

# **Human Resource Services**

5735 47<sup>th</sup> Avenue • Sacramento, California • 95824

INSTRUCTIONS: Please answer all questions completely and accurately. Use ink or typewriter. (PLEASE PRINT)

# **High School Student Application**

NOTE: Student's name on application must match the name listed on their Social Security Card.

Attach a copy of Social Security Card to this application.

Position Applying For: (Use E	xact Title)			Birth Date:
Last Name:	First Name:		Middle:	
Address:				
City:		State:	Zip:	
Home Phone:	Other Phone:		Social Security #	
Education: Circle Highest Grade	Completed 6 7	8 9 10 1	1 12 GED: □	Yes 🗆 No
High School Name:				Graduated:
Location:				☐ Yes ☐ No
The Sacramento City Unified Sc procedures to provide equal opport color, national origin, ancestry, re medical condition, veteran status, g	tunity for all to avoid ligious creed, age, ma	discriminatio rital status, p	on against any perso	on regardless of race,
→ Signature: (in Full)			Date:	
Completed application packet	to include the follow	ving:		
<ul> <li>PSL-F183 High School S</li> <li>PSL-F053 Home Address</li> </ul>	tudent Application			
A DE LOSS HOME LAGREDS	. Lines Some J Data			

- PSL-F054 Ethnic Origin Questionnaire
- Employment Eligibility Verification (Form I-9)
- Copy of Social Security Card
- Identification Card / Student ID
- Current W-4 Employee's Withholding Allowance Certificate
- Current EDD Employee's Withholding Allowance Certificate
- Work Permit

# Sacramento City Unified School District

# **Human Resource Services**

# **Home Address / Emergency Data**

IMPORTANT: This address will be recorded in your employee records and for Payroll:

Street Address:		
Apt # or Suite:		- we the year
City, State and Zip	i)imin.	
Home Phone:	21 22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	w.
Cell Phone:	- Other	
Personal Email Addre	ss:	
an Resource Services i	or documents are mailed to your home as informed of your correct mailing address the following (change as required):	
an Resource Services i	s informed of your correct mailing addr	
an Resource Services is se of emergency, notify	s informed of your correct mailing addr	
an Resource Services is se of emergency, notify Spouse:	s informed of your correct mailing address the following (change as required):	ess.
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an Resource Services is se of emergency, notify Spouse:  Phone Number: (	s informed of your correct mailing address the following (change as required):	ess.

# Sacramento City Unified School District

# **Human Resource Services**

# Ethnic Origin and Race Questionnaire

New state law requires school districts to submit reports of the ethnic origin and race of their employees to the State Board of Education and other governmental agencies. As a district employee you are required to furnish this information. Please: (1) indicate your gender; (2) respond to Part A and Part B; and (3) sign and date at the bottom.

(2) Tespone			, 4114 (5) 5181			
	Ger	ider:	Male	e	F	Female
Part A	Are you H	Iispanic	or Latino? (	Select o	only one.)	
	No, 1	not Hispa	anic or Latino	)		
		-		_	-	Mexican, Puerto Rican, South or or origin, regardless of race.)
	above, ple	ase cont		er the fo	llowing b	e. No matter what you selected y marking one or more boxes to
Part B	Employee	race. (S	Select one or	more.)		
	500	Hispan	ic or Latino			
	100					e (Persons having origins in any of South America.)
	Asian					
	201	Chinese	e		206	Laotian
	202	Japanes	se		207	Cambodian
	203	Korean			208	Hmong
	204	Vietnar	nese		299	Other Asian
	205	Asian I	ndian		400	Filipino
	Native Ha	awaiian	or Pacific Isl	ander		
	301	Hawaii	an		304	Tahitian
	302	Guama	nian		399	Other Pacific Islander
	303	Samoar	ı	4		
	600	Black o	or African A	mericar	1	
	700		(Persons havir frica, or the M	-		the original peoples of Europe,
Name:						Date:
10/14/16, Rev	, C		PSL-I	F054		Page 1 of 1



# **Instructions for Employment Eligibility Verification**

**Department of Homeland Security**U.S. Citizenship and Immigration Services

USCIS Form I-9 OMB No. 1615-0047 Expires 03/31/2016

### Read all instructions carefully before completing this form.

Anti-Discrimination Notice. It is illegal to discriminate against any work-authorized individual in hiring, discharge, recruitment or referral for a fee, or in the employment eligibility verification (Form I-9 and E-Verify) process based on that individual's citizenship status, immigration status or national origin. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documentation presented has a future expiration date may also constitute illegal discrimination. For more information, call the Office of Special Counsel for Immigration-Related Unfair Employment Practices (OSC) at 1-800-255-7688 (employees), 1-800-255-8155 (employers), or 1-800-237-2515 (TDD), or visit <a href="https://www.justice.gov/crt/about/osc">www.justice.gov/crt/about/osc</a>.

# What Is the Purpose of This Form?

Employers must complete Form I-9 to document verification of the identity and employment authorization of each new employee (both citizen and noncitizen) hired after November 6, 1986, to work in the United States. In the Commonwealth of the Northern Mariana Islands (CNMI), employers must complete Form I-9 to document verification of the identity and employment authorization of each new employee (both citizen and noncitizen) hired after November 27, 2011. Employers should have used Form I-9 CNMI between November 28, 2009 and November 27, 2011.

## **General Instructions**

Employers are responsible for completing and retaining Form I-9. For the purpose of completing this form, the term "employer" means all employers, including those recruiters and referrers for a fee who are agricultural associations, agricultural employers, or farm labor contractors.

Form I-9 is made up of three sections. Employers may be fined if the form is not complete. Employers are responsible for retaining completed forms. Do not mail completed forms to U.S. Citizenship and Immigration Services (USCIS) or Immigration and Customs Enforcement (ICE).

## Section 1. Employee Information and Attestation

Newly hired employees must complete and sign Section 1 of Form I-9 no later than the first day of employment. Section 1 should never be completed before the employee has accepted a job offer.

Provide the following information to complete Section 1:

Name: Provide your full legal last name, first name, and middle initial. Your last name is your family name or surname. If you have two last names or a hyphenated last name, include both names in the last name field. Your first name is your given name. Your middle initial is the first letter of your second given name, or the first letter of your middle name, if any.

**Other names used:** Provide all other names used, if any (including maiden name). If you have had no other legal names, write "N/A."

Address: Provide the address where you currently live, including Street Number and Name, Apartment Number (if applicable), City, State, and Zip Code. Do not provide a post office box address (P.O. Box). Only border commuters from Canada or Mexico may use an international address in this field.

**Date of Birth:** Provide your date of birth in the mm/dd/yyyy format. For example, January 23, 1950, should be written as 01/23/1950.

**U.S. Social Security Number:** Provide your 9-digit Social Security number. Providing your Social Security number is voluntary. However, if your employer participates in E-Verify, you must provide your Social Security number.

E-mail Address and Telephone Number (Optional): You may provide your e-mail address and telephone number. Department of Homeland Security (DHS) may contact you if DHS learns of a potential mismatch between the information provided and the information in DHS or Social Security Administration (SSA) records. You may write "N/A" if you choose not to provide this information.

All employees must attest in Section 1, under penalty of perjury, to their citizenship or immigration status by checking one of the following four boxes provided on the form:

#### 1. A citizen of the United States

- 2. A noncitizen national of the United States: Noncitizen nationals of the United States are persons born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of noncitizen nationals born abroad.
- 3. A lawful permanent resident: A lawful permanent resident is any person who is not a U.S. citizen and who resides in the United States under legally recognized and lawfully recorded permanent residence as an immigrant. The term "lawful permanent resident" includes conditional residents. If you check this box, write either your Alien Registration Number (A-Number) or USCIS Number in the field next to your selection. At this time, the USCIS Number is the same as the A-Number without the "A" prefix.
- 4. An alien authorized to work: If you are not a citizen or national of the United States or a lawful permanent resident, but are authorized to work in the United States, check this box.

If you check this box:

- a. Record the date that your employment authorization expires, if any. Aliens whose employment authorization does not expire, such as refugees, asylees, and certain citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or Palau, may write "N/A" on this line.
- b. Next, enter your Alien Registration Number (A-Number)/USCIS Number. At this time, the USCIS Number is the same as your A-Number without the "A" prefix. If you have not received an A-Number/USCIS Number, record your Admission Number. You can find your Admission Number on Form I-94, "Arrival-Departure Record," or as directed by USCIS or U.S. Customs and Border Protection (CBP).
  - (1) If you obtained your admission number from CBP in connection with your arrival in the United States, then also record information about the foreign passport you used to enter the United States (number and country of issuance).
  - (2) If you obtained your admission number from USCIS within the United States, or you entered the United States without a foreign passport, you must write "N/A" in the Foreign Passport Number and Country of Issuance fields

Sign your name in the "Signature of Employee" block and record the date you completed and signed Section 1. By signing and dating this form, you attest that the citizenship or immigration status you selected is correct and that you are aware that you may be imprisoned and/or fined for making false statements or using false documentation when completing this form. To fully complete this form, you must present to your employer documentation that establishes your identity and employment authorization. Choose which documents to present from the Lists of Acceptable Documents, found on the last page of this form. You must present this documentation no later than the third day after beginning employment, although you may present the required documentation before this date.

## Preparer and/or Translator Certification

The Preparer and/or Translator Certification must be completed if the employee requires assistance to complete Section 1 (e.g., the employee needs the instructions or responses translated, someone other than the employee fills out the information blocks, or someone with disabilities needs additional assistance). The employee must still sign Section 1.

## Minors and Certain Employees with Disabilities (Special Placement)

Parents or legal guardians assisting minors (individuals under 18) and certain employees with disabilities should review the guidelines in the *Handbook for Employers: Instructions for Completing Form I-9 (M-274)* on <a href="www.uscis.gov/">www.uscis.gov/</a>
<a href="I-9Central">I-9Central</a> before completing Section 1. These individuals have special procedures for establishing identity if they cannot present an identity document for Form I-9. The special procedures include (1) the parent or legal guardian filling out Section 1 and writing "minor under age 18" or "special placement," whichever applies, in the employee signature block; and (2) the employer writing "minor under age 18" or "special placement" under List B in Section 2.

# Section 2. Employer or Authorized Representative Review and Verification

Before completing Section 2, employers must ensure that Section 1 is completed properly and on time. Employers may not ask an individual to complete Section 1 before he or she has accepted a job offer.

Employers or their authorized representative must complete Section 2 by examining evidence of identity and employment authorization within 3 business days of the employee's first day of employment. For example, if an employee begins employment on Monday, the employer must complete Section 2 by Thursday of that week. However, if an employer hires an individual for less than 3 business days, Section 2 must be completed no later than the first day of employment. An employer may complete Form I-9 before the first day of employment if the employer has offered the individual a job and the individual has accepted.

Employers cannot specify which document(s) employees may present from the Lists of Acceptable Documents, found on the last page of Form I-9, to establish identity and employment authorization. Employees must present one selection from List A **OR** a combination of one selection from List B and one selection from List C. List A contains documents that show both identity and employment authorization. Some List A documents are combination documents. The employee must present combination documents together to be considered a List A document. For example, a foreign passport and a Form I-94 containing an endorsement of the alien's nonimmigrant status must be presented together to be considered a List A document. List B contains documents that show identity only, and List C contains documents that show employment authorization only. If an employee presents a List A document, he or she should **not** present a List B and List C document, and vice versa. If an employer participates in E-Verify, the List B document must include a photograph.

In the field below the Section 2 introduction, employers must enter the last name, first name and middle initial, if any, that the employee entered in Section 1. This will help to identify the pages of the form should they get separated.

Employers or their authorized representative must:

- 1. Physically examine each original document the employee presents to determine if it reasonably appears to be genuine and to relate to the person presenting it. The person who examines the documents must be the same person who signs Section 2. The examiner of the documents and the employee must both be physically present during the examination of the employee's documents.
- 2. Record the document title shown on the Lists of Acceptable Documents, issuing authority, document number and expiration date (if any) from the original document(s) the employee presents. You may write "N/A" in any unused fields.
  - If the employee is a student or exchange visitor who presented a foreign passport with a Form I-94, the employer should also enter in Section 2:
  - a. The student's Form I-20 or DS-2019 number (Student and Exchange Visitor Information System-SEVIS Number); and the program end date from Form I-20 or DS-2019.
- 3. Under Certification, enter the employee's first day of employment. Temporary staffing agencies may enter the first day the employee was placed in a job pool. Recruiters and recruiters for a fee do not enter the employee's first day of employment.
- **4.** Provide the name and title of the person completing Section 2 in the Signature of Employer or Authorized Representative field.
- 5. Sign and date the attestation on the date Section 2 is completed.
- **6.** Record the employer's business name and address.
- 7. Return the employee's documentation.

Employers may, but are not required to, photocopy the document(s) presented. If photocopies are made, they should be made for **ALL** new hires or reverifications. Photocopies must be retained and presented with Form I-9 in case of an inspection by DHS or other federal government agency. Employers must always complete Section 2 even if they photocopy an employee's document(s). Making photocopies of an employee's document(s) cannot take the place of completing Form I-9. Employers are still responsible for completing and retaining Form I-9.

## **Unexpired Documents**

Generally, only unexpired, original documentation is acceptable. The only exception is that an employee may present a certified copy of a birth certificate. Additionally, in some instances, a document that appears to be expired may be acceptable if the expiration date shown on the face of the document has been extended, such as for individuals with temporary protected status. Refer to the *Handbook for Employers: Instructions for Completing Form I-9 (M-274)* or I-9 Central (www.uscis.gov/I-9Central) for examples.

## Receipts

If an employee is unable to present a required document (or documents), the employee can present an acceptable receipt in lieu of a document from the Lists of Acceptable Documents on the last page of this form. Receipts showing that a person has applied for an initial grant of employment authorization, or for renewal of employment authorization, are not acceptable. Employers cannot accept receipts if employment will last less than 3 days. Receipts are acceptable when completing Form I-9 for a new hire or when reverification is required.

Employees must present receipts within 3 business days of their first day of employment, or in the case of reverification, by the date that reverification is required, and must present valid replacement documents within the time frames described below.

There are three types of acceptable receipts:

- 1. A receipt showing that the employee has applied to replace a document that was lost, stolen or damaged. The employee must present the actual document within 90 days from the date of hire.
- 2. The arrival portion of Form I-94/I-94A with a temporary I-551 stamp and a photograph of the individual. The employee must present the actual Permanent Resident Card (Form I-551) by the expiration date of the temporary I-551 stamp, or, if there is no expiration date, within 1 year from the date of issue.
- 3. The departure portion of Form I-94/I-94A with a refugee admission stamp. The employee must present an unexpired Employment Authorization Document (Form I-766) or a combination of a List B document and an unrestricted Social Security card within 90 days.

When the employee provides an acceptable receipt, the employer should:

- 1. Record the document title in Section 2 under the sections titled List A, List B, or List C, as applicable.
- 2. Write the word "receipt" and its document number in the "Document Number" field. Record the last day that the receipt is valid in the "Expiration Date" field.

By the end of the receipt validity period, the employer should:

- 1. Cross out the word "receipt" and any accompanying document number and expiration date.
- 2. Record the number and other required document information from the actual document presented.
- 3. Initial and date the change.

See the *Handbook for Employers: Instructions for Completing Form I-9 (M-274)* at <u>www.uscis.gov/I-9Central</u> for more information on receipts.

## Section 3. Reverification and Rehires

Employers or their authorized representatives should complete Section 3 when reverifying that an employee is authorized to work. When rehiring an employee within 3 years of the date Form I-9 was originally completed, employers have the option to complete a new Form I-9 or complete Section 3. When completing Section 3 in either a reverification or rehire situation, if the employee's name has changed, record the name change in Block A.

For employees who provide an employment authorization expiration date in Section 1, employers must reverify employment authorization on or before the date provided.

Some employees may write "N/A" in the space provided for the expiration date in Section 1 if they are aliens whose employment authorization does not expire (e.g., asylees, refugees, certain citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or Palau). Reverification does not apply for such employees unless they chose to present evidence of employment authorization in Section 2 that contains an expiration date and requires reverification, such as Form I-766, Employment Authorization Document.

Reverification applies if evidence of employment authorization (List A or List C document) presented in Section 2 expires. However, employers should not reverify:

- 1. U.S. citizens and noncitizen nationals; or
- 2. Lawful permanent residents who presented a Permanent Resident Card (Form I-551) for Section 2.

Reverification does not apply to List B documents.

If both Section 1 and Section 2 indicate expiration dates triggering the reverification requirement, the employer should reverify by the earlier date.

For reverification, an employee must present unexpired documentation from either List A or List C showing he or she is still authorized to work. Employers CANNOT require the employee to present a particular document from List A or List C. The employee may choose which document to present.

To complete Section 3, employers should follow these instructions:

- 1. Complete Block A if an employee's name has changed at the time you complete Section 3.
- 2. Complete Block B with the date of rehire if you rehire an employee within 3 years of the date this form was originally completed, and the employee is still authorized to be employed on the same basis as previously indicated on this form. Also complete the "Signature of Employer or Authorized Representative" block.
- 3. Complete Block C if:
  - **a.** The employment authorization or employment authorization document of a current employee is about to expire and requires reverification; or
  - **b.** You rehire an employee within 3 years of the date this form was originally completed and his or her employment authorization or employment authorization document has expired. (Complete Block B for this employee as well.)

To complete Block C:

- **a.** Examine either a List A or List C document the employee presents that shows that the employee is currently authorized to work in the United States; and
- **b.** Record the document title, document number, and expiration date (if any).
- **4.** After completing block A, B or C, complete the "Signature of Employer or Authorized Representative" block, including the date.

For reverification purposes, employers may either complete Section 3 of a new Form I-9 or Section 3 of the previously completed Form I-9. Any new pages of Form I-9 completed during reverification must be attached to the employee's original Form I-9. If you choose to complete Section 3 of a new Form I-9, you may attach just the page containing Section 3, with the employee's name entered at the top of the page, to the employee's original Form I-9. If there is a more current version of Form I-9 at the time of reverification, you must complete Section 3 of that version of the form.

# What Is the Filing Fee?

There is no fee for completing Form I-9. This form is not filed with USCIS or any government agency. Form I-9 must be retained by the employer and made available for inspection by U.S. Government officials as specified in the "USCIS Privacy Act Statement" below.

# **USCIS Forms and Information**

For more detailed information about completing Form I-9, employers and employees should refer to the *Handbook for Employers: Instructions for Completing Form I-9 (M-274)*.

You can also obtain information about Form I-9 from the USCIS Web site at <a href="www.uscis.gov/I-9Central">www.uscis.gov/I-9Central</a>, by e-mailing USCIS at I-9Central@dhs.gov, or by calling 1-888-464-4218. For TDD (hearing impaired), call 1-877-875-6028.

To obtain USCIS forms or the *Handbook for Employers*, you can download them from the USCIS Web site at <a href="www.uscis.gov/forms">www.uscis.gov/forms</a>. You may order USCIS forms by calling our toll-free number at 1-800-870-3676. You may also obtain forms and information by contacting the USCIS National Customer Service Center at 1-800-375-5283. For TDD (hearing impaired), call 1-800-767-1833.

Information about E-Verify, a free and voluntary program that allows participating employers to electronically verify the employment eligibility of their newly hired employees, can be obtained from the USCIS Web site at <a href="https://www.dhs.gov/E-Verify">www.dhs.gov/E-Verify</a>, by e-mailing USCIS at <a href="https://www.dhs.gov/e-Verify">E-Verify</a> and the USCIS web site at <a href="https://www.dhs.gov/E-Verify">www.dhs.gov/E-Verify</a>, by e-mailing USCIS at <a href="https://www.dhs.gov">E-Verify</a> and the USCIS web site at <a href="https://www.dhs.gov/E-Verify">www.dhs.gov/E-Verify</a>, by e-mailing USCIS at <a href="https://www.dhs.gov">E-Verify</a> and the USCIS web site at <a href="https://www.dhs.gov/E-Verify">www.dhs.gov/E-Verify</a>, by e-mailing USCIS at <a href="https://www.dhs.gov">E-Verify</a> and the USCIS web site at <a href="https://www.dhs.gov/E-Verify">www.dhs.gov/E-Verify</a> and the USCIS at <a href="https://www.dhs.gov">E-Verify</a> and the USCIS at <a href="https://www.dhs.gov">www.dhs.gov</a> at <a href="https://www.dhs.gov">www.dhs.gov</a> and the USCIS at <a href="https://www.dhs.gov">www.dhs.gov</a> and the USCIS at <a href="https://www.dhs.gov">www.dhs.gov</a> and the USCIS at <a href="https://www.dhs.gov">www.dhs.gov</a> at <a href="http

Employees with questions about Form I-9 and/or E-Verify can reach the USCIS employee hotline by calling 1-888-897-7781. For TDD (hearing impaired), call 1-877-875-6028.

# Photocopying and Retaining Form I-9

A blank Form I-9 may be reproduced, provided all sides are copied. The instructions and Lists of Acceptable Documents must be available to all employees completing this form. Employers must retain each employee's completed Form I-9 for as long as the individual works for the employer. Employers are required to retain the pages of the form on which the employee and employer enter data. If copies of documentation presented by the employee are made, those copies must also be kept with the form. Once the individual's employment ends, the employer must retain this form for either 3 years after the date of hire or 1 year after the date employment ended, whichever is later.

Form I-9 may be signed and retained electronically, in compliance with Department of Homeland Security regulations at 8 CFR 274a.2.

## **USCIS Privacy Act Statement**

**AUTHORITIES:** The authority for collecting this information is the Immigration Reform and Control Act of 1986, Public Law 99-603 (8 USC 1324a).

**PURPOSE:** This information is collected by employers to comply with the requirements of the Immigration Reform and Control Act of 1986. This law requires that employers verify the identity and employment authorization of individuals they hire for employment to preclude the unlawful hiring, or recruiting or referring for a fee, of aliens who are not authorized to work in the United States.

**DISCLOSURE:** Submission of the information required in this form is voluntary. However, failure of the employer to ensure proper completion of this form for each employee may result in the imposition of civil or criminal penalties. In addition, employing individuals knowing that they are unauthorized to work in the United States may subject the employer to civil and/or criminal penalties.

**ROUTINE USES:** This information will be used by employers as a record of their basis for determining eligibility of an employee to work in the United States. The employer will keep this form and make it available for inspection by authorized officials of the Department of Homeland Security, Department of Labor, and Office of Special Counsel for Immigration-Related Unfair Employment Practices.

#### Paperwork Reduction Act

An agency may not conduct or sponsor an information collection and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 35 minutes per response, including the time for reviewing instructions and completing and retaining the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Regulatory Coordination Division, Office of Policy and Strategy, 20 Massachusetts Avenue NW, Washington, DC 20529-2140; OMB No. 1615-0047. **Do not mail your completed Form I-9 to this address.** 



# **Employment Eligibility Verification**

# **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9 OMB No. 1615-0047 Expires 03/31/2016

►START HERE. Read instructions carefully before completing this form. The instructions must be available during completion of this form. ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

	First Name (Given Name)	Middle Initial	Other Names	Used (if	any)
Address (Street Number and Name)	Apt. Number	City or Town	St	ate	Zip Code
Date of Birth (mm/dd/yyyy) U.S. Social	Security Number E-mail Address			Teleph	one Number
am aware that federal law provide		nes for false statements	or use of fa	alse dod	cuments in
attest, under penalty of perjury, th	nat I am (check one of the foll	owing):			
A citizen of the United States					
A noncitizen national of the Unite 					
A lawful permanent resident (Alie	n Registration Number/USCIS	Number):			
An alien authorized to work until (exp (See instructions)	oiration date, if applicable, mm/dd/y	ууу)	Some aliens	may writ	e "N/A" in this field.
For aliens authorized to work, pro	ovide your Alien Registration Nu	ımber/USCIS Number <b>Ol</b>	R Form I-94	Admissi	on Number:
1. Alien Registration Number/US	CIS Number:				3-D Barcode
OR				Do No	ot Write in This Spac
2. Form I-94 Admission Number:					
-	number from CBP in connection	on with your arrival in the	United		
States, include the following:					
_				ļ	
Foreign Passport Number: _					
Foreign Passport Number:				instruc	tions)
Foreign Passport Number: Country of Issuance: Some aliens may write "N/A" o					tions)
Foreign Passport Number: Country of Issuance: Some aliens may write "N/A" o Signature of Employee:  Preparer and/or Translator Cer	n the Foreign Passport Numbel	r and Country of Issuance	pate (mm/c	ld/yyyy):	
Foreign Passport Number: Country of Issuance: Some aliens may write "N/A" o	n the Foreign Passport Number	r and Country of Issuance	Date (mm/c	ld/yyyy): a person	other than the
Foreign Passport Number: Country of Issuance: Some aliens may write "N/A" of Signature of Employee:  Preparer and/or Translator Ceremployee.)  attest, under penalty of perjury, the formation is true and correct.	n the Foreign Passport Number	r and Country of Issuance	Date (mm/c	d/yyyy): a person best of	other than the
Foreign Passport Number: Country of Issuance: Some aliens may write "N/A" o Signature of Employee:  Preparer and/or Translator Ceremployee.) attest, under penalty of perjury, the	n the Foreign Passport Number	r and Country of Issuance	Date (mm/c	d/yyyy): a person best of	other than the my knowledge the

STOP

Employer Completes Next Page



# Section 2. Employer or Authorized Representative Review and Verification (Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR examine a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents" on the next page of this form. For each document you review, record the following information: document title, issuing authority, document number, and expiration date, if any.) Employee Last Name, First Name and Middle Initial from Section 1:

List A Identity and Employment Authorization	OR	List B		AND	En	List C	Authorization
Document Title:	Document	t Title:		D	ocument T	itle:	
Issuing Authority:	Issuing Au	uthority:		İs	suing Auth	ority:	
Document Number:	Document	t Number:		D	ocument N	umber:	
Expiration Date (if any)(mm/dd/yyyy):	Expiration	Date (if any)	(mm/dd/yyyy):	E	xpiration D	ate (if any)(m	nm/dd/yyyy):
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Expiration Date (if any)(mm/dd/yyyy):							
Certification	101						
I attest, under penalty of perjury, that ( above-listed document(s) appear to be employee is authorized to work in the I The employee's first day of employmen	genuine and Inited States	to relate to s.	locument(s) the employ	presented by yee named, a	nd (3) to 1	he best of	my knowledge the
Signature of Employer or Authorized Represer			mm/dd/yyyy)				epresentative
oliginature of Employer of Authorized Represen	itative	34.0 (		THIC OF ET	iipioyei oi i	TOTI ZOU T	opreser native
Last Name (Family Name)	First Name	(Given Name	e) E	Employer's Busir	ness or Org	anization Na	me
Employer's Business or Organization Address	(Street Numbe	r and Name)	City or Town			State	Zip Code
Section 3. Reverification and Re	ehires (To t	oe complete	d and signed	bv employer o	or authoriz	ed represe	ntative.)
A. New Name (if applicable) Last Name (Fami							plicable) (mm/dd/yyyy):
C. If employee's previous grant of employment of presented that establishes current employments					ument from	List A or List	C the employee
Document Title:		Document N	umber:		E	Expiration Da	te (if any)(mm/dd/yyyy):
I attest, under penalty of perjury, that to the employee presented document(s), the	he best of my e document(s	y knowledge s) I have exa	e, this employmined appear	yee is authoriz ar to be genuir	zed to wo	rk in the Un relate to the	ited States, and if individual.
Signature of Employer or Authorized Represe	ntative:	Date (mm/do	Vуууу):	Print Name of I	Employer o	r Authorized	Representative;

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# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and  Employment Authorization	LIST B Documents that Establish Identity R AM	LIST C  Documents that Establish Employment Authorization
3.	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)  Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa  Employment Authorization Document	<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth,</li> </ol>	A Social Security Account Number card, unless the card includes one of the following restrictions:     (1) NOT VALID FOR EMPLOYMENT     (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION     (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  2. Certification of Birth Abroad issued
5.	that contains a photograph (Form I-766)  For a nonimmigrant alien authorized to work for a specific employer	gender, height, eye color, and address  3. School ID card with a photograph  4. Voter's registration card	by the Department of State (Form FS-545)  3. Certification of Report of Birth issued by the Department of State
	a. Foreign passport; and b. Form I-94 or Form I-94A that has	5. U.S. Military card or draft record  6. Military dependent's ID card	<ul> <li>(Form DS-1350)</li> <li>Original or certified copy of birth certificate issued by a State, county, municipal authority, or</li> </ul>
	the following: (1) The same name as the passport; and (2) An endorsement of the alien's	U.S. Coast Guard Merchant Mariner Card     Native American tribal document	territory of the United States bearing an official seal  5. Native American tribal document
	nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in	9. Driver's license issued by a Canadian government authority  For persons under age 18 who are	<ol> <li>U.S. Citizen ID Card (Form I-197)</li> <li>Identification Card for Use of Resident Citizen in the United</li> </ol>
6.	conflict with any restrictions or limitations identified on the form.  Passport from the Federated States of	unable to present a document listed above:	States (Form I-179)  8. Employment authorization
	Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI	School record or report card     Clinic, doctor, or hospital record     Day-care or nursery school record	document issued by the Department of Homeland Security

Illustrations of many of these documents appear in Part 8 of the Handbook for Employers (M-274).

Refer to Section 2 of the instructions, titled "Employer or Authorized Representative Review and Verification," for more information about acceptable receipts.

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# Form W-4 (2018)

**Future developments.** For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

**Purpose.** Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

**Exemption from withholding.** You may claim exemption from withholding for 2018 if **both** of the following apply.

- For 2017 you had a right to a refund of all federal income tax withheld because you had no tax liability, and
- For 2018 you expect a refund of **all** federal income tax withheld because you expect to have **no** tax liability.

If you're exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2018 expires February 15, 2019. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

#### **General Instructions**

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2018 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs.gov/W4App to determine your tax withholding more accurately. Consider using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2018. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Filers with multiple jobs or working spouses. If you have more than one job at a time, or if you're married and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/Multiple Jobs Worksheet before beginning.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals.
Otherwise, you might owe additional tax.
Or, you can use the Deductions,
Adjustments, and Other Income Worksheet on page 3 or the calculator at www.irs.gov/W4App to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at www.irs.gov/W4App to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

# **Specific Instructions**

#### **Personal Allowances Worksheet**

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note: Generally, you can claim head of household filing status on your tax return only if you're unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing status.

Line E. Child tax credit. When you file your tax return, you might be eligible to claim a credit for each of your qualifying children. To qualify, the child must be under age 17 as of December 31 and must be your dependent who lives with you for more than half the year. To learn more about this credit, see Pub. 972, Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account. follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse, during the year.

Line F. Credit for other dependents. When you file your tax return, you might be eligible to claim a credit for each of your dependents that don't qualify for the child tax credit, such as any dependent children age 17 and older. To learn more about this credit, see Pub. 505. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet. On the worksheet, you will be asked about your total income. For this purpose, total income includes all of

Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records.

Form W-4.
Department of the Treasury

# **Employee's Withholding Allowance Certificate**

▶ Whether you're entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.

OMB No. 1545-0074

2018

	Revenue Service	subject to review	by the IRS. Your employer ma	y be required to send a copy of this form	to the IRS.	
1	Your first name	and middle initial	Last name		2 Your social	security number
	Home address (r	number and street or rural i	route)	3 Single Married Ma Note: If married filing separately, check "N		at higher Single rate. at higher Single rate."
	City or town, sta	te, and ZIP code		4 If your last name differs from that check here. You must call 800-77	_	· · _
5	Total number	of allowances you're	claiming (from the applicab	le worksheet on the following page:	s) a a a	5
6	Additional an	nount, if any, you want	t withheld from each paych	eck	08 08 08 18	6 \$
7	<ul><li>Last year I I</li><li>This year I I</li></ul>	had a right to a refund expect a refund of <b>all</b> t	of <b>all</b> federal income tax w federal income tax withheld	I meet <b>both</b> of the following condition ithheld because I had <b>no</b> tax liability because I expect to have <b>no</b> tax lial	, and bility.	on.
				· · · · · · · · · · · · · · · · · · ·		
Under	penalties of per	jury, I declare that I hav	e examined this certificate a	nd, to the best of my knowledge and b	elief, it is true, c	orrect, and complete.
-						

Ī	Employee's signature	
(	This form is not valid unless you sign it.) ▶	

В	Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete
	boxes 8, 9, and 10 if sending to State Directory of New Hires.)

9 First date of employment Date •

 Employer identification number (EIN)

Page 3	
Page 3	

	Personal Allowances Worksheet (Keep for your records.)	
Α		Α
В	Enter "1" if you will file as married filing jointly	В
C	Enter "1" if you will file as head of household	C
	<ul> <li>You're single, or married filing separately, and have only one job; or</li> </ul>	
D		D
	<ul> <li>Your wages from a second job or your spouse's wages (or the total of both) are \$1,500 or less.</li> </ul>	
E	Child tax credit. See Pub. 972, Child Tax Credit, for more information.	
	• If your total income will be less than \$69,801 (\$101,401 if married filing jointly), enter "4" for each eligible child.	
	• If your total income will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "2" for each	
	eligible child.	
	• If your total income will be from \$175,551 to \$200,000 (\$339,001 to \$400,000 if married filing jointly), enter "1" for	
	each eligible child.	_
_		E
F	Credit for other dependents.	
	• If your total income will be less than \$69,801 (\$101,401 if married filing jointly), enter "1" for each eligible dependent.	
	• If your total income will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "1" for every two dependents (for example, "-0-" for one dependent, "1" if you have two or three dependents, and "2" if you have	
	four dependents).	
	• If your total income will be higher than \$175,550 (\$339,000 if married filing jointly), enter "-0-"	-
G		G —
Н	,	й — І
	The state of the s	
	• If you plan to itemize or claim adjustments to income and want to reduce your withholding, or if you have a large amount of nonwage income and want to increase your withholding, see the <b>Deductions</b> , <b>Adjustments</b> , and <b>Additional Income Worksheet</b> below.	
	• If you have more than one job at a time or are married filing jointly and you and your spouse both worksheets that apply.  • If you have more than one job at a time or are married filing jointly and you and your spouse both work, and the combined earnings from all jobs exceed \$52,000 (\$24,000 if married filing jointly), see the Two-Earners/Multiple Jobs Worksheet on page 4 to avoid having too little tax withheld.	
	• If <b>neither</b> of the above situations applies, <b>stop here</b> and enter the number from line H on line 5 of Form W-4 above.	
	Deductions, Adjustments, and Additional Income Worksheet	
Note	Use this worksheet <i>only</i> if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of	nonwage
	income.	
1	Enter an estimate of your 2018 itemized deductions. These include qualifying home mortgage interest,	
•	charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of	
	your income. See Pub. 505 for details	
	\$24,000 if you're married filing jointly or qualifying widow(er)	
2	Enter: { \$18,000 if you're head of household }	
	\$12,000 if you're single or married filing separately	
3	Subtract line 2 from line 1. If zero or less, enter "-0-"	
4	Enter an estimate of your 2018 adjustments to income and any additional standard deduction for age or blindness (see Pub. 505 for information about these items)	
_	· ·	
5	Add lines 3 and 4 and enter the total	
6 7	Enter an estimate of your 2018 nonwage income (such as dividends or interest)	
8	Divide the amount on line 7 by \$4,150 and enter the result here. If a negative amount, enter in parentheses.	
9	Drop any fraction	
9	Enter the number from the Personal Allowances Worksheet, line H above	
10	Add lines 8 and 9 and enter the total here. If zero or less, enter "-0-". If you plan to use the Two-Earners/	
	Multiple Jobs Worksheet, also enter this total on line 1, page 4. Otherwise, stop here and enter this total	
	on Form W-4, line 5, page 1	



This form can be used to manually compute your withholding allowances, or you can electronically compute them at www.taxes.ca.gov/de4.pdf

#### **EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE**

Type or Print Your Full Name	Your Social Security Number	
Home Address (Number and Street or Rural Route)	Filing Status Withholding Allowances	
	SINGLE or MARRIED (with two or	more incomes)
City, State, and ZIP Code	MARRIED (one income)	
	☐ HEAD OF HOUSEHOLD	
Number of allowances for Regular Withholding Allowances, Worksheet A		
Number of allowances from the Estimated Deductions, Worksheet B Total Number of Allowances (A + B) when using the California Withholding Schedules for 2013		:1
OR		
<ol> <li>Additional amount of state income tax to be withheld each pay period (if e</li> </ol>	employer agrees), Worksheet C	
OR		
OR  3. I certify under penalty of perjury that I am not subject to California withhold the Service Member Civil Relief Act, as amended by the Military Spouses		(Check box here)
3. I certify under penalty of perjury that I am not subject to California withhole	Residency Relief Act.  Iding allowances claimed on this certi	ficate does not exceed
<ol> <li>I certify under penalty of perjury that I am not subject to California withhold the Service Member Civil Relief Act, as amended by the Military Spouses</li> <li>Under the penalties of perjury, I certify that the number of withho</li> </ol>	Residency Relief Act.  Iding allowances claimed on this certi	ficate does not exceed
3. I certify under penalty of perjury that I am not subject to California withhold the Service Member Civil Relief Act, as amended by the Military Spouses  Under the penalties of perjury, I certify that the number of withhouthe number to which I am entitled or, if claiming exemption from	Residency Relief Act.  Iding allowances claimed on this certi	ficate does not exceed the exempt status.

YOUR CALIFORNIA PERSONAL INCOME TAX MAY BE UNDERWITHHELD IF YOU DO NOT FILE THIS DE 4 FORM.

IF YOU RELY ON THE FEDERAL FORM W-4 FOR YOUR CALIFORNIA WITHHOLDING ALLOWANCES, YOUR CALIFORNIA STATE PERSONAL INCOME TAX MAY BE UNDERWITHHELD AND YOU MAY OWE MONEY AT THE END OF THE YEAR.

PURPOSE: This certificate, DE 4, is for <u>California</u> Personal Income Tax (PIT) withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

You should complete this form if either:

- (1) You claim a different marital status, number of regular allowances, or different additional dollar amount to be withheld for California PIT withholding than you claim for federal income tax withholding or,
- (2) You claim additional allowances for estimated deductions.

THIS FORM WILL NOT CHANGE YOUR FEDERAL WITHHOLDING ALLOWANCES.

The federal Form W-4 is applicable for California withholding purposes if you wish to claim the same marital status, number of regular allowances, and/or the same additional dollar amount to be withheld for state and federal purposes. However, federal tax brackets and withholding methods do not reflect state PIT withholding tables. If you rely on the number of withholding

allowances you claim on your Form W-4 withholding allowance certificate for your state income tax withholding, you may be significantly underwithheld. This is particularly true if your household income is derived from more than one source.

CHECK YOUR WITHHOLDING: After your Form W-4 and/or DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form, and for federal withholding use the Internal Revenue Service (IRS) Publication 919 or federal withholding calculations.

**EXEMPTION FROM WITHHOLDING:** If you wish to claim exempt, complete the federal Form W-4. You may claim exempt from withholding California income tax if you did not owe any federal income tax last year and you do not expect to owe any federal income tax this year. The exemption automatically expires on February 15 of the next year. If you continue to qualify for the exempt filing status, a new Form W-4 designating EXEMPT must be submitted before February 15. If you are not having federal income tax withheld this year but expect to have a tax liability next year, the law requires you to give your employer a new Form W-4 by December 1.

**EXEMPTION FROM WITHOLDING** (continued): Under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act, you may be exempt from California income tax on your wages if (i) your spouse is a member of the armed forces present in California in compliance with military orders; (ii) you are present in California solely to be with your spouse; and (iii) you maintain your domicile in another state. If you claim exemption under this act, check the box on Line 3. You may be required to provide proof of exemption upon request.

IF YOU NEED MORE DETAILED INFORMATION, SEE THE INSTRUCTIONS THAT CAME WITH YOUR LAST CALIFORNIA INCOME TAX RETURN OR CALL THE FRANCHISE TAX BOARD.

IF YOU ARE CALLING FROM WITHIN THE UNITED STATES

800-852-5711 (voice) 800-822-6268 (TTY)

IF YOU ARE CALLING FROM OUTSIDE THE UNITED STATES (Not Toll Free)

916-845-6500

The California Employer's Guide (DE 44) provides the income tax withholding tables. This publication may be found on the Employment Development Department (EDD) website at <a href="www.edd.ca.gov/Payroll\_Taxes/Forms\_and\_Publications.htm">www.edd.ca.gov/Payroll\_Taxes/Forms\_and\_Publications.htm</a>. To assist you in calculating your tax liability, please visit the Franchise Tax Board website at: <a href="www.ftb.ca.gov/individuals/index.shtml">www.ftb.ca.gov/individuals/index.shtml</a>.

**NOTIFICATION:** Your employer is required to send a copy of your DE 4 to the Franchise Tax Board (FTB) if it meets either of the following two conditions:

- · You claim more than 10 withholding allowances.
- You claim exemption from state or federal income tax withholding and your employer expects your usual weekly wages to exceed \$200 per week.

IF THE IRS INSTRUCTS YOUR EMPLOYER TO WITHHOLD FEDERAL INCOME TAX BASED ON A CERTAIN WITHHOLDING STATUS, YOUR EMPLOYER IS REQUIRED TO USE THE SAME WITHHOLDING STATUS FOR STATE INCOME TAX WITHHOLDING IF YOUR WITHHOLDING ALLOWANCES FOR STATE PURPOSES MEET THE REQUIREMENTS LISTED UNDER "NOTIFICATION." IF YOU FEEL THAT THE FEDERAL DETERMINATION IS NOT CORRECT FOR STATE WITHHOLDING PURPOSES, YOU MAY REQUEST A REVIEW.

To do so, write to:

W-4 Unit

Franchise Tax Board MS F180

P.O. Box 2952

Sacramento, CA 95812-2952

Fax: 916-843-1094

Your letter should contain the basis of your request for review. You will have the burden of showing the federal determination incorrect for state withholding purposes. The FTB will limit its review to that issue. The FTB will notify both you and your employer of its findings. Your employer is then required to withhold state income tax as instructed by FTB. In the event FTB or IRS finds there is no reasonable basis for the number of withholding exemptions that you claimed on your Form W-4/DE 4, you may be subject to a penalty.

**PENALTY:** You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided for by Section 19176 of the California Revenue and Taxation Code.

#### INSTRUCTIONS — 1 — ALLOWANCES\*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Are you going to itemize your deductions?
- Do you have more than one income coming into the household?

TWO-EARNER/TWO-JOBS: When earnings are derived from more than one source, underwithholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with one employer. Do not claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 or Form W-4 filed for the highest paying job and zero allowances are claimed for the others.

MARRIED BUT NOT LIVING WITH YOUR SPOUSE: You may check the "Head of Household" marital status box if you meet all of the following tests:

- Your spouse will not live with you <u>at any time</u> during the year; You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- You will file a separate return for the year.

HEAD OF HOUSEHOLD: To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the entire year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

wo	WORKSHEET A REGULAR WITHHOLDING ALLOWANCES	
(A)	A) Allowance for yourself — enter 1	
(B)	B) Allowance for your spouse (if not separately claimed by your spouse) — enter 1	
(C)	C) Allowance for blindness — yourself — enter 1	) 1
(D)	D) Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1 (D)	)
(E)	E) Allowance(s) for dependent(s) — do not include yourself or your spouse (E)	
(F)	F) Total — add lines (A) through (E) above (F)	

#### INSTRUCTIONS — 2 — ADDITIONAL WITHHOLDING ALLOWANCES

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim one or more additional withholding allowances. Use last year's FTB 540 form as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

WO	DRKSHEET B ESTIMATED DEDU	CTIONS		
1.	Enter an estimate of your itemized deductions for California taxes for this tax schedules in the FTB 540 form			1
2.	Enter \$7,682 if married filing joint with two or more allowances, unmarried he qualifying widow(er) with dependent(s) or \$3,841 if single or married filing se married, or married with multiple employers	parately, dual income	-	2,
3.	Subtract line 2 from line 1, enter difference		=	3
4.	Enter an estimate of your adjustments to income (alimony payments, IRA de	posits)	+	4
5.	Add line 4 to line 3, enter sum		=	5.
6.	Enter an estimate of your nonwage income (dividends, interest income, alimo	ony receipts)	-	6
7.	If line 5 is greater than line 6 (if less, see below); Subtract line 6 from line 5, enter difference	e 10000 10000 1000 1000 1000	=	7,
8.	Divide the amount on line 7 by \$1,000, round any fraction to the nearest who Enter this number on line 1 of the DE 4. Complete Worksheet C, if needed.	le number		8
9.	If line 6 is greater than line 5; Enter amount from line 6 (nonwage income)			9
10.	Enter amount from line 5 (deductions)			10
11.	Subtract line 10 from line 9, enter difference			11

\*Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California Personal Income Tax (PIT) withholding and PIT wages. This new law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of Section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 888-745-3886.

#### **WORKSHEET C**

1.	Enter estimate of total wages for tax year 2013	_
2.	Enter estimate of nonwage income (line 6 of Worksheet B)	_
3.	Add line 1 and line 2. Enter sum	_
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest) 4.	_
5.	Enter adjustments to income (line 4 of Worksheet B)	-
6.	Add line 4 and line 5. Enter sum	_
7.	Subtract line 6 from line 3. Enter difference	-
	Figure your tax liability for the amount on line 7 by using the 2013 tax rate schedules below 8.	_
9,	Enter personal exemptions (line F of Worksheet A x \$114.40)	
10,	Subtract line 9 from line 8. Enter difference	
11,,,	Enter any tax credits. (See FTB Form 540)	-
12	Subtract line 11 from line 10. Enter difference. This is your total tax liability	
13.	Calculate the tax withheld and estimated to be withheld during 2013. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2013. Multiply the estimated amount to be withheld by the number of pay periods left in the year. Add the total to the amount already withheld for 2013 13.	
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld	_
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4 15.	-

NOTE: Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

THESE TABLES ARE FOR CALCULATING WORKSHEET C AND FOR 2013 ONLY

	SINGLE OR MARRIED WITH DUAL EMPLOYERS					
IF THE TAXABLE INCOME IS		COMPUTED TAX IS				
	OVER	BUT NOT OVER	OF AMOUNT OVER		PLUS*	
	\$0	\$7,455	1.100%	\$0	\$0.00	
:	\$7,455	\$17,676	2.200%	\$7,455	\$82.01	
\$	17,676	\$27,897	4.400%	\$17,676	\$306.87	
\$2	27,897	\$38,726	6.600%	\$27,897	\$756.59	
\$	38,726	\$48,942	8.800%	\$38,726	\$1,471.30	
\$4	48,942	\$250,000	10.230%	\$48,942	\$2,370.31	
\$2	50,000	\$300,000	11.330%	\$250,000	\$22,938.54	
\$30	00,000	\$500,000	12.430%	\$300,000	\$28,603.54	
\$50	00,000	\$1,000,000	13.530%	\$500,000	\$53,463.54	
\$1,0	00,000	and over	14.630%	\$1,000,000	\$121,113.54	

MARRIED FILING JOINT OR QUALIFYING WIDOW(ER) TAXPAYERS  IF THE TAXABLE INCOME IS  COMPUTED TAX IS				
OVER	BUT NOT OVER	OF AMOUNT OVER		PLUS*
\$0	\$14,910	1.100%	\$0	\$0.00
\$14,910	\$35,352	2.200%	\$14,910	\$164.01
\$35,352	\$55,794	4.400%	\$35,352	\$613.73
\$55,794	\$77,452	6.600%	\$55,794	\$1,513.18
\$77,452	\$97,884	8.800%	\$77,452	\$2,942.61
\$97,884	\$500,000	10.230%	\$97,884	\$4,740.63
\$500,000	\$600,000	11.330%	\$500,000	\$45,877.10
\$600,000	\$1,000,000	12.430%	\$600,000	\$57,207.10
\$1,000,000	and over	14.630%	\$1,000,000	\$106,927.10

UNMARRIED HEAD OF HOUSEHOLD TAXPAYERS					
IF THE TAXABLE INCOME IS		COMPUTED TAX IS			
OVER	BUT NOT OVER	OF AMOUNT OVER		PLUS*	
\$0	\$14,920	1.100%	\$0	\$0.00	
\$14,920	\$35,351	2.200%	\$14,920	\$164.12	
\$35,351	\$45,571	4.400%	\$35,351	\$613.60	
\$45,571	\$56,400	6.600%	\$45,571	\$1,063.28	
\$56,400	\$66,618	8.800%	\$56,400	\$1,777.99	
\$66,618	\$340,000	10.230%	\$66,618	\$2,677.17	
\$340,000	\$408,000	11.330%	\$340,000	\$30,644.15	
\$408,000	\$680,000	12.430%	\$408,000	\$38,348.55	
\$680,000	\$1,000,000	13.530%	\$680,000	\$72.158.15	
\$1,000,000	and over	14.630%	\$1,000,000	\$115,454.15	

IF YOU NEED MORE DETAILED INFORMATION, SEE THE INSTRUCTIONS THAT CAME WITH YOUR LAST CALIFORNIA INCOME TAX RETURN OR CALL FRANCHISE TAX BOARD:

IF YOU ARE CALLING FROM WITHIN THE UNITED STATES 800-852-5711 (voice) 800-822-6268 (TTY)

IF YOU ARE CALLING FROM OUTSIDE THE UNITED STATES (Not Toll Free)

916-845-6500

The DE 4 information is collected for purposes of administering the Personal Income Tax law and under the authority of Title 22 of the California Code of Regulations and the Revenue and Taxation Code, including Section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California income tax return.