



# Measures Q and R Bond Oversight Committee Annual Report 2021-2022

Board Meeting  
October 6, 2022  
Agenda Item No. 9.1

Presented by: Brian Hill, Chair

*Every system is perfectly designed  
to get the results that it gets*

### **SCUSD CORE VALUE**

We recognize that our system is inequitable by design and we vigilantly work to confront and interrupt inequities that exist to level the playing field and provide opportunities for everyone to learn, grow and reach their greatness.

### **SCUSD GUIDING PRINCIPLE**

All students are given  
an equal opportunity to graduate  
with the greatest number of postsecondary choices  
from the widest array of options

# OVERVIEW

- Prop. 39, Article XIII A, Section 1(b)(3)(C)
  - “...conduct an annual, independent performance audit to ensure that the funds have been expended only on the specific projects listed.”
- Prop. 39, Article XIII A, Section 1(b)(3)(D)
  - “...conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects.”

# MEMBERSHIP 2021-2022

- Brian Hill, BOC Chair and Member of Community at Large 2018 to present
- Terrence Gladney, BOC Co-Chair & Parent of Children in the District 2017 to present
- Marcia Fritz, BOC Member & Active Member of a Taxpayer's Organization 2021 to present
- Carolyn Kiesner, BOC Member and Member of Community at Large 2022
- Michael Watanabe, previous BOC Chair and Parent of Children in the District 2016-2022 (membership served)
- Colleen Megowan-Romanowicz, BOC Member & Member active in the Business Community 2015 to 2021 (membership served)
- Lesley Taylor, BOC Member & Parent of Children in the District and Active in a Parent-Teacher organization 2016 to 2022 (membership served)

# SUPPORT STAFF

- Rose Ramos, Chief Business & Operations Officer
- Jesse Castillo, Assistant Superintendent Business Services
- Ron Hickey, Assistant Superintendent Facilities Support Services
- Chris Ralston, Director III Facilities Management, Maintenance and Operations and Resource Management
- Nathaniel Browning, Director I Capital Projects, Facilities, and Resource Management
- Brendin Swanson, Manager III, Facilities Project Manager
- Crystal Hoff, Construction/Bond Accounting Specialist
- Elena Hankard, Administrative Assistant

# Annual Activities

- Bond Sales, Project Expenditures in Progress
- Meetings held in the 2021-2022 Fiscal Year
  - August 4, 2021 Zoom Meeting
  - November 3, 2021 Zoom Meeting
  - February 2, 2022 Zoom Meeting
  - May 5, 2022 Zoom Meeting
- Reviewed reports prepared by Accounting Department
- Reviewed Audit Reports prepared by Crowe LLP

# Major Projects

- Martin Luther King Jr. Roof Replacement
- Door Security Improvement
- Hubert H. Bancroft Project- Playground and Security Fencing

# Martin Luther King Jr. Roof Replacement

- Site wide roof replacement
- Kitchen HVAC replaced
- Various types of roofing to meet building style

# Martin Luther King Jr. Roof Replacement Before/During



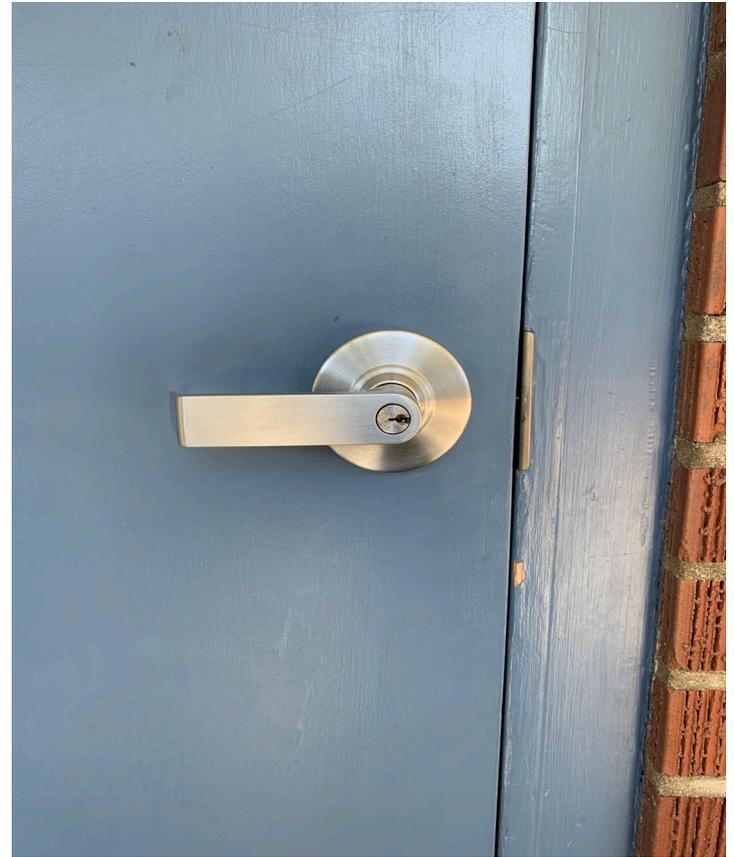
# Martin Luther King Jr. Roof Replacement After



# Door Security Improvement

- Replacement of exterior door hardware to allow staff to lock doors from inside for 87 sites
- Upgrades to the exit hardware on high-traffic exterior doors. Example:  
Multipurpose doors and office doors
- Multi-phase project that has final completion in Spring 2023

# Door Security Improvement Before and After



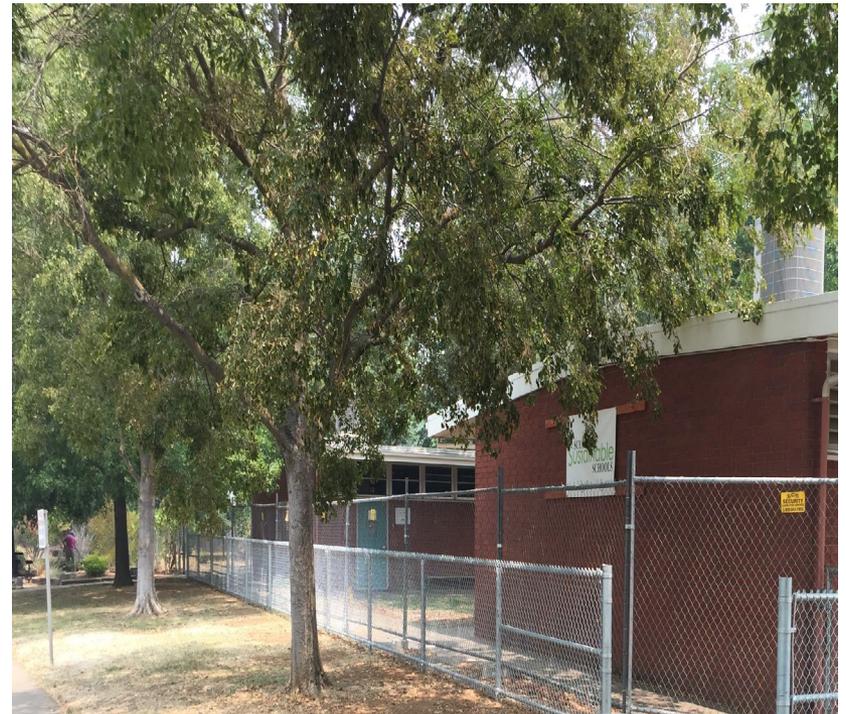
# Hubert H. Bancroft Project

- Complete removal and replacement of entire asphalt playground & slurry seal coating in kinder area
- Replaced basketball, tetherball, and funnel ball standards
- Added new concrete seat walls around play structure and exercise boxes
- Entire playground and kinder area received new striping
- Added security fencing to completely enclose classrooms and kinder areas

# Hubert H. Bancroft Before/During



# Hubert H. Bancroft Fencing/After



# Hubert H. Bancroft Playground/After



# MEASURE Q & R EXPENDITURES FY 2021-2022

- Building Improvements \$6,071,939
- Land Improvements \$2,770,853
- Program Management \$961,368
- Program Development & Design \$673,845

# MEASURE Q AUDIT REPORT

- Reviewed Financial Audit and Performance by Crowe LLP
- Audit Conclusion:

SCUSD expended Measure Q General Obligation Bond funds for the year ended June 30, 2021, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution
- [Measure Q Financial Statements Audit Report as of June 30, 2021](#)
- [Measure Q Performance Audit Report as of June 30, 2021](#)

# MEASURE R AUDIT REPORT

- Reviewed Financial Audit and Performance by Crowe LLP
- Audit Conclusion:  
SCUSD expended Measure R General Obligation Bond funds for the year ended June 30, 2021, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution
- [Measure R Financial Statements Audit Report as of June 30, 2021](#)
- [Measure R Performance Audit Report as of June 30, 2021](#)

# SUMMARY

- For more information, meeting minutes and other documents related to the CBOC, please go to:
- <http://www.scusd.edu/bond-oversight-committee>

# Questions/Statements to the Board of Education from the Bond Oversight Committee

- Committee will work with Staff to establish a more robust training experience for all CBOC members
- Committee would like the Board of Education to assist in establishing the Measure H CBOC