

SITE	DATE DUE	INT	TRI	PSYCHO-ED ASSESSMENT IN PROCESS	Speech Assessment In Process
Alice Birney Wald	1/8/2021		1	Yes	Yes
St. Francis Assisi	11/16/2020			1	
Northern Californi	3/24/2021			1	no
Rosemont	5/7/2020			1	Not Scheduled NPA
David Lubin	5/10/2021			1	
George Washingt	2/28/2021			1	
Holy Spirit	1/19/2019			1	
Albert Einstein	1/10/2021			1	Yes
Rosemont	3/26/2020			1	Not Scheduled
Hiram Johnson	10/22/2020			1	
Rosemont	10/27/2019			1	
	2/28/2021			1	
St. Mary's	5/10/2021		1		
H.W. Harkness	12/1/2020		1	Yes	N/A
Aldar Academy	4/16/2021			1	
Rosemont	4/26/2021			1	
Hiram Johnson	5/11/2020			1	Speech Only Yes
Caroline Wenzel	3/12/2020		1	No	N/A
George Washingt	2/20/2020			1	Completed
Hiram Johnson	3/4/2021			1	No
George Washingt	4/16/2021			1	
Fr. Keith B. Kenn	12/24/2019		1		
Sam Brannan	5/22/2021			1	
Alice Birney Wald	2/27/2021			1	N/A
David Lubin	11/15/2020			1	Speech Only
Sacramento Acce	7/14/2020		1	Yes	
Parkway	2/5/2021			1	
Sutter	12/2/2020			1	
John F. Kennedy	5/15/2021			1	
Hiram Johnson	4/18/2020			1	
Sequoia	11/7/2020			1	
Fr. Keith B. Kenn	3/6/2020		1		
No School Ages 3	2/16/2021		1		
Joseph Bonnheir	5/24/2021			1	Yes
Albert Einstein	1/8/2021			1	
Alice Birney Wald	9/28/2020		1	Yes	N/A
David Lubin	11/3/2020		1	Yes	yes
Hiram Johnson	5/29/2021			1	No
Rosemont	5/13/2021			1	
Parkway	11/13/2020			1	
Kit Carson	12/4/2020			1	
Joseph Bonnheir	12/14/2020			1	Yes
Albert Einstein	2/22/2021			1	
Hiram Johnson	10/1/2020			1	No
George Washingt	3/4/2020		1	Yes	
Rosemont	3/20/2021			1	Not Scheduled NPA
Albert Einstein	3/8/2020			1	
Fern Bacon	5/14/2021			1	
John F. Kennedy	4/26/2021			1	
George Washingt	2/21/2021			1	
Joseph Bonnheir	4/24/2020			1	Speech Only Yes
Joseph Bonnheir	3/6/2021			1	Speech Only Yes

No School Ages 3	10/26/2020	1		
No School Ages 3	3/8/2021	1		
James Marshall	1/7/2019	1		
A. M. Winn	12/6/2020	1	Yes	Yes
Hiram Johnson	2/5/2021	1	No	
Hiram Johnson	3/13/2020	1		
Bergamo Montes:	3/5/2021	1		
Theodore Judah	4/9/2021	1		
Sch of Engineerin	6/6/2021	1	Yes	N/A
Rosa Parks	5/4/2020	1	Speech Only	No
David Lubin	3/13/2021	1	Speech Only	
John F. Kennedy done	5/6/2021	1	Yes	
Rosa Parks	5/29/2021	1		
Sch of Engineerin	6/5/2021	1	Yes	Yes
Christian Brothers	3/17/2021	1		
Hiram Johnson	1/23/2020	1		
Chartwell School	1/17/2021	1		
Merryhill - Midtow	8/17/2020	1		
Sacramento Acce	5/10/2021	1		
Hiram Johnson	5/5/2020	1	No	
John F. Kennedy	5/1/2020	1		
Parkway	3/14/2021	1		
Hiram Johnson	3/11/2021	1	Yes	N/A
Luther Burbank	6/17/2021	1	Yes	
George Washingt	5/16/2020	1	Yes	
George Washingt	1/10/2021	1		
Hiram Johnson	9/30/2020	1	No	
Aldar Academy	3/10/2021	1		
Hiram Johnson	10/4/2020	1	No	
Peter Burnett	2/24/2020	1		
George Washingt	2/6/2021	1	Yes	
Sacramento Acce	5/30/2021	1		
John Still Elemen	2/6/2021	1	No	
George Washingt	4/23/2021	1		
Hiram Johnson	2/1/2021	1	No	
Rosemont	11/12/2020	1		
George Washingt	10/25/2020	1		
Alice Birney Wald	11/20/2020	1		N/A
	3/28/2020	1		
St. Patrick SUCC	5/23/2021	1		
John F. Kennedy	6/2/2021	1	Yes	N/A
Kit Carson	5/22/2021	1		
John F. Kennedy	10/3/2020	1	Yes	
Hiram Johnson	5/27/2021	1	No	
John F. Kennedy	5/15/2021	1		
Luther Burbank	6/5/2021	1		
St. Patrick SUCC	9/27/2020	1		
C. K. McClatchy	12/21/2020	1		
Pony Express	3/4/2021	1	Yes	Yes
Sacramento Acce	5/28/2021	1		
Hiram Johnson	3/18/2021	1	No	
Holy Spirit	1/10/2020	1		
John F. Kennedy	9/12/2020	1		
Rosa Parks	2/5/2021	1		
John F. Kennedy	5/25/2019	1		

Fern Bacon	5/28/2021		1		
Sch of Engineerin	5/19/2020		1	Yes	N/A
Hiram Johnson	5/22/2021		1		
Hiram Johnson	2/1/2020		1	Yes	
Hiram Johnson	10/1/2020		1		
Hiram Johnson	11/7/2020		1	No	
George Washingt	3/22/2020		1		
Private Speech ISP				Yes	
C. K. McClatchy	5/14/2021		1		
C. K. McClatchy	7/17/2020	1			
Matsuyama	3/10/2020	1		Yes	Yes
C. K. McClatchy	11/30/2020	1			
Alice Birney Wald	3/17/2021	1			Yes
No School Ages 3	2/12/2020	1		Yes	
David Lubin	12/1/2020	1		Yes	yes
Hiram Johnson	4/24/2021		1		
Sacramento Adve	12/4/2020		1		
John F. Kennedy	2/5/2021		1		
MLK	4/30/2020		1		
Capitol Elementar	10/22/2020		1		
A. M. Winn	5/9/2021		1	Yes	
Hiram Johnson	10/5/2020		1	No	
Hiram Johnson	4/22/2020		1	Yes	
Camellia Waldorf	3/1/2021		1		
Hiram Johnson	5/9/2020		1		
Hiram Johnson	5/17/2021		1		
Hiram Johnson	1/20/2021		1	No	
Rosemont	5/7/2021		1	Not Scheduled	
George Washingt	11/5/2020		1		
Fern Bacon	12/11/2020		1	Not Scheduled	NPA
Albert Einstein	9/8/2020		1		
C. K. McClatchy	5/15/2020		1		
Kit Carson	4/15/2021		1		
John F. Kennedy	4/4/2021		1		
John F. Kennedy	5/16/2021		1		
Sch of Engineerin	4/30/2021		1	Yes	N/A
No School Ages 3	4/2/2021	1		Speech Only	
C. K. McClatchy	3/28/2020		1		
Hiram Johnson	1/11/2021		1	No	
Hiram Johnson	1/30/2021		1	No	
Rosemont	2/8/2020		1	Not Scheduled	
Rosa Parks	3/14/2021		1		
Merryhill - Midtow	6/7/2021		1		
Abraham Lincoln	5/1/2020		1		
Kit Carson	5/20/2021		1		
Aldar Academy	1/18/2021		1	Yes	No
John F. Kennedy	5/7/2021		1		
Bowling Green Ct	6/7/2021		1		
George Washingt	8/28/2020		1		
Christian Brothers	3/12/2021		1		
Rosemont	10/15/2020		1		
Hiram Johnson	2/3/2021		1	No	
Hiram Johnson	2/26/2021		1	No	
Hiram Johnson	10/20/2020		1	Yes	
A. M. Winn	1/29/2021	1		Yes	Yes

Rosemont	12/5/2020
Rosemont	6/14/2020
Hiram Johnson	5/10/2021
Hiram Johnson W	5/7/2021
Christian Brothers	11/1/2019
John F. Kennedy	12/5/2020
Abraham Lincoln	5/23/2020
George Washingt	5/29/2021
St. Francis Assisi	4/26/2020
George Washingt	3/22/2021
Sutter	5/9/2021
The Met	6/11/2021

1	Not Scheduled	
1	Not Scheduled	
1	No	
1		
1		
1		
1	Yes	
1	Speech Only	Yes
1		
1		
1		
1		





























|

|

|

ERMHS Assessment in Process	Occupational Therapy Assessment in Process	Health Assessment in Process	IEP MEETING STATUS	IEP TEAM MTG DATE	Notes
				Working on the a:	Psych eval assign
NPA		In process			Parent or adult Str 08/18/2021 Sent l Not Scheduled per PL, parent has
					Per CM no signed 08/17/2021 sent A 08/04/2021 sent a
N/A		Yes	Not Scheduled		Psych. Report Do Signed Assessme
N/A	N/A	No complete	Not Scheduled		assigned to Globa Psych report state
NPA					psych assigned to Assigning to JG Student deactivat
No	N/A	No			Assessment plan WJ Completed
			Not Scheduled	WJ Done Unable to make parent contact	
					was left off the list Meeting needs sc
NPA			Site Team		Parent wants assi 08/24/2021 spec
					Student assigned assigned to GLob

			Completed	12/9/2020	child is kinder bou
	Yes			Progress	Record Review cc
Site Team			Scheduled Not Scheduled	5/27/21 5/14/2021	assigned to NPA Tri needed. Annua
			Not Scheduled		
N/A	N/A	Yes	Not Scheduled		all assessments d
			Not Scheduled Not Scheduled		Uncle wants revoc
N/A	N/A	Yes	Completed Not Scheduled Not Scheduled	March 2021	paperwork need to Assessment Plan AP signed 7/13/21
N/A	N/A				Parent requested Multiple Assessm
				6/11/2021	in-person psych re Per notes page, s Mom requested th
			Completed		
			Not Scheduled		Mailed PWN w/m
					wj completed 5/6
Yes	N/A	Yes	Scheduled		
			Scheduled		assessments atta
No		Yes	Scheduled	3/4/2021 6/11/2021	parent signed and Per notes page, s called primary cor

N/A	N/A		Not Scheduled		assigned to NPA
			Completed	5/24/2021 @ 10 am	
		Yes			N/A full team initial
Site Team			Not Scheduled Site Team	WJ Done	starting WJ Scheduled 4/13/2
NPA		NPA	Not Scheduled Site Team	Not Scheduled	
				Progress	Record Review cc
			Not Scheduled		Unable to contact
			Scheduled		Left voicemail/no r
					07/19/2021 HHI ? AP created 6/17, 1
		Yes	Not Scheduled		Health Report Co
N/A	N/A		Not Scheduled Not Scheduled		Note: Need an as
Site Team					08/17/2021 sever:
Yes	N/A	Yes No	Not Scheduled		***Postponed to F Cognitive complet
			Completed	5/6/2021 DONE	
Yes	N/A	Yes			unable to reach pr unable to contact Student assigned

08/17/2021 finally
08/15/2021 Callec

Not Scheduled
Completed

5/24/2021

Called and left voi

Speech testing cc He and his twin brothers have full assessment out for SPED. I am in the middle of assessi

udent has not returned my call. Parent or studnet has not returned my 7/20 call as of 7/23.
JS mail AP for signature; 08/17/2021 called to set date no communication since Sunday; 08/15/2021 3:00 re
Part 1 Tri 5/18/21, Part 2 TBD (when assessment complete)
s declined testing

I AP and parent not reponding.
AP US mail; 08/15/2021 continued to reach out still no replies to various and numerous communications; 07/3

ind rec'd signed SE-7) Sent to psych, Christina , RSP, Chrisanta , and Nurse Paula

ne
ent plan emailed to JT Jabbergym

al
as the studet isnot eligible. Need to hold a meeting

assigned to Glob; Parent requested to postpone due to surgery
Nelly Hall w/SPG; health and WJ complete.

ed in error. Student reactivated in SEIS 7/27. Needs triennial done.

recieved 5/19/21 Kris will assess this summer when NJB begins new year (8/2021)

Psych complete. 8/2 Parent indicated the student is uncooperative with completing testing.
WJ Done Psych report done

t. appears all assessments complete. Needs mtg scheduled.
heduling Assessment complete -Kris

Psych assigned to Presence; prese; Not available for academic testing unitl August (Vacation)
h scheduled; 08/17/2021 Psych, WJ, Health completed; 08/14/2021 will schedule for 08/17/2021AP signed -

Parent requested to wait until fall to hold meeting

to Global NPA
Unable to reach family after numerous attempts.

ind - referral sent to Harkness

Completed for psych portion

all held- Parent does not want speech assessment done until the student is back in school. Student is doing vi
assigned to Global

alone except speech.

Revocation of Sped services; letter sent to home 5/25/21

to be updated with correct dates and affirmed.

Review of records Psych DONE

1 Academic testing scheduled for July 28 at 10:00

in-person testing 2021-2022

Parent Plans sent home and parent has Assistive Technology assessment needed.

Requested - School Steps

Student is requesting revocation of services, but the team is unable to obtain signature to
complete form for revocation on 1/7/21.

Medi-cal to house. Not returned.

Scheduled, need to schedule meeting.

Parent return consent form 6/17/2021 requesting full team assessment be completed by Pony Express site team in
Student is requesting revocation of services, but the team is unable to obtain signature to
Contact - person who responded said it was wrong number. left voicemail to household number. Sent email to lis

Ruiz N/A The assessment team attempted to schedule an appointment to get ALe Psych & WJ com|JG speech scheduled 8/11

Speech testing completed. Awaiting Pragmatic Profile forms from parents, to complete Speech report.
Will get back to us.

WJ Done, health Needs in person assessment. Alexandra Hauptman will be conducting tr

Tabled Tri to resume in the fall.

Completed for psych portion 08/04: Parent wants to wait till Fall 2021 for assessments.

family. Mailed forms to house. Called and left messages

reponse yet

(Pati) sent Tri info; TRI postponed due to student hospitalized at Stanford
no signature attached
Assessment signed 6/17/21

Testing started by not able to complete. Postponed to September

assigned to NPA

psych - Lauren (SPG)

all
ed, need health and ERMHS to be completed.

arent
student/parent
to Global Teletherapy NPA

got a hold of mom and got an email to send e-sig of SE-7

many times texts emails no reply in 2 weeks; 08/02 spokw w/mom may do in-person testing; 07/29 and 8/01

icemail and email on 7/19

ng them. I need to finish him and his brother.-CM discovered an error in the IEP reporting date, which has no

turn call will do review of records.08/15/2021 called work and home continued to reach out still no replies to \

0 3rd attempt; 07/22 sent e-sig, email, and text. 07/16/2021 sent SE-7 not able to reach by phone

parent requesting a full assessment in Fall

irtual now.

person. This assessment is now in motion.

sted email(stepfather)- bounced back

ajandra assessed prior to the end of the school year and she was a no-show. The team wil re-visit at the start

re speech.

sent text; 07/27 sent e-sig SE-7;07/22/2021 sent text w/password and e-sig Exiting? Parent has been unres

ow been corrected. Brother was a speech only, but Aston was not.

various and numerous communications; 07/13, 22 and 30. 3rd attempt; Speech assigned to Global, Psych as:

of the fall.

consive aside of one home visit - have been unable to reach

signed to TalkPath ; per IEP notes, 7/21 CM unable to contact family