## **CERTIFICATED REFERRALS (PSL-W030)**

Sacramento City Unified School District

#### 1.0 SCOPE:

1.1 This working instruction is used to refer certificated applicants to interview at sites for the Sacramento City Unified School District

#### 2.0 RESPONSIBILITY:

2.1 Personnel Analyst

### 3.0 APPROVAL AUTHORITY:

Signature Date

3.1 Director of Human Resource Services

#### 4.0 DEFINITIONS:

- 4.1 SCTA Sacramento City Teachers Association (Certificated.)
- 4.2 Analyst—Personnel Analyst.
- 4.3 Referrals Certificated applicants that are qualified based on SCTA contract, credentials, experience and given to site administrators to schedule interviews.
- 4.4 ESCAPE—Software program used to maintain and hold all of the transactions made on all district employees' employment records.
- 4.5 BMI BMI Imaging System is a company of Online Technology Group (OTG).
- 4.6 Positions—Vacancy Requisition/Position Vacancy Request/Posting Request.
- 4.7 Iron Mountain—Storage facility that warehouses the Human Resource Services personnel records.
- 4.8 Warehouse--Location of very old personnel files.
- 4.9 SearchSoft—On-line applicant tracking system where an applicant list is derived.
- 4.10 PTI—Personnel Technician I who post the positions and works closely with the Analyst.
- 4.11 Site Administrator—Department or School Site that has the vacancy/position that is open.

#### 5.0 PROCEDURE:

- 5.1 Certificated applicants apply for positions that are posted (advertised) in SearchSoft applicant tracking system.
- 5.2 Certificated applicant list is downloaded from SearchSoft system by Analyst or Credential Specialist.
- 5.3 Applicants are checked for credential requirements by Credential Specialist and forwarded back to the Analyst. (See PSL-W046)
- 5.4 Analyst reviews applicant listing and selects names for site to interview based on SCTA contract, i.e., transfer article and credentials required.

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- 5.5 Analyst may review applicants in ESCAPE system to verify seniority dates of current employees applying.
- 5.6 Analyst refers names of qualified applicants to site administrator along with appropriate hiring forms.
- 5.7 Selection is made by site administrator and forwarded to Analyst for job offer.
- 5.8 Position is offered to applicant by Analyst of PTI.
- 5.9 Site is informed if applicant accepts job offer or declines job offer.
- 5.10 If no applicants are qualified, or offer is declined reposting may be recommended by site or Analyst. (see PSL-W048)
- 5.11 Information is given to new hires regarding paperwork/employment process required. Start date will be determined by completion of employment process or transfer date amicable by both sites. (see PSL-P41)
- 5.12 If the employee that is hired is a past employee, then records from Iron Mountain and/or warehouse are requested. (See PSL-P038)

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### **6.0 ASSOCIATED DOCUMENTS:**

- 6.1 SearchSoft Applicant listing
- 6.2 SCTA Contract
- 6.3 Hiring Forms:
  - 6.3.1 Certificated Applicant Reference Check (PSL-F083)
  - 6.3.2 Certificated Interview Team Report and Recommendation (PSL-F084)

### 7.0 RECORD RETENTION TABLE:

<u>Identification</u>	<u>Storage</u>	<u>Retention</u>	<b>Disposition</b>	<b>Protection</b>
Referral listing	Position folders	3 years	Discard as Desired	Secured area by Personnel Analyst

#### **8.0 REVISION HISTORY:**

Date:	Rev.	Description of Revision:
12/03/04	Α	Initial release
10/08/07	В	Approval Authority department name change
		Title change (Office Technician III to Personnel Tech. I)

\*\*\*End of procedure\*\*\*

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