



**Administrative Services
Contracts Office**

5735 47th Avenue • Sacramento, CA 95824
(916) 643-2464 • FAX (916) 643-2190

*Jorge A. Aguilar, Superintendent
Gerardo Castillo, Chief Business Officer*

**REQUEST FOR PROPOSALS
for
THIRD PARTY ADMINISTRATOR FOR TAX SHELTERED ANNUITIES**

**Requests for Information
July 27, 2018**

Question: Can you please provide the number of participants contributing with each approved service provider?

Response: Please see list below.

Vendor	Approximate Number of Employees Participating
American Fidelity Assurance Company	<5
American Funds Distributors, Inc.	120
Americo Financial Life & Annuity Insurance Co.	<5
Ameriprise Financial, Inc.	15
AXA Equitable Life Insurance Company	40
CalSTRS Pension2	10
Fidelity Investments	90
Franklin Templeton Investments	<5
FTJ FundChoice, LLC	110
Horace Mann Companies	20
Industrial-Alliance Pacific Life Insurance Co.	10
Jackson National Life Insurance Company	20
Lincoln National Life Insurance Company	<5
Metropolitan Life Insurance Co.	15
Midland National	300
National Life Group/Life Insurance Co. of the Southwest	300
New York Life Insurance & Annuity Corp.	<5
Oppenheimer Funds Distributor, Inc.	20
Pacific Life Insurance Company	70
PFS Investments, Inc.	<5
PlanMember Services Corp.	<5
Putnam Investments	10
TIAA-CREF	60
VALIC	60
Vanguard Group, The	70
Waddell & Reed, Inc.	<5
Valic 457	130
CalPERS 457	15
Hartford 457	<5
Approximate Total	1500