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## Bond Oversight Committee

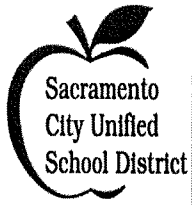
Tuesday, November 5, 2013

5:30 to 7:30 p.m.

Ethel I. Baker Elementary School  
5717 Laurine Way  
Sacramento, CA 95824

### *Agenda*

- |              |  |   |
|--------------|--|---|
| 5:30 to 6:00 | 1.0 Welcome and Introductions <ul style="list-style-type: none"><li>• Site Tour</li></ul>  | Lawson Stuart, Chair                              |
| 6:00 to 6:05 | 2.0 Agenda Adoption  |   |
| 6:05 to 6:15 | 3.0 Items to Review at Meeting <ul style="list-style-type: none"><li>• Minutes from June 19, 2013 Meeting (Review/Approve)</li><li>• Minutes from August 6, 2013 Meeting (Review/Approve)</li><li>• Q and R Project Allocation</li></ul> | Lawson Stuart, Chair<br>All<br>All<br>Cathy Allen |
| 6:15 to 6:45 | 4.0 Bond Fund Update <ul style="list-style-type: none"><li>• Technology Updates</li></ul>  | Amari Watkins<br>Cathy Allen                      |
| 6:45 to 7:00 | 5.0 Bond Steering Committee Update   | Cathy Allen                                       |
| 7:00 to 7:20 | 6.0 Quarterly Report <ul style="list-style-type: none"><li>• Project Updates</li></ul>   | Cathy Allen                                       |
| 7:20 to 7:30 | 7:00 Open Forum  | All   |
| 7:30         | Adjournment  |   |



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## Bond Oversight Committee

Wednesday, June 19, 2013

5:30 to 7:30 p.m.

John F. Kennedy High School  
6715 Gloria Drive  
Sacramento, California 95831

# Minutes

### **1.0 Welcome and Introductions - Carol Davydova, Chair**

*Carol Davydova opened the meeting at 5:40 p.m.*

**Members Present:** *Carol Davydova, Jim Price, Alex Visaya, Jr., Adolfo Mercado, Maria Haro-Sullivan, Rachel Minnick, Lawson Stuart*

**Members Absent:** *John T. Andrew, David J. O'Toole, Cesar Diaz*

**Staff Present:** *Cathy Allen, Jim Dobson, Nick Koehler, Elena Hankard, Principal Chad Sweitzer, Brian Delavan, Plant Manager*

**Guests:** *Brian Meyers, HMC Architects*

*Ms. Davydova confirmed that the group present represented a quorum.*

### **2.0 Agenda Adoption**

*Cathy Allen presented Carol Davydova and Adolfo Mercado with Certificates of Appreciation.*

*Alex Visaya, Jr., moved to adopt the agenda, Adolfo Mercado seconded the motion.*

### **3.0 Site Tour-Chad Sweitzer, Principal**

*Prior to the site tour, Brian Meyers gave an overview of the upcoming stadium and athletic projects. HMC had met with JFK Principal and staff members. Survey and technical information was needed to proceed. The information has been brought together and the project is ready for the design process. The site will receive a brand new track and synthetic turf. Bleachers and lights will be addressed.*

### **4.0 Items to Review at Meeting – Carol Davydova, Chair**

*Minutes from November 13, 2012*

*Minutes from February 5, 2013*

*Minutes from May 7, 2013*

*Alex Visaya, Jr. wanted it noted that the Minutes from November 13, 2012 and February 5, 2013 were primarily regarding Measures E and I and that Measures I, Q, R be added in the title in the May 7, 2013 Minutes.*

*Carol Davydova requested that the minutes reflect her as absent on May 7, 2013. Vice Chair, Adolfo Mercado, was also absent. Alex Visaya, Jr. chaired the May 7, 2013 meeting.*

*Nick will make corrections to all Minutes before posting.*

*November 13, 2013 Minutes: Motion to accept by Alex Visaya, Jr., 2<sup>nd</sup> by Rachel Minnick  
The three new members abstained: Lawson Stuart, Rachel Minnick, Maria Haro-Sullivan  
Adolfo Mercado abstained  
All in favor- Minutes were approved*

*February 5, 2013 Minutes: Motion to to accept by Jim Price, 2<sup>nd</sup> by Alex Visaya, Jr.  
Adolfo Mercado abstained  
All in favor-Minutes were approved*

*May 7, 2013 Minutes: Motion to accept by Jim Price, 2<sup>nd</sup> by Rachel Minnick  
Adolfo Mercado abstained  
Carol Davydova abstained  
All in favor-Minutes were approved*

#### **5.0 Open Committee Discussion and Review of By-Laws**

*Nick gave the background on the proposed revisions to the By-Laws suggested by Council. Items discussed were:*

- *Membership Application Process*
- *Committee removal of a Member*
- *Detailed duties of the Chair and Vice Chair and role in general*
- *Term of BOC Members*

*Motion to approve the By-Laws by Jim Price, 2<sup>nd</sup> Alex Visaya, Jr.*

*Discussion: 5.8- The Board of Education upon approval of the Superintendent can remove a BOC member. What is the role of the Committee in this process? Cathy Allen, Assistant Superintendent, would inform the Superintendent that a vacancy was available on the Committee either due to resignation or attendance, etc. The Board ultimately appoints the BOC members. Applications are always being accepted and when a new member is needed, the applications are reviewed and recommendations are made to the Board.*

*Previously, various outside organizations were involved in the application process. This made the process very time consuming. Currently, applications are accepted and reviewed by staff for authenticity only then forwarded to Cabinet and the Superintendent. Recommendation is then made to the Board. Outside organizations are no longer used. Applicants are notified whether or not their application for BOC has been accepted/approved.*

Section 5.5 in the By-Laws: Language is very restrictive. Changes in this section are as follows:

- Change “pursuant to” to “**guided by**”

Section 5.7 in the By-Laws

- Not needed to be referenced in the By-Laws – After Minutes are approved, they will be posted within two weeks.

Section 5.8 in the By-Laws

- “official of the District” Is it clear that the “District” means Sacramento City Unified School District? Yes. It is referenced in Section 3 of By-Laws
- “described in section 5.8” should be replaced with “**described in Attachment A**”

Side discussion: BOC member cannot serve as BOE member simultaneously

Side Discussion: Clarification: 10 members – Quorum is 6

Section 5.9 in the By-Laws

- Change third sentence to “The Chair, or his or her designee, may serve...”

Substitute motion to approve By-Laws as amended by Lawson Stuart, 2<sup>nd</sup> by Alex Visaya, Jr.  
All in favor- By-Laws approved unanimously

#### **6.0 Open Committee Review/Approval for Committee Position**

Ms. Davydova stated that it would be a good idea with the infusion of new funding that there is new leadership in the BOC. The group was asked if anyone was interested in serving as Chair or Vice Chair. It was suggested that she talk about the time spent on BOC business as Chair during the term. Ms. Davydova estimated 7 hours within a three month period. Vice Chair Adolfo Mercado estimated 90 minutes per month.

Annual Report Question: What does it entail?

The report is not extensive. It is only 2 to 3 pages long and is concise and to the point. It is then presented to the Board. The last committee created a template that works well. It synthesizes all of the notes/minutes of the meetings. The Chair of the sub-committee presented to the Board. It is not in the By-Laws that the Chair has to be the person presenting.

The BOC website will be better utilized to stream line such documents as the Annual Report.

Ms. Davydova asked the group if anyone was willing to volunteer for one of the available BOC positions. Lawson Stuart volunteered for either position. Rachel Minnick volunteered for Vice-Chair.

Motion to open nominations by Lawson Stuart  
2<sup>nd</sup> by Adolfo Mercado  
All in favor

Adolfo Mercado nominated Lawson Stuart for Chair  
2<sup>nd</sup> by Alex Visaya, Jr.  
All in favor

*Adolfo Mercado nominated Rachel Minnick for Vice-Chair  
2<sup>nd</sup> by Carol Davydova  
All in favor*

*Motion to close nominations by Adolfo Mercado  
2<sup>nd</sup> by Lawson Stuart  
All in favor*

### **7.0 Open Committee Review/Approval for Sub-Committee Work**

*Previous sub-committees were as follows:*

- *Annual Report Sub Committee*
- *Site Visits Sub Committee*
- *Financial Sub Committee*
- *Audit Investigation Sub Committee*

*Suggestion was made to combine the Financial and Audit Sub Committees.*

*The Bond covers all of the sites.*

*The Site Visits Committee would focus on the identified 9 sites- Bond Q.*

*District staff will work on scheduling, with the BOC Chair's input, the site locations for the BOC meetings.*

*The Bond Steering Committee (BSC) is a short term committee that began in April, 2013 and will run through September 2013. The committee's function is to identify projects at the 9 sites and make recommendations to the Superintendent and the Board.*

*As the BOC meets they will then be able to more clearly identify which Sub Committees will be most helpful. Note: Sub Committee work must be noticed to the public. There will be time lines for these committees also. Notices must be made public no later than 72 hours but a week would be better.*

*A Financial report was not available this evening because this meeting was scheduled to take care of old business. Staff is looking into a construction accounting program for financial reports. Benchmarks would be reflected, reports would be visually consistent. Financial reports are currently being generated by Amari Watkins in our Accounting department on Excel. We are short staffed but looking to hire another person in our Accounting Department for this type of work.*

*Question regarding subcommittee members: Who can serve? In the past only BOC members have served on sub committees. Cathy Allen will find out who can serve on a sub-committee.*

*Motion to table sub-committee work by Lawson Stuart  
2<sup>nd</sup> by Adolfo Mercado  
All in favor*

### **8.0 BOC Old Business**

*Steven Westcoatt with Crowe Horwath LLP worked with members on May 15, 2013 who were present on the role and duties of BOC members. There is a PowerPoint on the SCUSD website.*

*Regarding the website, the goal is to post more information, not only for the BOC but also for the general public.*

*Some ideas:*

- *Bids*
- *Summer projects*
- *Before and after pictures*
- *Links*
- *Financial document links*

*The website will be updated with the following:*

*New Chair and Vice Chair*

*Updated Bylaws*

### **9.0 New Business**

*Next meeting: August 6, 2013*

*Location: TBD*

*5:30 to 7:30 p.m.*

*BOC would like an update from the BSC on the next BOC agenda.*

*Motion to close the meeting by James Price*

*2<sup>nd</sup> by Lawson Stuart*

*All in favor*



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## Bond Oversight Committee

Tuesday, August 6, 2013

5:30 to 7:30 p.m.

Serna Center

Indiana Conference Room

5735 47<sup>th</sup> Avenue

Sacramento, California 95824

# Minutes

### **1.0 Welcome and Introductions – Lawson Stuart, Chair**

Lawson Stuart opened the meeting at 5:45 p.m.

**Members Present:** Alex Visaya, Jr., Maria Haro-Sullivan, Lawson Stuart

**Members Absent:** John T. Andrew, David J. O'Toole, Cesar Diaz, Rachel Minnick, Carol Davydova, Adolfo Mercado, James Price

**Staff Present:** Cathy Allen, Jim Dobson, Elena Hankard

The group present did not represent a quorum. Due to lack of a quorum, no official business was acted on by the Committee.

### **2.0 Agenda Adoption**

Suspended.

### **3.0 Items to Review at Meeting-Lawson Stuart, Chair**

Minutes from June 19, 2013 Meeting.

Suspended.

### **4.0 Bond Fund Update-Amari Watkins**

The group reviewed Measures E and I and Q and R.

Ms. Watkins will attend the Committee's next meeting with updates.

### **5.0 Open Committee Review/Approval for Sub-Committee- Lawson Stuart**

- Annual Report Sub-Committee.
- Site Visits Sub-Committee.
- Financial Sub-Committee.
- Audit Investigation Sub-Committee.

Decision regarding sub-committees was suspended.

**6.0 Quarterly Report/School Updates-Cathy Allen**

*Cathy Allen gave the following updates:*

- *Work in progress at the receiving sites.*
- *Maintenance and Operations – repairs.*

**7.0 Old/New Business-All**

*Next Meeting:*

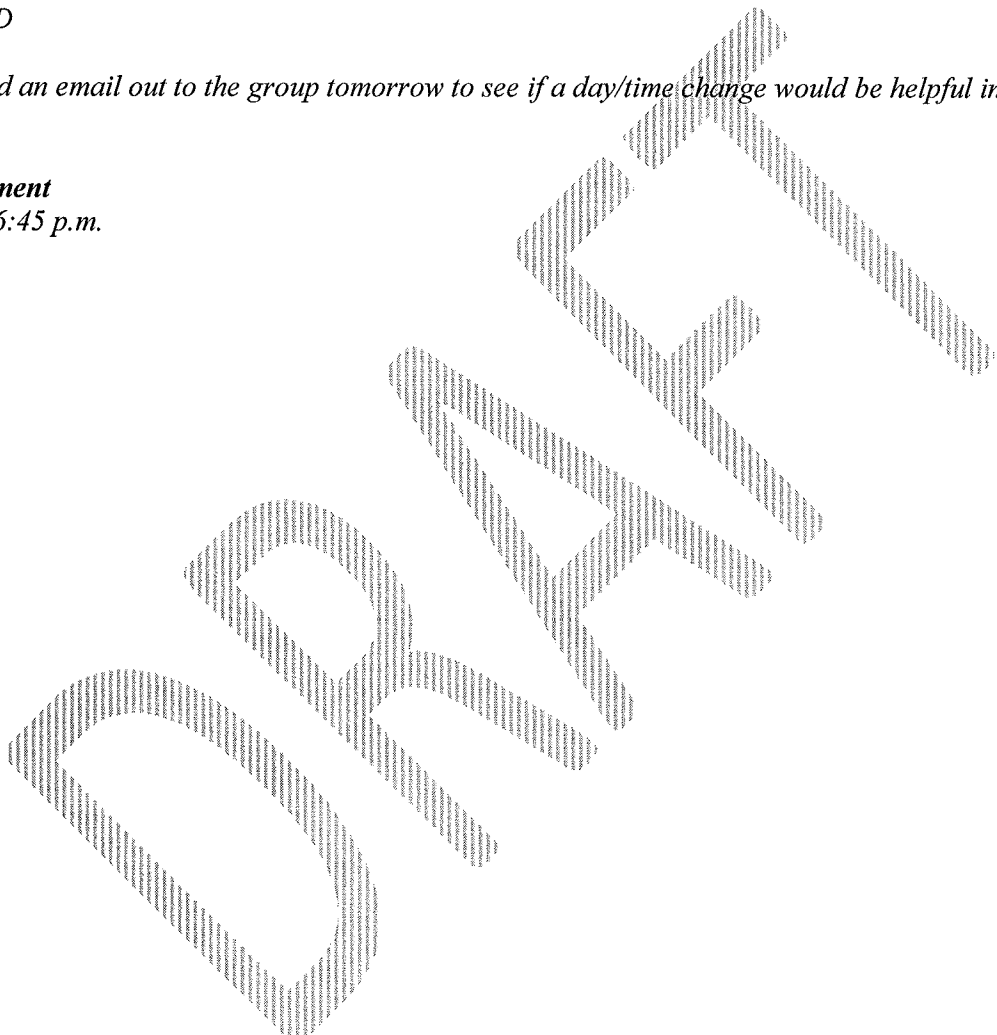
*November 5, 2013*

*Location TBD*

*Staff will send an email out to the group tomorrow to see if a day/time change would be helpful in order to increase attendance.*

**8.0 Adjournment**

*Declared at 6:45 p.m.*







**SACRAMENTO CITY UNIFIED SCHOOL DISTRICT**

5735 47th Avenue • Sacramento, CA 95824

(916) 643-7400 • FAX (916) 399-2058

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# **Quarterly Bond Program Status Report Ending September 30, 2013**

**Prepared for:  
Bond Oversight Committee Meeting**

# PROJECT LISTING

## Measure Q

Project #	School / Site	Status	Project Description	Funding Source	Cost Est	Enc/Exp	Est End Date
807	Multiple - 25 Schools	Construction	Area 1 Bond Construction Work	Q	\$1,021,000.00	\$857,609.04	11/30/2013
808	Multiple - 6 Schools	Construction	Area 2 Bond Construction Work	Q	\$1,080,000.00	\$1,129,011.00	11/30/2013
809	Multiple - 7 Schools	Construction	Area 3 Bond Construction Work	Q	\$2,380,000.00	\$2,244,432.29	11/30/2013
810	Multiple - 20 Schools	Construction	Area 4 Bond Construction Work	Q	\$2,020,000.00	\$425,065.09	11/30/2013
811	Multiple - 11 Schools	Construction	Area 5 Bond Construction Work	Q	\$675,000.00	\$1,053,805.00	11/30/2013
812	Multiple -	Construction	School Closure Transitions aka Receiving Schools	Q	\$40,000.00	\$36,851.92	9/3/2013
813	Multiple -	Construction	Summer Modernization Work by M&O	Q	\$175,000.00	\$157,880.97	9/3/2013
814	Multiple - 19 Schools	Design	SCUSD Marquee Installations at 19 sites	Q	\$400,000.00	\$0.00	11/8/2013
815	Multiple - 12 Sites	Complete	Apple iTVs for schools receiving closing schools students	Q	\$282,075.96	\$282,075.96	9/13/2013
817	Multiple Sites	Construction	Apple Computers	Q	\$7,868,341.10	\$8,081,300.66	4/30/2014
819	Multiple Sites	Design	Wiring infrastructure upgrades to all school facilities	Q	\$15,000,000.00	\$12,024,870.00	
700-0142	Hollywood Park	Complete	Painting classrooms	Q	\$50,000.00	\$43,800.00	9/2/2013
700-0300	Crocker / Riverside	Project Development	Daylighting	Q	\$120,000.00	\$0.00	
700-0808	Serna Center	Complete	Serna Center data storage and recovery	Q	\$181,430.20	\$180,109.80	6/30/2013
700-0830	Purchasing/Warehouse	Complete	Technology Infrastructure Upgrades @ Purchasing/Warehouse	Q	\$50,000.00	\$27,676.16	8/30/2013
701-0059	David Lubin	Design	Parking Lot Expansion	Q	\$65,000.00	\$14,300.00	
701-0108	Ethel I. Baker	Planning	2013 Receiving School Portable Project - Ethel I Baker	Q	\$300,000.00	\$51,728.60	
701-0384	William Land	Planning	Portable moves as a result of school closures	Q	\$300,000.00	\$1,194.00	
701-0520	Hiram Johnson	Planning	Gymnasium Remodel	Q	\$3,300,000.00	\$270,745.00	
701-0808	District Wide	Planning	Student Information System (SIS)	Q	\$1,300,000.00	\$1,031,345.15	
701-0825	Serna Center	Complete	Highspeed network data storage array	Q	\$398,100.00	\$398,100.00	8/30/2013
702-0151	Leonardo da Vinci	Construction	Roofing Project	Q	\$124,695.00	\$124,695.00	7/30/2013
702-0269	Pacific	Construction	Flooring Replacement Project	Q	\$183,245.00	\$183,245.00	10/31/2013
702-0431	Fern Bacon	Construction	Fern Bacon Roof Replacement Project	Q	\$500,000.00	\$503,246.00	8/30/2013
702-0445	John H. Still MS	Complete	Telecommunications upgrade	Q	\$3,962.37	\$3,962.37	9/13/2013
702-0495	Will C. Wood	Construction	Roofing Project	Q	\$280,410.00	\$280,410.00	8/26/2013
702-0808	Serna Center	Construction	Escape Online Reimplementation	Q	\$295,000.00	\$295,000.00	10/31/2013
703-0095	Earl Warren	Project Development	Portable Project with Pavement Reconstruction	Q	\$300,000.00	\$80,000.60	
703-0269	Pacific	Construction	Portable Restroom	Q	\$100,000.00	\$99,094.65	10/31/2013
704-0420	Rosa Parks	Cancelled	Portable Relocation From Mark Hopkins	Q	\$300,000.00	\$48,801.32	
705-0420	Rosa Parks	Construction	K-8 Conversion	Q	\$125,000.00	\$121,507.80	9/30/2013
706-0530	Luther Burbank	Construction	Roofing	Q	\$222,989.00	\$222,989.00	8/26/2013
707-0363	Theodore Judah	Project Development	Portable Relocation to accommodate students received from closed sites	Q	\$300,000.00	\$13,694.00	
800-0808	Multiple Sites	Design	Infrastructure Upgrades - E-Rate Year 16	Q	\$1,582,910.20	\$1,582,910.20	7/1/2015
801-0822	Multiple Sites	Construction	COPS Secure Our Schools (SOS) grant - Add On	Q	\$125,000.00	\$15,322.25	
805-0807	Alice Birney	Construction	2013 Portable Move Project	Q	\$2,050,000.00	\$1,520,833.46	10/18/2013
816-0010	A.M. Winn	Planning	Daylighting/Reflective roof	Q	\$100,000.00	\$100,000.00	11/30/2013

MEASURE Q: CORE ACADEMICS \$346M		BOND IMPLEMENTATION PLAN (\$M)	
Scope	2013	2014	Notes
<b>Core Academic Renovation, Modernization, Repair &amp; Upgrade Projects</b>			
Selected Sites; American Legion Cont. HS, C.K. McClatchy HS, John F. Kennedy HS, Hiram Johnson HS, Luther Burbank HS, Kit Carson School, West Campus HS, Albert Einstein MS, Sacramento Charter HS.	\$0.00		
Major Renovation Allocation	\$2.70		2013 Series: Roofing @ Fern Bacon and LDV
Quick Strike Projects	\$2.00		2014 Series: Playgrounds / Blacktop @ TBD
Program Enhancements	\$2.50		2013 Series: \$20-25k @ all sites.
Site Modernization Projects	\$5.00		2013 Series: Portable Project @ Alice Birney
			2014 Series: Portable Projects @ TBD (Warren & Baker)
			2013 Series: Earl Warren, Ethel Baker, Ethel Phillips, Father Keith B. Kenny, Hollyood Park, HW Harkness, Oak Ridge, Pacific, Peter Burnett, Rosa Parks, Theodore Judah, William Land
<b>Subtotal</b>	<b>\$12.20</b>		
<b>Technology Upgrades</b>			
E Rate Matching Funds	\$1.40		
Devices & Software	\$13.00		
Smarter Balance Testing	\$9.00		2013 Series funding is based upon the 2015 Smarter Balance Testing deadlines required at all District sites.
Additional Technology	\$0.00		
<b>Subtotal</b>	<b>\$23.40</b>		
<b>District-Wide Fire &amp; Irrigation Improvements</b>			
Fire & Irrigation Metering & Improvements	\$0.00		
<b>Subtotal</b>	<b>\$0.00</b>		
<b>Resource and Energy Conservation Improvement Projects</b>			
Project Green Projects	\$2.00		
<b>Subtotal</b>	<b>\$2.00</b>		
<b>On-Going Funds &amp; Operations</b>			
Bond Planning & Management- Direct Costs	\$1.75		
Program Reserve	\$1.51		
Contingency (5% of Bond)	\$2.15		
<b>Subtotal</b>	<b>\$5.40</b>		
<b>Total Anticipated Bond Revenue<sup>1</sup></b>			
	<b>\$43.00</b>		
	\$0.00		Remaining Bond Funds to be Allocated

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.

**MEASURE R: HEALTH & SAFETY \$68M**

<b>BOND IMPLEMENTATION PLAN</b>		Notes
Scope	2013/14	Notes
<b>Athletics: Fields, Gyms, Locker Rooms</b>		
Middle School: Outdoor Activity & Field Improvements	\$2.00	2013 Series: Cal Middle \$2m Mod/Exp of Gym.
Comprehensive High School: Outdoor Activity & Field Improvements	\$9.90	2013 Series: Rosemont: \$2m:New Synthetic Field, JFK \$4.9m: Renovation of field, stadium, track, JFK \$1m New Restroom Building / Snack Bar, West Campus \$2m Field Improvements
Comprehensive High School: Athletic Improvements	\$5.30	2013 Series: CK McClatchy \$2m Renovation to Gym Floor, Bleachers, Hiram Johnson \$3.3m Renovation to Gym Floor, Bleachers.
<b>Subtotal</b>	<b>\$17.20</b>	
<b>Health &amp; Nutrition</b>		
Central Nutrition Center	\$0.00	
<b>Subtotal</b>	<b>\$0.00</b>	
<b>On-Going Funds &amp; Operations</b>		
Bond Planning & Management- Direct Costs	\$1.45	
Major Renovation Allocation	\$7.00	2013 Series: Project Scope to be implemented based upon deferred maintenance plan.
Contingency	\$1.35	
<b>Subtotal</b>	<b>\$9.80</b>	
<b>Total Anticipated Bond Revenue<sup>1</sup></b>		
	<b>\$27.00</b>	
	<b>\$0.00</b>	Remaining Bond Funds to be Allocated

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.

**TOTAL BOND SUMMARY**

2013/14	
<b>\$43</b>	<b>MEASURE Q: CORE ACADEMICS</b>
<b>\$27</b>	<b>MEASURE R: HEALTH &amp; SAFETY</b>
<b>\$70</b>	<b>Total</b>

Bond Implementation Plan- Matrix

Last Revised: September 10, 2013

**MEASURE Q: CORE ACADEMICS \$346M**

**BOND IMPLEMENTATION PLAN (\$M)**

Scope	2013/14	2015/16	Notes
<b>Core Academic Renovation, Modernization, Repair &amp; Upgrade Projects</b>			
Selected Sites: American Legion Cont. HS, C.K. McClatchy HS, John F. Kennedy HS, Hiram Johnson HS, Luther Burbank HS, Kit Carson School, West Campus HS, Albert Einstein MS, Sacramento HS.	\$0.00	\$40.80	Proposed Phasing as follows: 2015 Series- C.K.McClatchy HS, West Campus HS and Kit Carson MS
Major Renovation Allocation	\$2.70	\$8.50	Project Scope to be implemented based upon deferred maintenance plan.
Quick Strike Projects	\$2.00	\$0.00	
Program Enhancement	\$2.50	\$3.00	
Site Modernization Projects	\$5.00	\$0.00	
<b>Subtotal</b>	<b>\$12.20</b>	<b>\$52.30</b>	
<b>Technology Upgrades</b>			
El Rate Matching Funds	\$1.40	\$0.00	
Devices & Software	\$13.00	\$0.00	2015 Series funds are for the remaining staffing and implementation of the technology improvements.
Smart(er) Balance Testing	\$9.00	\$0.00	
Additional Technology	\$0.00	\$2.20	
<b>Subtotal</b>	<b>\$23.40</b>	<b>\$2.20</b>	
<b>District-Wide Fire &amp; Irrigation Improvements</b>			
Fire & Irrigation Metering & Improvements	\$0.00	\$7.50	
<b>Subtotal</b>	<b>\$0.00</b>	<b>\$7.50</b>	
<b>Resource and Energy Conservation Improvement Projects</b>			
Project Green	\$2.00	\$2.00	
<b>Subtotal</b>	<b>\$2.00</b>	<b>\$2.00</b>	
<b>On-Going Funds &amp; Operations</b>			
Bond Planning & Management- Direct Costs	\$1.75	\$3.50	
Program Reserve	\$1.51	\$3.75	
Contingency (5% of Bond)	\$2.15	\$3.75	
<b>Subtotal</b>	<b>\$5.40</b>	<b>\$11.00</b>	
<b>Total Anticipated Bond Revenue<sup>1</sup></b>			
	<b>\$43.00</b>	<b>\$75.00</b>	
	<b>\$0.00</b>	<b>\$0.00</b>	Remaining Bond Funds to be Allocated

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.

Bond Implementation Plan- Matrix

Last Revised: September 10, 2013

MEASURE R: HEALTH & SAFETY \$68M		BOND IMPLEMENTATION PLAN	
Scope	2013/14	2015/16	Notes
Athletics: Fields, Gyms, Locker Rooms			
Middle School: Outdoor Activity & Field Improvements	\$2.00	\$1.00	2015 Series: Fern Bacon \$1m Bleachers & ADA Upgrades.
Comprehensive High School: Outdoor Activity & Field Improvements	\$9.90	\$0.00	
Comprehensive High School: Athletic Improvements	\$5.30	\$0.00	
<b>Subtotal</b>	<b>\$17.20</b>	<b>\$1.00</b>	
Health & Nutrition			
Central Nutrition Center	\$0.00	\$22.00	2015 Series: Project Design. 2016 Series: Construction
<b>Subtotal</b>	<b>\$0.00</b>	<b>\$22.00</b>	
On-Going Funds & Operations			
Bond Planning & Management- Direct Costs	\$1.45	\$1.45	
Major Renovation Allocation	\$7.00	\$4.05	
Contingency	\$1.35	\$1.50	
<b>Subtotal</b>	<b>\$9.80</b>	<b>\$7.00</b>	
<b>Total Anticipated Bond Revenue<sup>1</sup></b>	<b>\$27.00</b>	<b>\$30.00</b>	
	<b>\$0.00</b>	<b>\$0.00</b>	Remaining Bond Funds to be Allocated

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.

TOTAL BOND SUMMARY

	2013/14	2015/16
<b>MEASURE Q: CORE ACADEMICS</b>	<b>\$43</b>	<b>\$75</b>
<b>MEASURE R: HEALTH &amp; SAFETY</b>	<b>\$27</b>	<b>\$30</b>
<b>Total</b>	<b>\$70</b>	<b>\$105</b>

Bond Implementation Plan - Matrix

Last Revised: September 10, 2013

**MEASURE Q: CORE ACADEMICS \$346M**

		<b>BOND IMPLEMENTATION PLAN (\$M)</b>			
Scope		2013/14	2015/16	2017/18	Notes
<b>Core Academic Renovation, Modernization, Repair &amp; Upgrade Projects</b>					
Selected Sites: American Legion Cont. HS, C.K. McClatchy HS, John F. Kennedy HS, Hiram Johnson HS, Luther Burbank HS, Kit Carson School, West Campus HS, Albert Einstein MS, Sacramento HS.					
Major Renovation Allocation		\$0.00	\$40.80	\$41.67	Proposed Phasing as follows: 2017 Series- Luther Burbank, Hiram Johnson HS and
Quick Strike Projects		\$2.70	\$6.50	\$17.17	Project Scope to be implemented based upon deferred maintenance plan.
Program Enhancements		\$2.00	\$0.00	\$0.00	
Site Modernization Projects		\$2.50	\$0.00	\$0.00	
		\$5.00	\$0.00	\$0.00	
	<b>Subtotal</b>	<b>\$12.20</b>	<b>\$52.30</b>	<b>\$58.84</b>	
<b>Technology Upgrades</b>					
E-Rate Matching Funds		\$1.40	\$0.00	\$0.00	
Devices & Software		\$13.00	\$0.00	\$0.00	
Smarter Balance Testing		\$9.00	\$0.00	\$0.00	
Additional Technology		\$0.00	\$2.20	\$0.00	
	<b>Subtotal</b>	<b>\$23.40</b>	<b>\$2.20</b>	<b>\$0.00</b>	
<b>District-Wide Fire &amp; Irrigation Improvements</b>					
Fire & Irrigation Metering & Improvements		\$0.00	\$7.50	\$0.00	
	<b>Subtotal</b>	<b>\$0.00</b>	<b>\$7.50</b>	<b>\$0.00</b>	
<b>Resource and Energy Conservation Improvement Projects</b>					
Project Green		\$2.00	\$2.00	\$1.00	
	<b>Subtotal</b>	<b>\$2.00</b>	<b>\$2.00</b>	<b>\$1.00</b>	
<b>On-Going Funds &amp; Operations</b>					
Bond Planning & Management- Direct Costs		\$1.75	\$3.50	\$4.00	
Program Reserve		\$1.51	\$3.75	\$3.75	
Contingency (5% of Bond)		\$2.15	\$3.75	\$3.75	
	<b>Subtotal</b>	<b>\$5.40</b>	<b>\$11.00</b>	<b>\$11.50</b>	
<b>Total Anticipated Bond Revenue<sup>1</sup></b>					
		<b>\$43.00</b>	<b>\$75.00</b>	<b>\$71.34</b>	
		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3.66</b>	<b>Remaining Bond Funds to be Allocated</b>

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.



MEASURE R: HEALTH & SAFETY \$68M		BOND IMPLEMENTATION PLAN			
Scope		2013/14	2015/16	2017/18	Notes
Athletics: Fields, Gyms, Locker Rooms					
Middle School, Outdoor Activity & Field Improvements		\$2.00	\$1.00	\$0.00	
Comprehensive High School, Outdoor Activity & Field Improvements		\$9.90	\$0.00	\$0.00	
Comprehensive High School, Athletic Improvements		\$5.30	\$0.00	\$0.00	
<b>Subtotal</b>		<b>\$17.20</b>	<b>\$1.00</b>	<b>\$0.00</b>	
Health & Nutrition					
Central Nutrition Center		\$0.00	\$22.00	\$0.00	
<b>Subtotal</b>		<b>\$0.00</b>	<b>\$22.00</b>	<b>\$0.00</b>	
On-Going Funds & Operations					
Bond Planning & Management, Direct Costs		\$1.45	\$1.45	\$0.00	
Major Renovation Allocation		\$7.00	\$4.05	\$0.00	
Contingency		\$1.35	\$1.50	\$0.00	
<b>Subtotal</b>		<b>\$9.80</b>	<b>\$7.00</b>	<b>\$0.00</b>	
<b>Total Anticipated Bond Revenue<sup>1</sup></b>		<b>\$27.00</b>	<b>\$30.00</b>	<b>\$0.00</b>	
		<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	Remaining Bond Funds to be Allocated

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.

**TOTAL BOND SUMMARY**

	2013/14	2015/16	2017/18
<b>MEASURE Q: CORE ACADEMICS</b>	<b>\$43</b>	<b>\$75</b>	<b>\$75</b>
<b>MEASURE R: HEALTH &amp; SAFETY</b>	<b>\$27</b>	<b>\$30</b>	<b>\$0</b>
<b>Total</b>	<b>\$70</b>	<b>\$105</b>	<b>\$75</b>





Sacramento City Unified School District

Bond Implementation Plan - Matrix

Last Revised: September 10, 2013

**MEASURE Q: CORE ACADEMICS \$346M**

BOND IMPLEMENTATION PLAN (\$M)						
Scope	2013/14	2015/16	2017/18	2019/20	Total Project Cost / Budgets (\$M)	Notes
<b>Core Academic Renovation, Modernization, Repair &amp; Upgrade Projects</b>						
Selected Sites; American Legion Cont. HS, C.K. McClatchy HS, John F. Kennedy HS, Hiram Johnson HS, Luther Burbank HS, Kit Carson School, West Campus HS, Albert Einstein MS, Sacramento HS.						Proposed Phasing as follows: 2019 Series- John K. Kennedy HS, Albert Einstein MS, American Legion HS and Sacramento Charter HS
Major Renovation Allocation	\$0.00	\$40.90	\$41.67	\$34.78	\$117.25	
Quick Start Projects	\$2.79	\$0.50	\$7.47	\$3.67	\$32.04	
Program Enhancements	\$2.00	\$0.00	\$0.00	\$0.00	\$2.00	
Site Modernization Projects	\$2.50	\$3.00	\$0.00	\$0.00	\$5.50	
	\$5.00	\$0.00	\$0.00	\$0.00	\$5.00	
<b>Subtotal</b>	<b>\$12.29</b>	<b>\$62.90</b>	<b>\$50.84</b>	<b>\$38.45</b>	<b>\$161.79</b>	<b>TBD</b>
<b>Technology Upgrades</b>						
E-Rates Matching Funds	\$1.40	\$0.00	\$0.00	\$0.00	\$1.40	
Devices & Software	\$13.00	\$0.00	\$0.00	\$0.00	\$13.00	
Shelter balance Testing	\$9.00	\$0.00	\$0.00	\$0.00	\$9.00	
Additional Technology	\$0.00	\$2.20	\$0.00	\$0.00	\$2.20	
<b>Subtotal</b>	<b>\$23.40</b>	<b>\$2.20</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$25.60</b>	<b>TBD</b>
<b>District-Wide Fire &amp; Irrigation Improvements</b>						
Fire & Irrigation Matching & Improvements	\$0.00	\$7.50	\$0.00	\$0.00	\$7.50	
<b>Subtotal</b>	<b>\$0.00</b>	<b>\$7.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$7.50</b>	<b>TBD</b>
<b>Resource and Energy Conservation Improvement Projects</b>						
Project Green	\$2.00	\$2.00	\$1.00	\$0.00	\$5.00	
<b>Subtotal</b>	<b>\$2.00</b>	<b>\$2.00</b>	<b>\$1.00</b>	<b>\$0.00</b>	<b>\$5.00</b>	<b>TBD</b>
<b>On-Going Funds &amp; Operations</b>						
Bond Planning & Management- Direct Costs	\$1.75	\$3.50	\$4.00	\$4.00	\$13.25	
Program Reserve	\$1.51	\$3.75	\$3.75	\$2.50	\$11.51	
Contingency (5% of Bond)	\$2.15	\$3.75	\$3.75	\$2.50	\$12.15	
<b>Subtotal</b>	<b>\$5.40</b>	<b>\$11.00</b>	<b>\$11.50</b>	<b>\$9.00</b>	<b>\$36.90</b>	<b>TBD</b>
<b>Total Anticipated Bond Revenue<sup>1</sup></b>						
	\$43	\$75	\$71	\$47	\$237	\$0
	\$0.00	\$0.00	\$3.66	\$2.55	\$6	\$103.00 Remaining Bond Funds to be Allocated

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.



Sacramento City Unified School District

Bond Implementation Plan-Matrix

Last Revised: September 10, 2013

**MEASURE R: HEALTH & SAFETY \$68M**

BOND IMPLEMENTATION PLAN									
Scope	2013/14	2015/16	2017/18	2019/20	Project Cost / Budgets	Future	Notes		
Athletics: Fields, Gyms, Locker Rooms	\$2.00	\$1.00	\$0.00	\$0.00	\$3.00				
Middle School Outdoor Activity & Field Improvements	\$9.90	\$0.00	\$0.00	\$0.00	\$9.90				
Comprehensive High School Outdoor Activity & Field Improvements	\$5.30	\$0.00	\$0.00	\$0.00	\$5.30				
Comprehensive High School Athletic Improvements	\$17.20	\$1.00	\$0.00	\$0.00	\$18.20	TBD			
<b>Subtotal</b>	<b>\$34.40</b>	<b>\$2.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$55.90</b>				
Health & Nutrition	\$0.00	\$22.00	\$0.00	\$0.00	\$22.00				
Central Nutrition Center	\$0.00	\$22.00	\$0.00	\$0.00	\$22.00				
<b>Subtotal</b>	<b>\$0.00</b>	<b>\$22.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$22.00</b>				
On-Going Funds & Operations	\$1.45	\$1.45	\$0.00	\$0.00	\$2.90				
Bond Printing & Management-Direct Costs	\$7.05	\$4.05	\$0.00	\$0.00	\$11.05				
Major Renovation Allocation	\$1.35	\$1.50	\$0.00	\$0.00	\$2.85				
Contingency	\$9.80	\$7.00	\$0.00	\$0.00	\$16.80				
<b>Subtotal</b>	<b>\$19.65</b>	<b>\$13.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$32.65</b>				
<b>Total Anticipated Bond Revenue<sup>1</sup></b>	<b>\$27.00</b>	<b>\$36.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$57</b>	<b>\$0.00</b>			
	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$10.90	Remaining Bond Funds to be Allocated		

<sup>1</sup> Bond Revenue is based upon the assessed evaluation. This value will be reviewed regularly and will impact each of the Series Bond Sales.

**TOTAL BOND SUMMARY**

	2013/14	2015/16	2017/18	2019/20	Future <sup>2</sup>
<b>MEASURE Q: CORE ACADEMICS</b>	43	75	75	50	103
<b>MEASURE R: HEALTH &amp; SAFETY</b>	27	30	0	0	11
<b>Total</b>	<b>70</b>	<b>105</b>	<b>75</b>	<b>50</b>	<b>114</b>



**SACRAMENTO CITY UNIFIED SCHOOL DISTRICT**

5735 47th Avenue • Sacramento, CA 95824

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# **Quarterly Bond Program Status Report Ending September 30, 2013**

**Prepared for:  
Bond Oversight Committee Meeting**

# PROJECT LISTING

## Measure Q

Project #	School / Site	Status	Project Description	Funding Source	Cost Est	Enc/Exp	Est End Date
807	Multiple - 25 Schools	Construction	Area 1 Bond Construction Work	Q	\$1,021,000.00	\$857,609.04	11/30/2013
808	Multiple - 6 Schools	Construction	Area 2 Bond Construction Work	Q	\$1,080,000.00	\$1,129,011.00	11/30/2013
809	Multiple - 7 Schools	Construction	Area 3 Bond Construction Work	Q	\$2,380,000.00	\$2,244,432.29	11/30/2013
810	Multiple - 20 Schools	Construction	Area 4 Bond Construction Work	Q	\$2,020,000.00	\$425,065.09	11/30/2013
811	Multiple - 11 Schools	Construction	Area 5 Bond Construction Work	Q	\$675,000.00	\$1,053,805.00	11/30/2013
812	Multiple -	Construction	School Closure Transitions aka Receiving Schools	Q	\$40,000.00	\$36,851.92	9/3/2013
813	Multiple -	Construction	Summer Modernization Work by M&O	Q	\$175,000.00	\$157,880.97	9/3/2013
814	Multiple - 19 Schools	Design	SCUSD Marquee Installations at 19 sites	Q	\$400,000.00	\$0.00	11/8/2013
815	Multiple - 12 Sites	Complete	Apple iTVs for schools receiving closing schools students	Q	\$282,075.96	\$282,075.96	9/13/2013
817	Multiple Sites	Construction	Apple Computers	Q	\$7,868,341.10	\$8,081,300.66	4/30/2014
819	Multiple Sites	Design	Wiring infrastructure upgrades to all school facilities	Q	\$15,000,000.00	\$12,024,870.00	
700-0142	Hollywood Park	Complete	Painting classrooms	Q	\$50,000.00	\$43,800.00	9/2/2013
700-0300	Crocker / Riverside	Project Development	Daylighting	Q	\$120,000.00	\$0.00	
700-0808	Serna Center	Complete	Serna Center data storage and recovery	Q	\$181,430.20	\$180,109.80	6/30/2013
700-0830	Purchasing/Warehouse	Complete	Technology Infrastructure Upgrades @ Purchasing/Warehouse	Q	\$50,000.00	\$27,676.16	8/30/2013
701-0059	David Lubin	Design	Parking Lot Expansion	Q	\$65,000.00	\$14,300.00	
701-0108	Ethel I. Baker	Planning	2013 Receiving School Portable Project - Ethel I Baker	Q	\$300,000.00	\$51,728.60	
701-0384	William Land	Planning	Portable moves as a result of school closures	Q	\$300,000.00	\$1,194.00	
701-0520	Hiram Johnson	Planning	Gymnasium Remodel	Q	\$3,300,000.00	\$270,745.00	
701-0808	District Wide	Planning	Student Information System (SIS)	Q	\$1,300,000.00	\$1,031,345.15	
701-0825	Serna Center	Complete	Highspeed network data storage array	Q	\$398,100.00	\$398,100.00	8/30/2013
702-0151	Leonardo da Vinci	Construction	Roofing Project	Q	\$124,695.00	\$124,695.00	7/30/2013
702-0269	Pacific	Construction	Flooring Replacement Project	Q	\$183,245.00	\$183,245.00	10/31/2013
702-0431	Fern Bacon	Construction	Fern Bacon Roof Replacement Project	Q	\$500,000.00	\$503,246.00	8/30/2013
702-0445	John H. Still MS	Complete	Telecommunications upgrade	Q	\$3,962.37	\$3,962.37	9/13/2013
702-0495	Will C. Wood	Construction	Roofing Project	Q	\$280,410.00	\$280,410.00	8/26/2013
702-0808	Serna Center	Construction	Escape Online Reimplementation	Q	\$295,000.00	\$295,000.00	10/31/2013
703-0095	Earl Warren	Project Development	Portable Project with Pavement Reconstruction	Q	\$300,000.00	\$80,000.60	
703-0269	Pacific	Construction	Portable Restroom	Q	\$100,000.00	\$99,094.65	10/31/2013
704-0420	Rosa Parks	Cancelled	Portable Relocation From Mark Hopkins	Q	\$300,000.00	\$48,801.32	
705-0420	Rosa Parks	Construction	K-8 Conversion	Q	\$125,000.00	\$121,507.80	9/30/2013
706-0530	Luther Burbank	Construction	Roofing	Q	\$222,989.00	\$222,989.00	8/26/2013
707-0363	Theodore Judah	Project Development	Portable Relocation to accommodate students received from closed sites	Q	\$300,000.00	\$13,694.00	
800-0808	Multiple Sites	Design	Infrastructure Upgrades - E-Rate Year 16	Q	\$1,582,910.20	\$1,582,910.20	7/1/2015
801-0822	Multiple Sites	Construction	COPS Secure Our Schools (SOS) grant - Add On	Q	\$125,000.00	\$15,322.25	
805-0807	Alice Birney	Construction	2013 Portable Move Project	Q	\$2,050,000.00	\$1,520,833.46	10/18/2013
816-0010	A.M. Winn	Planning	Daylighting/Reflective roof	Q	\$100,000.00	\$100,000.00	11/30/2013