



OFFICE OF THE CHIEF BUSINESS OFFICER

5735 47th Avenue • Sacramento, CA 95824

(916) 643-9055

Gerardo Castillo, Chief Business Officer

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February 8, 2018

Dear Site Administrators:

Sacramento City Unified School District offers three 457 plan providers: VALIC, CalPERS and Hartford. Information on all plans is available in the district Payroll Office at Serna Center.

These 457 plans are voluntary plans. Please allow only representatives from the providers listed below to enter your campus to communicate this vital information to your staff:

VALIC: 916-780-6000

- Justin Ozeroff: CA Insurance License 0H73132 justin.ozerooff@valic.com
- Darryl Cook: CA Insurance License 0C46334 darryl.cook@valic.com
- Brian Bain: CA Insurance License 0F30381 brian.bain@valic.com

CalPERS: 1 (800) 260-0659

- Call to set up group presentation with Rich Berg at 1 (888) 713-8244 option #5
Richard.Berg@voya.com
- Online: www.calpers.csplans.com

Hartford: 916-438-6700 www.sutleywertzer.com

- Steve Sutley: CA Insurance License OB28322 Steve@sutleywertzer.com
- Bryan Wertzer: CA Insurance License OB18778 Bryan@sutleywertzer.com
- Scott Machen: CA Insurance License OG40859 SMachen@sutleywertzer.com

These visits should only take place before and after school or during lunch. Please work with the above representatives to make sure that they receive the appropriate access. Representatives should also have the ability to distribute informational literature on your campuses in order to ensure that our employees learn of these important benefits. Plan information will not require an "approved for distribution" stamp from the Communications Office, as this is a district voluntary benefit plan. Please note, the plans listed above are not 403(b) plans and vendor access to sites for these plans is not approved as described above. Information on 403(b) plans can be found on 403bcompare.com.

Sincerely,

Gerardo Castillo, CPA
Chief Business Officer