



Bond Oversight Committee Measures Q and R Annual Report 2022 -2023

Board Meeting
October 5, 2023
Agenda Item No. 10.1

Presented by:
Measures Q and R Committee Member
Marcia Fritz and Members

Building Equity into the Foundation

SCUSD CORE VALUE

We recognize that our system is inequitable by design and we vigilantly work to confront and interrupt inequities that exist to level the playing field and provide opportunities for everyone to learn, grow and reach their greatness.

SCUSD GUIDING PRINCIPLE

All students are given an equal opportunity to graduate with the greatest number of postsecondary choices from the widest array of options

OVERVIEW

- Prop. 39, Article XIII A, Section 1(b)(3)(C)
 - “...conduct an annual, independent performance audit to ensure that the funds have been expended only on the specific projects listed.”
- Prop. 39, Article XIII A, Section 1(b)(3)(D)
 - “...conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects.”

Membership 2022-2023

- Brian Hill, CBOC Chair and Member of Community at Large 2018 to present
- Terrence Gladney, CBOC Co Chair & Parent of a child in the District, Active in Parent Group 2017 to present
- Marcia Fritz, CBOC Member & Active Member of a Taxpayer's Organization 2021 to present

SUPPORT STAFF

- Jesse Castillo, Assistant Superintendent Business Services
- Chris Ralston, Director III Facilities Management, Maintenance and Operations and Resource Management
- Cindy Tao, Director III of Accounting Services
- Nathaniel Browning, Director II Capital Projects, Facilities, and Resource Management
- Crystal Hoff, Construction/Bond Accounting Specialist
- Elena Hankard, Administrative Assistant

ANNUAL ACTIVITIES

Bond Sales, Project Expenditures in Progress

Meetings held in the 2022-2023 Fiscal Year

August 3, 2022 at SCUSDs Central Kitchen

November 2, 2022 at John F. Kennedy HS

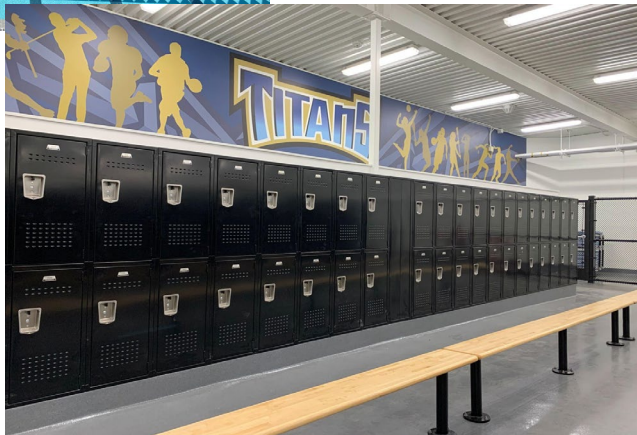
February 1, 2023 at the Serna Center

May 3, 2023 at Hiram Johnson HS

Reviewed reports prepared by SCUSDs Accounting Department

Reviewed Audit Reports prepared by Crowe LLP

MAJOR PROJECTS



Luther Burbank New Pool and Locker Rooms



Hiram Johnson Stadium Additions

MAJOR PROJECTS



Elder Creek New
Hardcourt,
Irrigation and
Field



Albert Einstein New Gym Floor

MAJOR PROJECTS



John F Kennedy HS Student and Staff Parking Lot Replacement



Rosemont High School Turf Replacement

MAJOR PROJECTS



Security Fencing
Multiple Sites



LED Lighting Exterior Retrofit
Phase 1
Multi-site

MEASURES Q & R EXPENDITURES FY 2022-2023

- Building Improvements \$7,604,082
- Land Improvements \$34,684,490
- Program Management \$897,768
- Program Development & Design \$82,397

TOTAL \$43,268,737

MEASURE Q AUDIT REPORT

- Reviewed Financial Audit and Performance by Crowe LLP

- Audit Conclusion:

SCUSD expended Measure Q General Obligation Bond funds for the year ended June 30, 2022, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution

[Measure Q General Obligation Bonds Financial Statements Year Ended June 30, 2022](#)

[Measure Q General Obligation Bonds Performance Audit Year Ended June 30, 2022](#)

MEASURE R AUDIT REPORT

- Reviewed Financial Audit and Performance by Crowe LLP

- Audit Conclusion:

SCUSD expended Measure Q General Obligation Bond funds for the year ended June 30, 2022, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution

[Measure R General Obligation Bonds Financial Statements Year Ended June 30, 2022](#)

[Measure R General Obligation Bonds Performance Audit Year Ended June 30, 2022](#)



Questions

