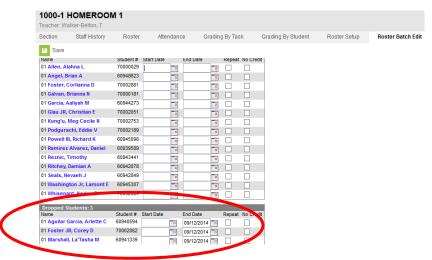




- 1. Find the section where students are currently scheduled
 - Do a Course/Section Search Index > Search > Course/Section
 - Go to Section students are currently scheduled in
 - Path: Scheduling > Course > Section
 - Find the Roster Batch Edit tab



Enter appropriate END DATE on students who are changing sections

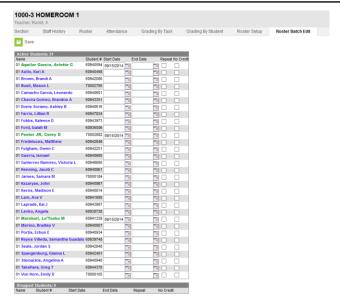
This will PRESERVE any attendance associated to the students within this section

- 2. Go to the section where students are moving to
 - Do a Course/Section Search – Index > Search > Course/Section
 - Go to Section students are being placed into
 - Path: Scheduling > Course > Section
 - Use the **Roster Setup** tab to add students to the new section
 - While in this section, go to the Roster Batch Edit tab

Newly added students will be **GREEN** within the section for 10 days





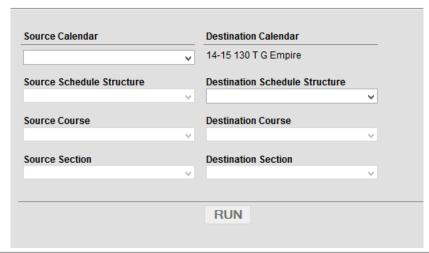


Enter appropriate START DATE on the students who were moved

Using Roster Copy to Schedule Elementary Students

- 1. Verify all needed sections have been created and assigned with a Primary Teacher
 - a. Use the **Staff History Report** to verify teachers are properly assigned
 - i. Path: Scheduling > Reports > Staff History Report
 - 1. Choose the 3rd radio button option (sections without a teacher)
- 2. Use **Roster Copy** to copy students from Homeroom sections into appropriate content areas
 - a. Path: Scheduling > Roster Copy

Select the Source section that will be copied (HOMEROOM course) on the left side of the window – the right side will be the Destination (content area courses)







Be careful to use the current calendar. This tool allows the user to copy from ANY calendar.

- SOURCE CALENDAR = current school year
- o SOURCE SCHEDULE STRUCTURE = Main
- SOURCE COURSE = Homeroom courses (except for the Special sections)
- SOURCE SECTION = Classroom students being copied
- DESTINATION CALENDAR = Already set based on header area (14-15 school)
- DESTINATION SCHEDULE STRUCTURE = Main
- DESTINATION COURSE = All content courses
- DESTINATION SECTION = Match to section number and/or Teacher Name (May vary based on setup)

Click **RUN** – the Pop Up window will state the number of students copied. This number should match the number of CURRENT students in the Homeroom course

Note: Clicking on RUN multiple times will NOT place the SAME students into the SAME section





Using Teams to place HR Teacher's Name in Student Header

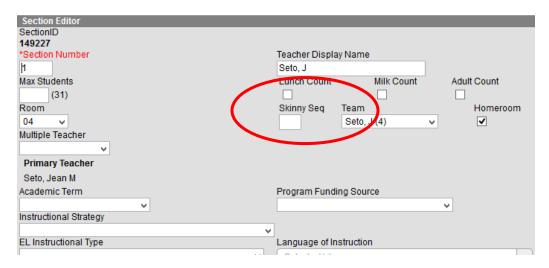
1. Define all Team names (HR teachers)

Path: Scheduling > Scheduling Groups > New > Save

- Repeat process until all teachers have been named
- The Team name can be anything. Most schools use Teacher's Last Name and Room number
- 2. Attach Team name (teachers name) to the HOMEROOM course sections

Path: Scheduling > Courses > Enter HOME to find all HR classes

- Click on first course > Go Section Tab > Add/Edit a section
- o Define HR teacher in TEAM dropdown



3. Populate student header with 'Team' name using Fill Team

Path: Scheduling > Fill Teams

Depending on which option selected, this will update all students

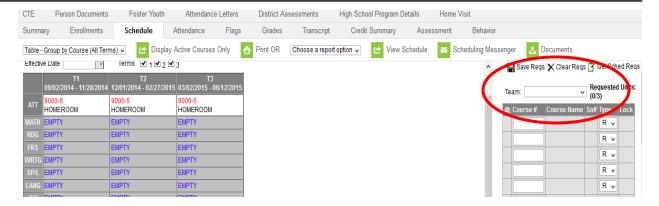
To Define Team (HR teacher) on INDIVIDUAL student

1. Go the student's Schedule tab

Path: Student Information > General > Schedule > Walk In Scheduler > Team dropdown > Save Regs







To Move Teachers to a New Course/Section

1. Create the new section, if needed

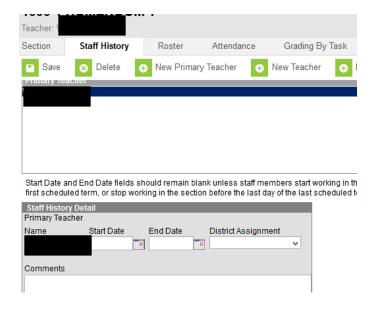
Path: Scheduling > Courses > Key in name of course that needs a new section > Section Tab > Add New Section

Enter a Section Number and set Section Placement

]

- 2. IF section already exists, but only the Teachers are moving (NOT students), Assign the new teacher from the Staff History Tab
 - a. Add New teacher to the section

Path: Scheduling > Courses > Section Tab > Edit Section > Staff History > New Primary Teacher



No need to enter a Start Date - LEAVE it blank





3. Delete the previous teacher's name

Do NOT delete/remove the Section until the students have been moved. Students DO need Start/End Dates to keep any Attendance and/or other records associated to the section – See previous How to document on Moving students