

1 **Instructional Strategies**

2 The purpose of this chapter is not to prescribe the usage of any particular instructional
3 strategies, but to enhance teaching repertoire. Teachers have a wide choice of
4 instructional strategies for any given lesson, and effective teachers look for a fit between
5 the material to be taught and strategies to teach it. (See grade level chapters for more
6 specific examples.) Ultimately, teachers and administrators must decide which
7 instructional strategies are most effective in addressing the unique needs of individual
8 students.

9
10 In a standards-based curriculum, effective lessons, units, or modules are carefully
11 developed and are designed to engage all members of the class in learning activities
12 focused on student mastery of specific standards. Such lessons, lasting usually at least
13 50 to 60 minutes daily (excluding homework), connect the standards to the basic
14 question of why mathematics is relevant, true, and important. Central to the CCSSM
15 and this framework is the goal that all students should be college and career ready by
16 mastering the standards. Lessons need to be designed so that students are constantly
17 being exposed to new information while building conceptual understanding, practicing
18 skills, and reinforcing their mastery of information introduced previously. The teaching of
19 mathematics must be carefully sequenced and organized to ensure that all standards
20 are taught at some point and that prerequisite skills form the foundation for more
21 advanced learning, yet it should not proceed in a strict linear order, requiring students to
22 master each standard completely before being introduced to the next. Practice leading

23 toward mastery can be embedded in new and challenging problems promoting
24 conceptual understanding and fluency in mathematics.

25

26 **Key Instructional Shifts**

27 The three major principles on which the CCSSM are based are focus, coherence and
28 rigor. As teachers work to incorporate these shifts into their practice, focus on these
29 areas can help schools and districts develop a common understanding of what is
30 necessary for mathematics instruction as they move forward with the implementation of
31 CCSSM.

32

33 **Focus.** Focus requires that we significantly narrow the scope of content in each grade
34 so that students more deeply experience that which remains. Administrators and
35 teachers are cautioned that instructional time is finite and that focus compromised is
36 focus destroyed.

37

38 The overwhelming focus of the CCSSM in early grades is arithmetic, along with the
39 components of measurement that support it. That includes the concepts underlying
40 arithmetic, the skills of arithmetic computation, and the ability to apply arithmetic to
41 solve problems and put arithmetic to engaging uses. Arithmetic in the K–5 standards
42 is an important life skill, as well as a thinking subject and a rehearsal for working with
43 algebraic concepts in the middle grades.

44

45 Focus remains important through the middle and high school grades in order to
46 prepare students for college and careers; surveys suggest that postsecondary
47 instructors value greater mastery of prerequisites over shallow exposure to a wide
48 array of topics with dubious relevance to postsecondary work.

49

50 **Coherence.** Coherence is about making math make sense. Mathematics is not a list of
51 disconnected tricks or mnemonics. It is an elegant subject in which powerful
52 knowledge results from reasoning with a small number of principles such as place
53 value and properties of operations. The standards define progressions of learning that
54 leverage these principles as they build knowledge over the grades.

55

56 When people talk about coherence, they often talk about making connections
57 between topics. The most important connections are vertical: the links from one grade
58 to the next that allow students to progress in their mathematical education. That is
59 why it is critical to think across grades and examine the progressions in the standards
60 to see how major content develops over time.

61

62 Connections at a single grade level can be used to improve focus, by tightly linking
63 secondary topics to the major work of the grade. For example, in grade 3, bar graphs
64 are not “just another topic to cover.” Rather, the standard about bar graphs asks
65 students to use information presented in bar graphs to solve word problems using the
66 four operations of arithmetic. Instead of allowing bar graphs to detract from the focus

67 on arithmetic, the standards are showing how bar graphs can be positioned in support
68 of the major work of the grade. In this way coherence can support focus.

69

70 **Rigor.** To help students meet the expectations of the CCSSM, educators need to
71 pursue, with equal intensity, three aspects of rigor in the major work of each grade:
72 conceptual understanding, procedural skill and fluency, and applications. The word
73 “understand” is used in the Standards to set explicit expectations for conceptual
74 understanding, the word “fluently” is used to set explicit expectations for fluency, and
75 the phrase “real-world problems” and the star symbol (★) are used to set expectations
76 and flag opportunities for applications and modeling (which is a standard for
77 mathematical practice as well as a conceptual category in higher mathematics). Real-
78 world problems and standards that support modeling are also opportunities to provide
79 activities related to careers and the work-world.

80

81 To date, curricula have not always been balanced in their approach to these three
82 aspects of rigor. Some curricula stress fluency in computation, without acknowledging
83 the role of conceptual understanding in attaining fluency. Some stress conceptual
84 understanding, without acknowledging that fluency requires separate classroom work
85 of a different nature. Some stress pure mathematics, without acknowledging that
86 applications can be highly motivating for students, and moreover, that a mathematical
87 education should prepare students for more than just their next mathematics course.

88 At another extreme, some curricula focus on applications, without acknowledging that

89 math doesn't teach itself. The CCSSM do not take sides in these ways, but rather they
90 set high expectations for all three components of rigor in the major work of each grade.

91

92 *Conceptual Understanding.* Teachers need to teach more than “how to get the answer”
93 and instead should support students' ability to access concepts from a number of
94 perspectives so that students are able to see mathematics as more than a set of
95 mnemonics or discrete procedures. Students demonstrate solid conceptual
96 understanding of core mathematical concepts by applying them to new situations as
97 well as writing and speaking about their understanding.

98

99 The focus provided by the CCSSM allows teachers and students to have the time and
100 space to develop solid conceptual understanding. In return, the CCSSM require a real
101 commitment to understanding. For example, it is not sufficient for students to simply
102 know the procedure for finding equivalent fractions; they also need to know what it
103 means for numbers to be written in equivalent forms. Attention to conceptual
104 understanding allows students to build on prior knowledge.

105

106 *Procedural Skills and Fluency.* Teachers structure class time and/or homework time for
107 students to practice procedural skills. Students develop fluency in core functions, such
108 as addition, subtraction, multiplication, and division, so that they are able to understand
109 and manipulate more complex concepts.

110

111 Note that fluency is not memorization absent understanding. It is the outcome of a
112 carefully laid out learning progression that requires planning and practice. Procedural
113 and computational fluencies imply accuracy with reasonable speed and refer to
114 knowledge of procedures, when and how to use procedures appropriately, and skill and
115 confidence in performing them accurately and efficiently.

116

117 *Application.* The CCSSM require application of mathematical concepts and procedures
118 throughout all grades. Students are expected to use mathematics and choose the
119 appropriate concepts for application even when they are not prompted to do so.

120 Teachers should provide opportunities in all grade levels for students to apply
121 mathematical concepts in real-world situations as it motivates students to learn
122 mathematics and enables them to transfer this knowledge into their daily lives and
123 future careers. Teachers in content areas outside of mathematics, particularly science,
124 ensure that students are using grade-level appropriate mathematics to make meaning
125 of and access content.

126

127 Students need to be given opportunities to gain deep insight into the mathematical
128 concepts they are using and also develop fluency with the procedures that will be
129 applied in these situations. Application without conceptual knowledge and procedural
130 fluency makes problem solving substantially more difficult. Application can be
131 motivational and interesting, and there is a need for students at all levels to connect the
132 mathematics they are learning to the world around them (Adapted from Achieve the
133 Core 2012 and PARCC 2012).

134

135 **Standards for Mathematical Practice**

136 The Standards for Mathematical Practice (MP) describe varieties of expertise that
137 mathematics educators at all levels should seek to develop in their students. These
138 practices rest on important “processes and proficiencies” with longstanding importance
139 in mathematics education. The first of these are the NCTM process standards of
140 problem solving, reasoning and proof, communication, representation, and connections.
141 The second are the strands of mathematical proficiency specified in the National
142 Research Council’s report Adding It Up: adaptive reasoning, strategic competence,
143 conceptual understanding (comprehension of mathematical concepts, operations and
144 relations), procedural fluency (skill in carrying out procedures flexibly, accurately,
145 efficiently and appropriately), and productive disposition (habitual inclination to see
146 mathematics as sensible, useful, and worthwhile, coupled with a belief in diligence and
147 one’s own efficacy) (CCSSI 2012). Teachers need to design their instruction in order to
148 effectively incorporate these standards. For example, teachers need to closely analyze
149 their curriculum and identify the areas where content and practice standards intersect.

150

151 [Note: Graphic with the MP standards will be inserted here.]

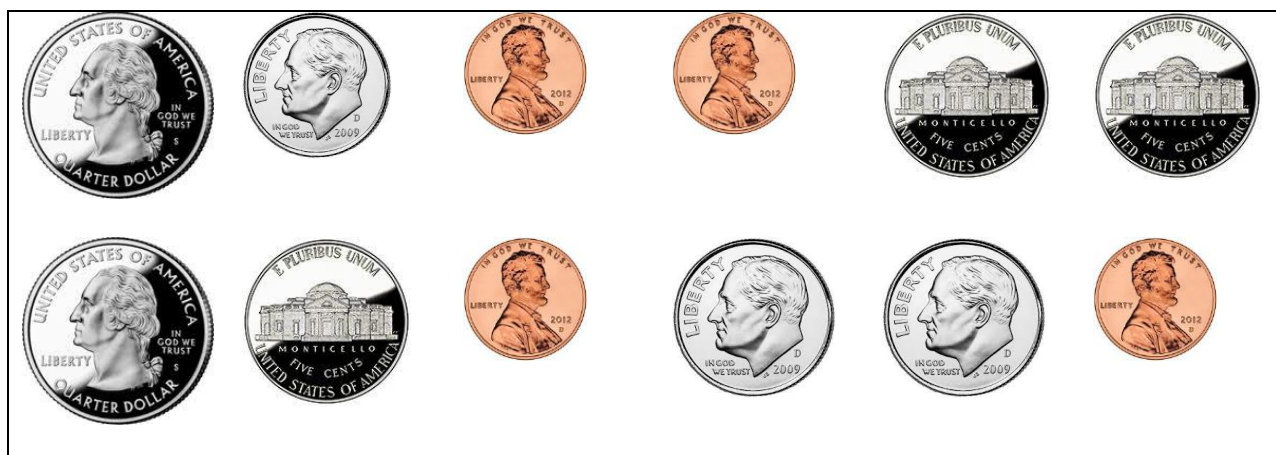
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153 The following curricular examples illustrate the types of problems incorporating the MP
154 standards.

155

156 The problem below entitled *Migdalia's Savings*, addresses grade two standards
157 2.OA.1., 2.MD.8 and Mathematical Practice Standards MP 1, MP 4, MP 5, and MP 6.
158 The problem requires students to count a combination of coins and then demonstrate
159 understanding of subtracting money amounts by writing a story problem that shows how
160 Migdalia spends her money.

161
162 *Migdalia's Savings*. Migdalia has worked really hard to save this much money, and now
163 she gets to go to the store. How much money does Migdalia have? Write a story
164 problem that shows how Migdalia spends her money. Did she have any money left?



165
166 This problem demands that students work across a range of mathematical practices. In
167 particular, students practice making sense of problems and persevering in solving them
168 (MP 1) by choosing the strategies to use. They apply the mathematics they know to
169 solve problems arising in everyday life (MP 4); utilize available tools such as concrete
170 models; and use mathematically precise vocabulary to communicate their explanations
171 through writing a story problem (MP 6).

172

173 *Understanding Perimeter.* The following hands-on activity illustrates the third grade
174 standard 3.MD.8 as well as multiple Standards for Mathematical Practice (MP):
175 Students will solve problems with fixed area and perimeter and develop an
176 understanding of the concept of perimeter by walking around the perimeter of a room,
177 using rubber bands to represent the perimeter of a plane figure on a geoboard, or
178 tracing around a shape on an interactive whiteboard. They find the perimeter of objects;
179 use addition to find perimeters; and recognize the patterns that exist when finding the
180 sum of the lengths and widths of rectangles. Students use geoboards, tiles, and graph
181 paper to find all the possible rectangles that have a given area (e.g., find the rectangles
182 that have an area of 12 square units.) Once students have learned to find the perimeter
183 of a rectangle, they record all the possibilities using dot or graph paper (MP 1), compile
184 the possibilities into an organized list or a table (see below) (MP 4), and determine
185 whether they have all the possible rectangles (MP 2). The patterns in the chart allow the
186 students to identify the factors of 12, connect the results to the commutative property
187 (MP 7), and discuss the differences in perimeter within the same area (MP 3). This chart
188 can also be used to investigate rectangles with the same perimeter. It is important to
189 include squares in the investigation.

190

Area (square inches)	Length (inches)	Width (inches)	Perimeter (inches)
12	1	12	26
12	2	6	16
12	3	4	14
12	4	3	14

12	6	2	16
12	12	1	26

191 (KATM 2012, 3rd FlipBook)

192

193 *After School Job*. This problem addresses content standards 4.OA.5 and 5.OA.3 and
194 Mathematics Practice Standards MP 1, MP 3, MP 4, MP 5, and MP 6:

195 Leonard needed to earn some money so he offered to do some extra chores for his
196 mother after school for two weeks. His mother was trying to decide how much to pay
197 him when Leonard suggested the idea:

198 “Either you pay me \$1.00 every day for the two weeks, or you can pay me 1¢ for the
199 first day, 2¢ for the second day, 4¢ for the third day, and so on, doubling my pay every
200 day.”

201

202 Which option does Leonard want his mother to choose? Write a letter to Leonard’s
203 mother suggesting the option that she should take. Be sure to include pictures that
204 explain that will explain your mathematical thinking.

205

206 The problem requires students to generate two numerical patterns using two given
207 rules: “add 1” and “double the sum,” generate terms in the resulting sequences over a
208 14 day time period, and explain why the first option would cost Leonard’s mother much
209 less money. This problem demands that students work across a range of mathematical
210 practices. In particular, students practice making sense of problems and persevering in
211 solving them (MP1) by choosing the strategies to use. They make conjectures and
212 build a logical progression through careful analyses (MP 3); apply the mathematics they

213 know to solve problems arising in everyday life that are motivating to them (MP4); utilize
214 available tools such as concrete models and calculators (MP 5); and use
215 mathematically precise vocabulary to communicate their explanations through writing
216 and through graphics such as charts (MP 6).

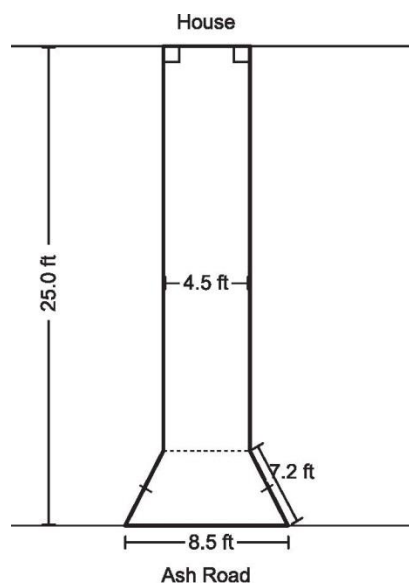
217

218 The following problem entitled *Ms. Olsen's Sidewalk* (SBAC Appendix C, Dec. 7, 2011),
219 addresses content standards 7.G.6, 7.NS.3, 8.G.7 and Mathematical Practice
220 Standards MP1, MP4, and MP6. In this task the students are given a real-world problem
221 whose solution involves determining the areas of two-dimensional shapes as part of
222 calculating the cost of a sidewalk.

223

224 *Ms. Olsen's Sidewalk.* Ms. Olsen is having a new house built on Ash Road. She is
225 designing a sidewalk from Ash Road to her front door. Ms. Olsen wants the sidewalk to
226 have an end in the shape of an isosceles trapezoid, as shown in the diagram.

227



228

229

230 The contractor charges a fee of \$200 plus \$12 per square foot of sidewalk. Based on
231 the diagram, what will the contractor charge Ms. Olsen for her sidewalk? Show your
232 work or explain how you found your answer.

233

234 A common problem with the calculation of the areas of trapezoids is the misuse of the
235 length marked 7.2 ft. Students need to make use of this dimension, but must avoid
236 falling into multiplying 8.5×7.2 in an attempt to find the area of the trapezoid. Once the
237 decision has been made regarding how to best deconstruct the figure, the students
238 need to apply the Pythagorean Theorem in order to calculate the length of the path
239 contained within the trapezoid.

240

241 When this has been calculated, the remaining length and area calculations can be
242 undertaken. The final stage of this multi-step problem is to calculate the cost of the
243 paving based on the basic fee of \$200 plus \$12 per square foot. This task demands
244 students work across a range of mathematical practices. In particular, they need to
245 make sense of problem and persevere in solving them (MP1) in analyzing the
246 information given and choosing a solution pathway.

247

248 Furthermore, students need to attend to precision (MP6) in their careful use of units in
249 the cost calculations. In providing a written rationale of their work, both English learners
250 and native speakers may experience linguistic difficulties in formulating their positions.
251 Additional assistance from the teacher may be required.

252

253 The problem below entitled *Baseball Jerseys* addresses the content standards 7.EE.4,
254 7.NS.3, 8.EE.8, 8.F.4 and Mathematical Practice Standards MP1, MP4, MP7.

255 *Baseball Jerseys*. Bill is going to order new jerseys for his baseball team. The jerseys
256 will have the team logo printed on the front. Bill asks two local companies to give him a
257 price. The first company, Print It, will charge \$21.50 each for the jerseys. The second
258 company, Top Print, has a set-up cost of \$70 and then charges \$18 for each jersey.
259 Figure out how many jerseys Bill would need to order for the price from Top Print to be
260 less than from Print It. Explain your answer.

261

262 Students may utilize the following approaches in solving this problem: (a) using n for the
263 number of jerseys ordered and c for the total cost in dollars, write an equation to show
264 the total cost of jerseys from Print It; (b) using n to stand for the number of jerseys
265 ordered and c for the total cost in dollars, write an equation to show the total cost of
266 jerseys from Top Print; and (c) use the two equations from the previous two questions to
267 figure out how many jerseys Bill would need to order for the price from Top Print to be
268 less than from Print It.

269

270 This problem considers the costing models of two print companies and students should
271 be able to produce two equations $c = 21.5n$ and $c = 70 + 18n$. The third part of this task
272 may be a bit more challenging. Students may construct inequality $70 + 18n < 21.5n$ and
273 then solve for n .

274

275 This problem also demands that students work across a range of mathematical
276 practices. In particular, students practice making sense of problems and persevering in
277 solving them (MP1) by choosing what strategies to use. Students also look for and
278 make use of structure (MP7) in that understanding the properties of linear growth leads
279 to a solution of the problem. Finally, students practice modeling (MP4) because they are
280 being instructed to construct equations.

281

282 There are a number of resources available on the Internet that provide grade-level
283 curricular examples aligned to the CCSSM and the Standards for Mathematical
284 Practice. These include department of education sites for other Common Core states.
285 References to these resources can be found throughout this framework. The Math
286 Assessment Resource Services (MARS) Web site provides a multitude of mathematics
287 exercises that specifically focus on the Standards for Mathematical Practice
288 (<http://map.mathshell.org/materials/stds.php>).

289

290 **Real World Problems**

291 Teachers do not use real-world situations to serve mathematics; they use mathematics
292 to the serve and address the real-world situations. These problems provide
293 opportunities for mathematics to be learned and engaged in context. Miller (2011)
294 cautions that when we task students with performing real-world math, we do not simply
295 want students to mimic real-world connections; we also want the students to be able to
296 successfully solve associated mathematics problems. Students are already conditioned
297 to do tasks. Even when the task might have strong connections to the real world, it can

298 still just be that: a task to complete. We need to keep this in mind when we ask students
299 to perform real-world math, just as the CCSSM suggest (Miller 2011).

300

301 Application of mathematical practices in real world settings and using mathematics to
302 solve real world problems provide ample opportunities for students to develop the 4Cs
303 as described in the Partnership for 21st Century Skills initiative - creativity and
304 innovation, critical thinking and problem solving, communication, and collaboration.

305 Integrating these skills with instruction designed to help students understand and apply
306 mathematical practices is critical for preparing students for college, career, and civic life
307 in the 21st century. Resources connecting the Partnership for 21st Century Skills with the
308 Common Core State Standards can be found at www.p21.org.

309

310 In *Exploring World Maps* (California Mathematics Project 2012), adapted from the
311 California Mathematics Project, students work towards mastery of standard 6.PR.3
312 which calls for the use of ratio and rate reasoning to solve real-world and mathematical
313 examples. The students are provided with the world map and are given Mexico's
314 surface area (750,000 sq. mi). The students are asked to use this information and other
315 available tools (tracing paper, centimeter grids) to estimate areas of several countries
316 and continents. Finally, the students are asked to provide short-response answers to
317 the following questions: (a) which area did you estimate to be larger, Mexico or Alaska;
318 (b) how many times can Greenland approximately fit into Africa; (c) do you feel
319 confident in your estimations; (d) what estimation methods did you use; (e) now that you
320 know the actual areas (the students are provided with the actual areas prior to

321 answering this question), what surprised you the most; (f) how does the location of
322 equator affect how we see this map.

323

324 Once again, the teachers should be cognizant of potential linguistic difficulties that could
325 be experienced by English learners and native speakers alike. Schleppegrell (2007)
326 reminds us that counting, measuring, and other “everyday” ways of doing mathematics
327 draw on “everyday” language, but that the kind of mathematics that students need to
328 develop through schooling uses language in new ways to serve new functions. It is our
329 job to assist all students in acquiring this new language.

330

331 **Instructional Models**

332 Although the classroom teacher is ultimately responsible for delivering instruction,
333 research on how students learn in classroom settings can provide useful information to
334 both teachers and developers of instructional resources. This section provides an
335 overview of student learning in classroom settings and a number of instructional models
336 for use in the mathematics classroom.

337

338 Based upon the diversity of students that is found in California classrooms and the new
339 demands of the CCSSM and the Standards for Mathematical Practice (MP), a
340 combination of instructional models and strategies will need to be considered to
341 optimize student learning. Cooper (2006) lists four overarching principles of
342 instructional design for students to achieve learning with understanding:

343 1. “Instruction is organized around the solution of meaningful problems.

- 344 2. Instruction provides scaffolds for achieving meaningful learning.
- 345 3. Instruction provides opportunities for ongoing assessment, practice with
- 346 feedback, revision, and reflection.
- 347 4. The social arrangements of instruction promote collaboration, distributed
- 348 expertise, and independent learning.” (p. 190)

349

350 Mercer and Mercer (2005) suggest that instructional models can be placed along a

351 continuum of choices that range from explicit to implicit instruction:

352

Explicit Instruction	Interactive Instruction	Implicit Instruction
Teacher serves as the provider of knowledge	Instruction includes both explicit and implicit methods	Teacher facilitates student learning by creating situations where students discover new knowledge and construct own meanings.
Much direct teacher assistance	Balance between direct and non-direct teacher assistance	Non-direct teacher assistance
Teacher regulation of learning	Shared regulation of learning	Student regulation of learning
Directed discovery	Guided discovery	Self-discovery
Direct instruction	Strategic instruction	Self-regulated instruction
Task analysis	Balance between part-to-whole and whole-to-part	Unit approach
Behavioral	Cognitive/metacognitive	Holistic

353

354 They further suggest that the type of instructional models that will be utilized during a

355 lesson will depend upon the learning needs students in addition to the mathematical

356 content that is being presented. For example, explicit instruction models support

357 practice to mastery, the modeling of skills, and the development of skill and procedural

358 knowledge. On the other hand, implicit models link information to students' background
359 knowledge, develop conceptual understanding and problem solving abilities.

360

361 **5E Model**

362 Carr and his team (2009) link the 5E Model to three stages of mathematics instruction
363 (introduce, investigate, and summarize). As its name implies, this model is based on
364 recursive cycle of five cognitive stages in inquiry-based learning: (a) engage, (b)
365 explore, (c) explain, (d) elaborate, and (e) evaluate. The role of the teacher in this model
366 is multifaceted. As a facilitator, the teacher nurtures creative thinking, problem solving,
367 interaction, communication, and discovery. As a model, the teacher initiates thinking
368 processes, inspires positive attitudes toward learning, motivates, and demonstrates
369 skill-building techniques. Finally, as a guide, the teacher helps to bridge language gaps
370 and foster individuality, collaboration, and personal growth. The teacher flows in and out
371 of these various roles within each lesson, both as planned and as opportunities arise.

372

373 **The Three-Phase Model**

374 This model represents a highly structured and sequential strategy utilized in direct
375 instruction. It has proven to be effective for teaching information and basic skills during
376 whole class instruction. In the first phase the teacher introduces, demonstrates, or
377 explains the new concept or strategy, asks questions, and checks for understanding.
378 The second phase is an intermediate step designed to result in the independent
379 application of the new concept or described strategy. In the relatively brief third phase
380 students work independently and receive opportunities for closure. This phase also

381 often serves in part as an assessment of the extent to which students understand what
382 they are learning and how they use their knowledge or skills in the larger scheme of
383 mathematics.

384

385 **Singapore Math**

386 Singapore math emphasizes the development of strong number sense, excellent
387 mental-math skills, and a deep understanding of place value. It is based on Bruner's
388 principles, a progression from concrete experience—using manipulatives—to a pictorial
389 stage and finally to the abstract level or algorithm. This sequence gives students a solid
390 understanding of basic mathematical concepts and relationships before they start
391 working at the abstract level. Concepts are taught to mastery, then later revisited but not
392 re-taught. The Singapore approach focuses on developing students who are problem
393 solvers. There is a strong emphasis on model drawing, a visual approach to solving
394 word problems that helps students organize information and solve problems in a step-
395 by-step manner. Please visit <http://nces.ed.gov/timss/> and
396 <http://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=WWCIRMSSM09> for additional
397 information.

398

399 **Concept Attainment Model**

400 Concept attainment is an inductive model to teaching and learning that asks students to
401 categorize ideas or objects by critical attributes. During the lesson teachers provide
402 examples and nonexamples, and then ask students to 1) develop and test hypotheses
403 about the exemplars, and 2) analyze the thinking processes that were utilized. To

404 illustrate, students may be asked categorize polygons and non-polygons that is based
405 upon a pre-specified definition. Through concept attainment, the teacher is control of
406 the lesson by selecting, defining, and analyzing the concept beforehand, and then
407 encouraging student participation through discussion and interaction. This strategy can
408 be used to introduce or strengthen concepts, to review concepts, and in formative
409 assessment (Charles and Senter 2012).

410

411 **The Cooperative Learning Model**

412 Students working together to solve problems is an important component of the
413 mathematical practice standards. In interactive teaching, students are actively engaged
414 in providing input and assessing their efforts in learning the content. They construct
415 viable arguments, communicate their reasoning, and critique the reasoning of others
416 (MP3). The role of the teacher is to guide students toward the desired learning
417 outcomes. The cooperative learning model involves students working either in partners
418 or in mixed-ability groups to complete specific tasks. It assists teachers in addressing
419 the needs of the wide diversity of students that is found in many classrooms. The
420 teacher presents the group with a problem or a task and sets up the student activities.
421 While the students work together to complete the task, the teacher monitors progress
422 and assists student groups when necessary (Charles and Senter 2012; Burden and
423 Byrd 2010).

424

425 **Cognitively Guided Instruction (CGI)**

426 This model of instructions calls for the teacher asking students to think about different
427 ways to solve a problem. A variety of student-generated strategies are used to solve a
428 particular problem such as: using plastic cubes to model the problem, counting on
429 fingers and using knowledge of number facts to figure out the answer. The teacher then
430 asks the students to explain their reasoning process. They share their explanations with
431 the class. The teacher may also ask the students to compare different strategies.
432 Students are expected to explain and justify their strategies, and along with the teacher,
433 take responsibility for deciding whether a strategy that is presented is viable.

434

435 This instructional model puts more responsibility on the students. Rather than simply
436 being asked to apply a formula to several virtually identical math problems, they are
437 challenged to find their own solutions. In addition, students are expected to publicly
438 explain and justify their reasoning to their classmates and the teacher. Finally, teachers
439 are required to open up their instruction to students' original ideas, and to guide each
440 student according to his or her own developmental level and way of reasoning.

441

442 Expecting students to solve problems with strategies that haven't been taught to them
443 and asking students to explain and justify their thinking has a major impact on students'
444 learning. Students who develop their own strategies to solve addition problems are
445 likely to intuitively use the commutative and associative properties of addition in their
446 strategies. Students using their own strategies to solve problems and justifying these
447 strategies also contributes to a positive disposition toward learning mathematics

448 (Wisconsin Center for Education Research 2007; National Center for Improving Student
449 Learning and Achievement in Mathematics and Science 2000.)

450

451 **Problem-Based Learning**

452 The Standards for Mathematical Practice emphasize the importance of: making sense
453 of problems and persevering in solving them (MP 1); reasoning abstractly and
454 quantitatively (MP 2); and solving problems that are based upon “everyday life, society,
455 and the workplace” (MP4). Implicit instruction models such as problem-based learning,
456 project-based learning, and inquiry-based learning provide students with the time and
457 support to successfully engage in mathematical inquiry by collecting data and testing
458 hypotheses. Burden and Byrid (2010) attribute John Dewey’s model of reflective
459 thinking for the basis of this instructional model: “(a) identify and clarify a problem; (b)
460 form hypotheses; (c) collect data’ (d) analyze and interpret the data to test the
461 hypotheses; and (e) draw conclusions” (p. 145). These researchers suggest two
462 different approaches can be utilized to problem-based learning. During *guided inquiry*,
463 the teacher provides the data and then questions the students in an effort for them to
464 arrive at a solution. Through *unguided inquiry*, students take responsibility for analyzing
465 the data and coming to conclusions.

466

467 In problem-based learning, students work either individually or in cooperative groups to
468 solve challenging problems with real world applications. The teacher poses the problem
469 or question, assists when necessary, and monitors progress. Through problem-based
470 activities, “students learn to think for themselves and show resourcefulness and

471 creativity” (Charles and Senter 2012, 125). Nevertheless, Martinez (2010, 149)
472 cautions that when students engage in problem solving they must be allowed to make
473 mistakes: “If teachers want to promote problem solving, they need to create a
474 classroom atmosphere that recognizes errors and uncertainties as inevitable
475 accoutrements of problem solving.” Through class discussion and feedback, student
476 errors become the basis of furthering understanding and learning (Ashlock 1998).
477 Please see Modeling in the appendix for additional information.

478

479 **Scientific Inquiry Model**

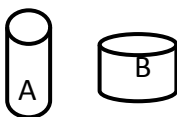
480 Scientific inquiry is a methodology of science that includes observing, measuring,
481 inferring, predicting, classifying, hypothesizing, experimenting and concluding. Inquiry
482 also refers to the instructional approaches that enable teachers to teach concepts
483 through exploration. It is built around intellectual confrontations. The student is
484 presented with a puzzling situation and uses inquiry skills to solve it. The ultimate goal
485 is to have the students experience the creation of new knowledge. Many students
486 regard learning mathematics as a matter of memorizing formulas. The inquiry approach
487 demonstrates the logic process of formulating rules. Please consider example below:

488 a. *Phase One: Confrontation.* Two different sizes of cylindrical cups are
489 available at an All-You-Can Eat restaurant, one with a wider base and the
490 other with a greater height. Which cup contains more water? Show
491 students the cups.

492

493

494



- 495
- 496 b. *Phase Two: Prediction.* Students engage in small group discussion to
- 497 predict which cup will hold the most water. During whole group discussion,
- 498 the teacher respects and records all of the student's predictions and
- 499 reasoning. They may choose cup A, cup B, or decide that cup A and B
- 500 can hold the same amount of water.
- 501 c. *Phase Three: Experimentation.* Ask students for a strategy to verify their
- 502 predictions. The most common suggestion is to fill both cups with water.
- 503 d. *Phase Four: Analysis and Generalization.* Isolate relevant variables and
- 504 hypothesize (and test) causal relationships. While the inquiry task is to
- 505 find the cup with greater volume, the goal of this activity is to generalize
- 506 that volume is the product of base area and height.

507

508 This is just a sampling of the multitude of instructional models that have been

509 researched across the globe. Ultimately, teachers and administrators must determine

510 what works best for their student populations. Teachers may find that a combination of

511 several instructional approaches is appropriate in any given classroom.

512

513 **Instructional Strategies for the Mathematics Classroom**

514 As teacher progress through their career they develop a repertoire of instructional

515 strategies to convey new information to their students. The following section discusses

516 a several instructional strategies but certainly is not an exhaustive list. Teachers are

517 encouraged to seek out other math teachers, professional learning from county offices
518 of education and other providers, as well as research the Web to build their repertoire.

519

520 **Using Discourse in the Mathematics Classroom**

521 The CCSSM and Standards for Mathematical Practice expect students to demonstrate
522 competence in making sense of problems (MP 1); constructing viable arguments (MP
523 3); and modeling with mathematics (MP 4). In other words, students will be expected to
524 communicate their understanding of mathematical concepts, receive feedback, and
525 progress to deeper understanding. Ashlock (1998, 66) concludes that when students
526 communicate their mathematical learning through discussions and writing, they are able
527 to “relate the everyday language of their world to math language and to math symbols.”
528 Van de Walle (2007, 86) adds the process of writing enhances the thinking process by
529 requiring students to collect and organize their ideas. Furthermore, as an assessment
530 tool, student writing “provides a unique window to students’ thoughts and the way a
531 student is thinking about an idea.”

532

533 *Number / Math Talks*. Parrish (2010) describes number talks as “classroom
534 conversations around purposefully crafted computation problems that are solved
535 mentally. The problems in a number talk are designed to elicit specific strategies that
536 focus on number relationships and number theory. Students are given problems in
537 either a whole-or small-group setting and are expected to mentally solve them
538 accurately, efficiently, and flexibly. By sharing and defending their solutions and
539 strategies, students have the opportunity to collectively reason about numbers while

540 building connections to key conceptual ideas in mathematics. A typical classroom
541 number talk can be conducted in five to fifteen minutes.”

542

543 During a number talk, the teacher writes a problem on the board and gives students
544 time to solve the problem mentally. Once students have found an answer, they are
545 encouraged to continue finding efficient strategies while others are thinking. They
546 indicate that they have found other approaches by raising another finger for each
547 solution. This quiet form of acknowledgement allows time for students to think, while
548 the process continues to challenge those who already have an answer. When most of
549 the students have indicated they have a solution and strategy, the teacher calls for
550 answers. All answers – correct and incorrect – are recorded on the board for students
551 to consider.

552

553 Next, the teacher asks a student to defend their answer. The student explains their
554 strategy and the teacher records the students thinking on the board exactly as the
555 student explains it. The teacher serves as the facilitator, questioner, listener, and
556 learner. The teacher then has another student share a different strategy and records
557 their thinking on the board. The teacher is not the ultimate authority, but allows the
558 students to have a “sense of shared authority in determining whether an answer is
559 accurate”.

560 Questions teachers can ask:

- 561 • How did you solve this problem?
562 • How did you get your answer?

- 563 • How is Joe's strategy similar or different than Leslie's strategy?

564

565 *5 Practices for Orchestrating Productive Mathematics Discussions*. Smith and Stein
566 (2011) identify 5 practices that assist teachers in facilitating instruction that advances
567 the mathematical understanding of the class:

- 568 • Anticipating
- 569 • Monitoring
- 570 • Selecting
- 571 • Sequencing
- 572 • Connecting

573 Organizing and facilitating productive mathematics discussions for the classroom take a
574 great deal of preparation and planning. Prior to giving a task to the students, the teacher
575 should anticipate the likely responses that students will have so that they are prepared
576 to serve as the facilitator of the lesson. Students will usually come up with a variety of
577 strategies, but it is helpful when leading the discussion if you have already anticipated
578 some of them. The teacher then poses the problem and gives the task to the students.
579 The teacher monitors the student responses while they work individually, in pairs, or in
580 small groups. The teacher pays attention to the different strategies that students are
581 using. In order to conduct the share and summarize portion of the lesson, the teacher
582 selects student to present their mathematical work and sequences the sharing so that
583 the various strategies are presented in a specific order in to highlight the mathematics of
584 the instructional goal. As the teacher conducts the discussion, the teacher is intentional

585 about asking questions to facilitate students connecting the responses to the key
 586 mathematical ideas.

587

588 **Student Engagement Strategies**

589 Building a robust list of student engagement strategies is essential for all teachers.

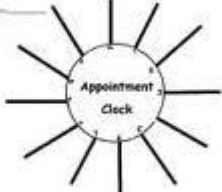


590 When students are engaged in the classroom, they remain focused and on-task. This




591 also provides for good classroom management and effective teaching and learning. The




592 table below provided by the Rialto Unified School District illustrates several student



593 engagement strategies for the mathematics classroom:



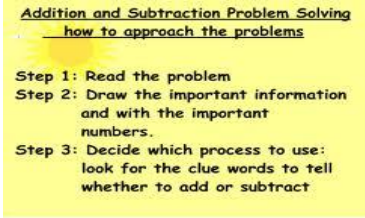

594





Student Engagement Strategies	Description	Math Example
<p>Appointment Clock</p> 	<p>Partnering to make future discussion/work appointments. (good grouping strategy)</p>	<p>Student are given a page with a clock printed on it that they use to set appointment times to meet with other students to discuss math problems.</p>
<p>Carousel-Museum Walk</p> 	<p>Each group posts sample work on the wall and the leader for that group stands near the work, as the rest of the group rotates around the room, looking at all the samples.</p>	<p>Each group is given a poster paper & Math problem to work on. Once the groups are finished, paper is posted on the walls around the classroom. The leader stays with the poster to explain the work, while the other students walk around the room looking at the other students' work.</p>
<p>Charades</p> 	<p>Students individually, or with a team, act out a scenario.</p>	<p>Students work in teams to act out word problems while others try to solve the problem.</p>





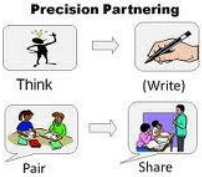

<p>Clues (Barrier Games)</p> 	<p>One partner has a picture of information the other student does not have. Sitting back-to-back or using a visual barrier, students communicate to complete the task.</p>	<p>Working in teams of 2, each student has a different problem to communicate to the other student, who is to try and solve the problem from the information provided by the first student. The students sit with a barrier between them during the activity.</p>												
<p>Coming to Consensus</p> 	<p>Sharing their individual ideas, the group comes to a consensus to share with the whole class.</p>	<p>Each member of the group shares their answer to a given problem, the steps they used etc. When the group comes to a consensus, they share out with the whole class.</p>												
<p>Explorers & Settlers</p> 	<p>Assign half the students to be explorers and half settlers. Explorers seek out a settler to discuss a question. Students can change roles and repeat process.</p>	<p>Half of the students are explorers who have a Math term or problem. The other half is settlers who have the definitions or answers. Explorers seek out the settler with the correct answers and discuss the information.</p>												
<p>Find My Rule</p> <table border="1" data-bbox="246 1465 495 1789"> <thead> <tr> <th>IN</th> <th>OUT</th> </tr> </thead> <tbody> <tr> <td>2</td> <td>4</td> </tr> <tr> <td>4</td> <td>6</td> </tr> <tr> <td>9</td> <td>11</td> </tr> <tr> <td>12</td> <td></td> </tr> <tr> <td>10</td> <td></td> </tr> </tbody> </table> <p>What's My Rule? _____</p>	IN	OUT	2	4	4	6	9	11	12		10		<p>Using cards, students are given cards and must find the person that matches their card. One person has a card with a rule, and the other has an example of that rule, as they find their partner.</p>	<p>A great strategy for inductive/deductive reasoning. Works well for grouping students randomly and developing problem-solving skills. Cards are prepared one with a problem and the other with the "rule." Students circulate throughout the room to match the cards that are connected or related by the "rule." Once all members of the group have been found, group</p>
IN	OUT													
2	4													
4	6													
9	11													
12														
10														


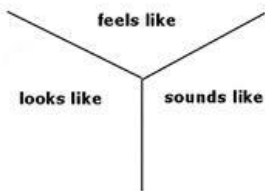
		<p>members will articulate the rule and how the group is connected.</p>
<p>Find Your Partner Matching games for large classes Find Your Partner Like Concentration, but students only look for one match.</p> 	<p>Each student is given a card that matches another student's card in some way.</p>	<p>Examples: Math problem with steps to solution Concept + example</p>
<p>Four Corners</p> 	<p>Assign each corner of the room a category related to a topic. Students write which category they are most interested in, giving reasons, and then form groups in those corners.</p>	<p>Students are divided in 4 groups and sent to a corner which is numbered 2 - 5 Teacher then asked a problem with the answer being a multiple of 2 - 5. Students in a corner that is a factor of that number will move to another corner. If teacher calls out 6, students in corners labeled 2 and 3 will move the activity ends with a prime number answer and students return to their seats.</p>
<p>Give One, Get One</p> 	<p>After brainstorming ideas, students circulate among other students sharing one idea and getting one. Students fold paper lengthwise they label the left side "give one" and the right side "get one"</p>	<p>Teacher gives the class a multi-step problem to solve and a time limit. On the right side they list all the steps they know before finding a partner. Partner A gives an answer to B. If Partner B has that answer, they check it off. If it's a new answer, they write it on the "GET ONE" side & repeat the process for Partner B.</p>

		<p>Once both partners have exchanged ideas, they put their hands up, find new partners, and continue until teacher says to stop.</p>
<p>Inside Outside Circle</p> 	<p>Two concentric circles of students stand or sit, facing one another. The teacher poses a question to the class, and the partner responds. At a signal, the outer of inner circle or outer circle rotates and the conversation continues.</p>	<p>Students share information & problem solve. Teacher prepare question cards for each student One student from each pair moves to form one large circle facing outward the other students find and face their partners forming two concentric circles. Inside circle students ask a question from their card, outside students answer then they discuss the problem before switching roles. Once both students have asked & answered a question, the inside circle rotates clockwise to a new partner.</p>
<p>Jigsaw</p> 	<p>Group of students assigned a portion of a text, teach that portion to the remainder of the class.</p>	<p>"Factoring Jigsaw," in which each student becomes an expert on a different concept or procedure in the factoring process and then teaches that</p>

		<p>concept to other students.</p>
<p style="text-align: center;">KWL</p> 	<p>Cognitive graphic organizer and sets the stage for learning.</p>	<p>Math teachers use as a diagnostic tool to determine student readiness, using pre-test questions and a KWL chart the teacher asks students to identify what they already Know, what they Want to know, and what they need to do to Learn.</p>
<p style="text-align: center;">Line Up (class building)</p> 	<p>Students line up in a particular order given by teacher e.g. alphabetically by first name, by birth date, shortest to tallest, etc. Students talk to a partner sharing how they feel about their position in the line-up.</p>	<p>Students line up in order by the square root or multiples of a given number. Once in line, they share how they feel about their position in the line-up, and explain how found their place. (good activity for the first day of class).</p>
<p style="text-align: center;">Making A List</p> 	<p>Two students, using one word or phrase add items to a list.</p>	<p>Student could have a multi-step or word problem and list the steps needed to solve the problem</p>
<p style="text-align: center;">Numbered Heads Together</p> 	<p>Each student, within a group is assigned a number. Teacher gives a question or assignment and after students are given time to independently answer the question.</p>	<p>Good strategy for grouping students to work in specific ability level groups. Teacher assigns student numbers then assigns each number group a problem at their level. Students then work together or independently to answer the problem.</p>

<p>Partner Up</p> 	<p>A strategy used to find a partner to engage with.</p>	<p>Good activity for students to find a partner to study with for an upcoming test.</p>
<p>Quiz-Quiz Trade</p>  <p>Quiz, quiz, trade</p>	<p>Using two-sided, pre-made cards, students in pairs quiz each other, trade cards and then find another partner.</p>	<p>Can be used to help students review Math vocabulary, math facts or improve their mental math skills.</p>
<p>Socratic Seminar</p> 	<p>A group of students participate in a rigorous, thoughtful dialogue, seeking deeper understanding of complex ideas. Guidelines and language strategies are taught and followed during the seminar.</p>	<p>A Socratic seminar with a wingman formation works well for Math. Start with students sitting in 2 concentric circles. Two outer circle students sit behind one inner circle as their “wingmen”, becoming a team. The inner circle participates in the discussion, and the outer circle students listen and takes notes. Frequently the teacher stops the discussion for the teams to share their ideas then continues.</p>
<p>Talking Sticks</p> 	<p>In teams, each member takes a turn and places their stick in the center of the team to talk about a given topic.</p>	<p>Good for working in teams on projects to ensure that all group members have a turn to participate in the group’s discussion.</p>

<p>Team Share Out</p> 	<p>Teams take turns sharing out their final product.</p>	<p>Students are working in teams on different problems. After solving the problem, each team has the opportunity to share their answer with the whole class.</p>
<p>Think Pair Share</p>  Think  Pair  Share	<p>Partners face each other, given the amount of time and topic, take turns talking.</p>	<p>Could be used for students to discuss how they found their answer to the daily bell-work to help change things up and encourage student engagement.</p>
<p>Think-Write-Pair-Share</p> 	<p>Given a short amount of time, students write their ideas about a given topic and share their ideas in pairs.</p>	<p>Students are given a word problem to solve. First, they have a set amount of time to think about how to solve it. Then, they write the steps it would take to solve the problem. Finally, students share their ideas with a partner.</p>
<p>Whip Around</p> 	<p>In a group, each person shares their ideas with the whole group, from a given topic.</p>	<p>Could work with solving word problems. Each student would share their ideas on how they would solve the problem - What steps would you use?</p>

<p>Wrap Around</p> 	<p>After students write their ideas about a topic, each student shares one idea, repeating the statement of the previous student.</p>	<p>Teacher gives the whole class a problem then allows the students time to write the steps on how to solve the problem before having each student share out the one step in the process.</p>
<p>Y-Chart</p> 	<p>A graphic organizer created by a group of students to recognize what something “feels like, sounds like, and looks like”</p>	<p>Use as a graphic organizer to help students organize their thoughts and ideas. Can also be used to set up lab expectations.</p>

595
596

597 **Tools for Mathematics Instruction**

598 There are a number of mathematical instructional tools that teachers can use to make
599 mathematics concepts more concrete for their students. This is especially important in
600 classrooms with a large number of English Learners or students with disabilities. This
601 section highlights a small number of the tools that teachers can use with their students.

602

603 *Visual Representations.* The Mathematical Practice Standards suggest that students
604 look for and make use of structure (MP7); construct viable arguments (MP 3); model
605 with mathematics (MP4) and use appropriate tools strategically (MP 5). Visual
606 representations can be utilized in obtaining proficiency with these standards when used
607 in alignment with the content standards. In order to develop understanding,
608 mathematical concepts should not be taught in isolation. Instead, meaningful
609 relationships that connect superordinate and subordinate concepts should be identified.

610 Diagrams, concept maps, graphic organizers, and flow charts can be utilized to show
611 relationships (Martinez 2010). Burden and Byrd (2010) write that visual representations
612 such as graphic organizers combine the use of words and phrases with symbols such
613 as arrows to represent relationships. Ashlock (1998) posits that concept maps can be
614 utilized as an overview to the lesson, to summarize what has been taught, and to inform
615 instruction and recommends that these representations are well suited to chart out
616 computational procedures, and can be created by teachers as well as by students.
617 Visual representations may also be through drawings (e.g., students draw simple
618 pictures to illustrate a story problem); and charts (e.g., fractions and decimals can be
619 sorted and grouped into categories such as greater than one half, one half, and less
620 than one half).

621

622 *Advanced Organizers.* In order for understanding to occur, new knowledge should be
623 connected “meaningfully” to knowledge that students already possess: “When
624 connections are minimal and superficial, we sometimes call the product rote learning.
625 But when connections are rich and the new knowledge integrates with prior knowledge
626 to produce a coherent picture, the result is understanding” (Martinez 2010, 74). Miller
627 (2011) advocates the use of advanced organizers to provide background information,
628 review previous content, provide a lesson overview, and motivate students.

629

630 *Concrete Models.* The Mathematical Practice Standards advocate the use of concrete
631 models in order that students make sense of problems and persevere in solving them
632 (MP1); and use appropriate tools strategically (MP5). Martinez (2010, 229) suggests

633 that learning that utilizes different modes of instruction is necessary to promote both
634 student understanding and recall from long-term memory: “Good teachers know that
635 presenting ideas in a variety of ways can make instruction more effective and more
636 interesting, as well as better able to reach a variety of learners.” Concrete models such
637 as manipulatives can be utilized to help students learn a wide range of mathematical
638 concepts. For example, students create models to demonstrate the Pythagorean
639 Theorem, they utilize tiles to demonstrate an algebra expression, and they use base ten
640 models to demonstrate complex computational procedures.

641
642 There are a multitude of instructional resources available for teachers of mathematics. It
643 would not be possible to capture them all in this chapter. For example, San Diego
644 Unified School District offers an exhaustive list of mathematics instructional “routines” at
645 <http://www.sandi.net/Page/33501>. Teachers are encouraged to seek out multiple
646 sources of information and research to build their instructional repertoire.

647

648

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