

MAY 6, 2021

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DS&C

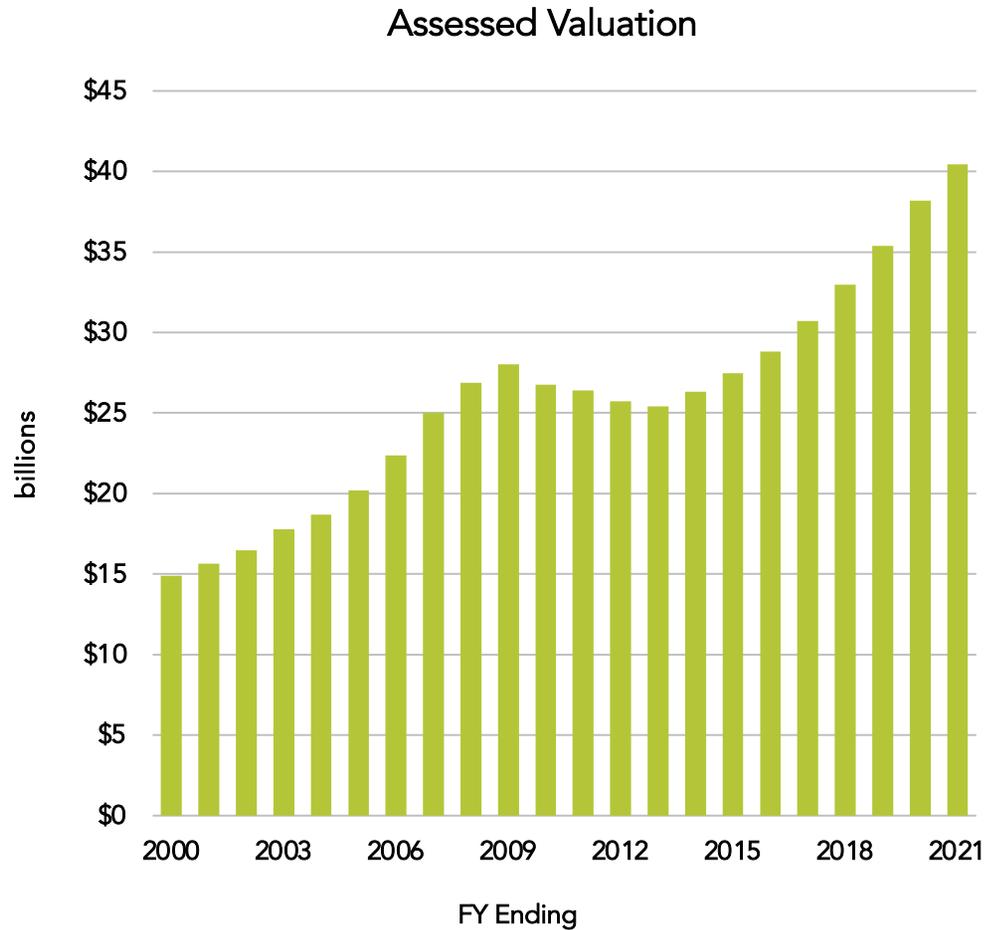
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

ISSUANCE OF GO BONDS (MEASURE Q) &  
REFUNDING OF 2011 GO BONDS

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# Assessed Valuation

**GO BONDS ARE PAID THROUGH TAX LEVY BASED ON ASSESSED VALUATION**



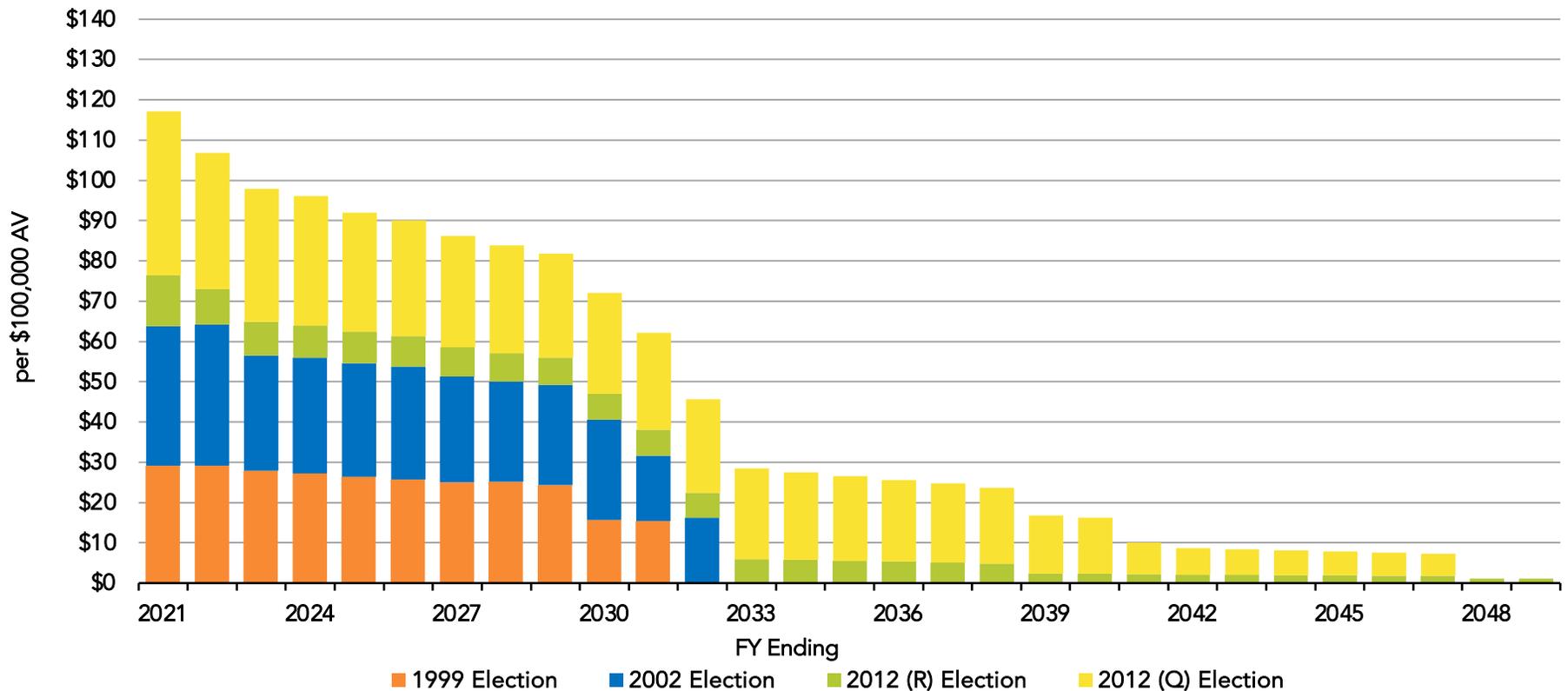
ASSESSED VALUATION 2000 TO 2021		
FY Ending	(billions)	% Change
2000	\$14.9	-
2001	\$15.6	5.0%
2002	\$16.5	5.5%
2003	\$17.8	7.9%
2004	\$18.7	5.2%
2005	\$20.2	7.9%
2006	\$22.4	10.9%
2007	\$25.0	11.9%
2008	\$26.9	7.4%
2009	\$28.0	4.3%
2010	\$26.7	-4.6%
2011	\$26.4	-1.3%
2012	\$25.7	-2.4%
2013	\$25.4	-1.3%
2014	\$26.3	3.6%
2015	\$27.5	4.5%
2016	\$28.8	4.8%
2017	\$30.7	6.6%
2018	\$33.0	7.3%
2019	\$35.4	7.3%
2020	\$38.2	7.9%
2021	\$40.4	5.9%
<b>5 Year Average</b>		<b>7.0%</b>
<b>10 Year Average</b>		<b>4.4%</b>
<b>20 Year Average</b>		<b>4.9%</b>

Source: California Municipal Statistics

# Tax Rate Projections

**TAX RATES FOR CURRENTLY OUTSTANDING BONDS WILL DECLINE OVER 30 YEARS**

Projected Tax Rates\*



\*Assumes 5.00% annual assessed valuation growth through 2023; 3.50% growth thereafter

# Outstanding Callable Bonds

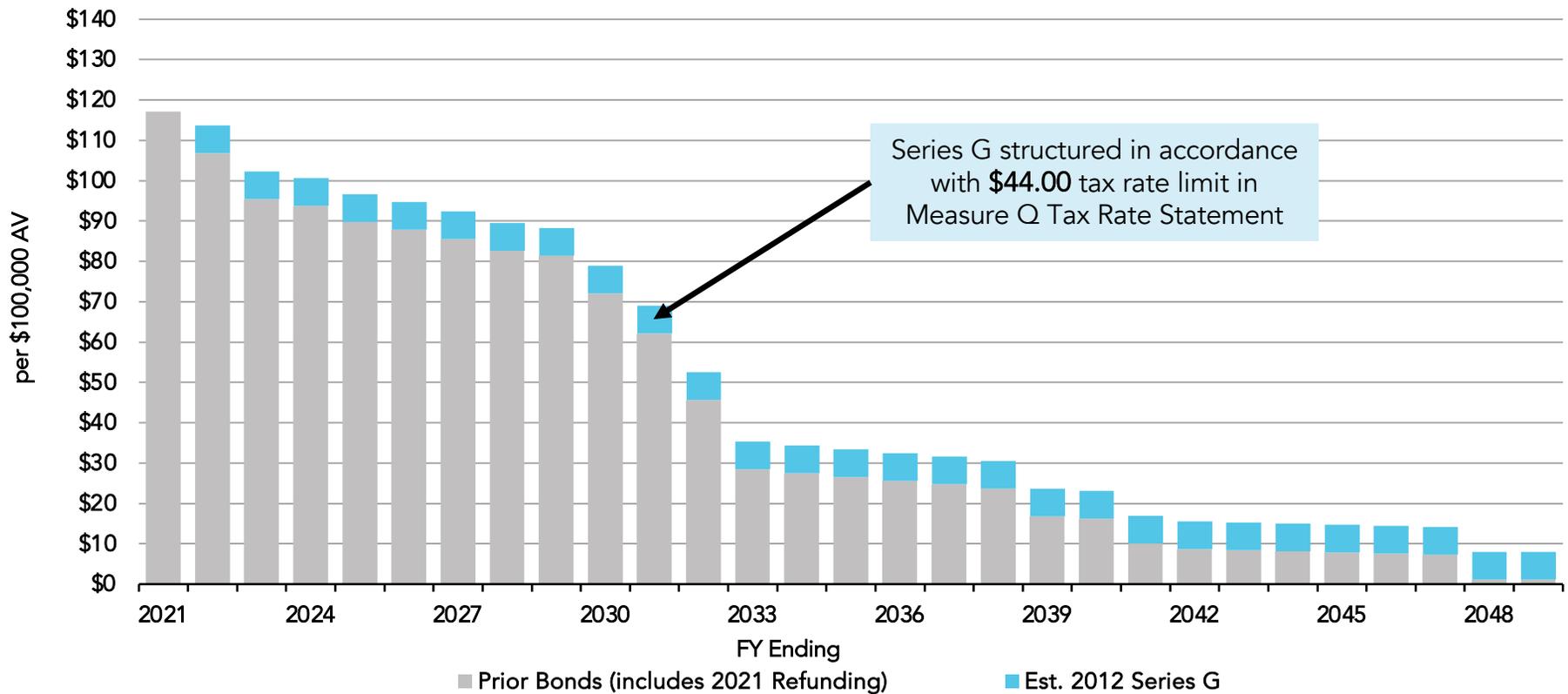
**2011 GO REFUNDING BONDS ARE CALLABLE ON JULY 1, 2021**

SACRAMENTO CITY USD OUTSTANDING CALLABLE GO BONDS					
Series	Date Issued	Original Principal	Outstanding Principal	Final Maturity	Call Date
2011 GO Refunding Bonds	06/30/11	\$79,585,000	\$41,935,000	07/01/29	07/01/21
2012 GO Refunding Bonds	06/14/12	\$113,245,000	\$74,975,000	07/01/31	07/01/22
Election of 2012, 2013 Series A	07/16/13	\$30,000,000	\$11,245,000	07/01/38	08/01/23
2014 GO Refunding Bonds	01/30/14	\$44,535,000	\$31,965,000	07/01/27	07/01/24
2015 GO Refunding Bonds	01/28/15	\$32,740,000	\$25,090,000	07/01/30	07/01/24
Election of 2012 (Meas Q), 2015 Series C	06/04/15	\$66,260,000	\$60,900,000	08/01/40	08/01/25
Election of 2012 (Meas Q), 2016 Series D	06/08/16	\$14,000,000	\$12,075,000	08/01/41	08/01/26
Election of 2012 (Meas Q), 2017 Series E	05/25/17	\$112,000,000	\$91,535,000	05/01/47	08/01/27
Election of 2012 (Meas R), 2017 Series C	05/25/17	\$10,000,000	\$9,615,000	05/01/47	08/01/27
Election of 2012 (Meas R), 2019 Series D	12/12/19	\$30,900,000	\$28,100,000	08/01/49	08/01/29
<b>Total</b>		<b>\$533,265,000</b>	<b>\$387,435,000</b>		

# Tax Rate Projections with New Bond Issuances

**SERIES G (\$77.1 MILLION) WILL BE THE FINAL ISSUANCE FROM MEASURE Q**

Projected Tax Rates\*



\*Assumes 5.00% annual assessed valuation growth through 2023; 3.50% growth thereafter