



Request for Proposals

Third Party Administrator for Tax-Sheltered Annuities

Proposal Scores & Ranking

Firms ranked in the top three will be invited for interviews as part of the second tier of the evaluation process.

Firm	Score	Rank
SchoolsFirst Federal Credit Union	342	1
TSA Consulting Group	299	2
Omni Financial Group	297	3
MidAmerica	295	4
National Benefit Services	279	5
CalSTRS 403bComply/TCG Administrators	263	6