



SACRAMENTO CITY UNIFIED SCHOOL DISTRICT BOARD OF EDUCATION

Agenda Item# 11.1c

Meeting Date: February 4, 2021

Subject: Approve Appointment of Bond Oversight Committee Member for Measures Q and R

- Information Item Only
- Approval on Consent Agenda
- Conference (for discussion only)
- Conference/First Reading (Action Anticipated: _____)
- Conference/Action
- Action
- Public Hearing

Division: Facilities Support Services

Recommendation: Board to approve new Bond Oversight Committee Member for Measures Q and R

Background/Rationale: The Sacramento City Unified School District's (SCUSD) Citizens' Bond Oversight Committee (CBOC) is an oversight body to the District on matters related to the Measures Q & R construction bond program implementation as required by California's Strict Accountability in Local School Construction Bond Act of 2000, which mandates that citizen advisory panels be established to assure accountability for the use of public funds.

The Committee's three key roles and responsibilities are to:

- Inform the public on the District's expenditures of bond proceeds.
- Review expenditures to assure that proceeds are being spent for projects approved and outlined within the proposition(s).
- Produce and present an annual report to summarize the Committee's proceedings and activities within the prior year.

Effective in 2020, (3) members termed out. The CBOC for Measures Q and R is in need of a member to represent in each of the following categories:

- A member active in a senior citizens' organization
- A member active in a bona-fide taxpayers' association
- A member of the community at large

As a part of ongoing recruitment efforts for each of these categories, staff reached out to the Sacramento Taxpayers' Association for any recommendations and/or interested parties.

The attached application was submitted on behalf of the Sacramento Taxpayers' Association.

Financial Considerations: None

LCAP Goal(s): College, Career and Life Ready Graduates; Safe, Emotionally Healthy and Engaged Students; Family and Community Empowerment; Operational Excellence

Documents Attached:

1. Bond Oversight Committee Member Application

<p>Estimated Time of Presentation: N/A Submitted by: Rose F. Ramos, Chief Business Officer Nathaniel Browning, Director Approved by: Jorge A. Aguilar, Superintendent</p>
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**SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOND OVERSIGHT COMMITTEE
MEMBERSHIP APPLICATION**

NAME:

Marcia

Huffman

Fritz

(First)

(Middle)

(Last)

ADDRESS:

TELEPHONE:

[Redacted]

[Redacted]

(Residence)

(Cell or Residence)

[Redacted]

(Mailing – if different)

Length of residency in the City of Sacramento: 27 Years

EMPLOYER: (Name) Self

[Redacted]

(Address)

(Occupation)

ELIGIBILITY: (Please check the appropriate box that applies to your application)

Member active in the local business community - Name of business: _____

Member active in a senior citizens' organization – Name of organization: _____

Member active in a bona-fide taxpayers' association – Name of association: Sacramento Taxpayers Assoc.

Member who is a parent/guardian of a child enrolled in the District- School: _____

Member who is a parent/guardian of a child enrolled in the District and is active in a parent/teacher organization such as the parent teacher association or a school site council School: _____

Member of the community at large

Confirmation of above eligibility membership can be verified by contacting:

Name: W. Bruce Lee Position: President, SacTax Phone: [Redacted]

FACILITIES, CONSTRUCTION OR FINANCE EXPERIENCES:

Organization	From: (Date)	To: (Date)	Position Held
Marla Fritz & Company	1974	2012	CPA
GASB	2011	2012	task force member

EDUCATION:

School	Course of Study	Graduation Date/Degree
USC	Accounting	1974/BS

Additional Pertinent Courses or Training:

Numerous continuing education courses in accounting and financial reporting for school districts.

Leadership and management by statistics courses provided by Sterling management in Glendale, CA

Other Pertinent Skills Experience or Interests:

Consulted with bond insurer's legal team in City of Stockton bankruptcy

Assisted Governor Brown in drafting PEPRA legislation

PLEASE FURNISH BRIEF, WRITTEN RESPONSES TO THE QUESTIONS BELOW:

1. What do you see as the objectives and goals of the Bond Oversight Committee?

To ensure bond debt is paid timely.

To ensure bond proceeds are used as voters intend.

2. What contributions would you bring to the Bond Oversight Committee?

Finance and accounting skills enable me to understand bond data.

Many close family members attended SCUSD schools.

I have experience assisting financially troubled LAOs.

3. Describe in detail your involvement in the organization(s) you cite under the eligibility section of this application as qualifying you for committee membership?

Member of the GASB task force on pension accounting and reporting,

assisted Governor Brown in drafting PEPRA legislation, assisted the DoE in

designing the fiscal accounting and budgeting framework for school districts.

4. Additional information (optional):

My grandmother formed the City of Sacramento's first branch library in her home.

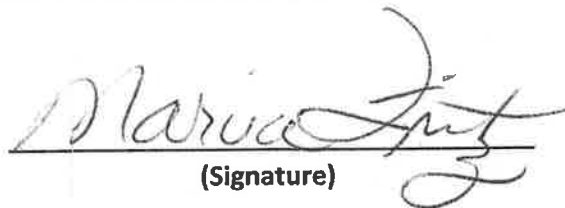
Both my father's and mother's ancestors arrived in Sacramento in the 1850s.

My twin sister, three cousins, two aunts, and grandmother were teachers.

My signature below certifies that I am currently a resident in the Sacramento City Unified School District.

Marcia Fritz

(Print Name)



(Signature)

**PLEASE SUBMIT YOUR APPLICATION
TO THE OPERATIONS SUPPORT SERVICES OFFICE
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
EMAIL: ELENA-HANKARD@SCUSD.EDU**