



# SACRAMENTO CITY UNIFIED SCHOOL DISTRICT BOARD OF EDUCATION

Agenda Item# 9.3

**Meeting Date:** November 21, 2019

**Subject:** Approve Resolution No. 3113: Resolution of the Board of Education on the Sacramento City Unified School District Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith

- Information Item Only
- Approval on Consent Agenda
- Conference (for discussion only)
- Conference/First Reading (Action Anticipated: \_\_\_\_\_)
- Conference/Action
- Action
- Public Hearing

**Division:** Facility Support Services

**Recommendation:** Approve Resolution No. 3113: Resolution of the Board of Education on the Sacramento City Unified School District Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith.

**Background/Rationale:** Most Sacramento City Unified School District schools were built over 50 years ago and need significant repairs, upgrades and improvements to meet current safety and instructional standards. While some District schools have been upgraded with modern classrooms, science labs, and educational facilities, most have not been upgraded and need improvements to ensure all students have equitable access to the classrooms, labs, and facilities they need to succeed. A Facility Conditions Assessment was recently conducted that outlines a total need of over \$3.5 billion in current repair needs.

To provide safe, environmentally adaptable, modern schools and playfields, this resolution proposes to place a \$750 million school facility improvement bond measure on the March 3, 2020 ballot. All money raised by the measure must be spent locally to upgrade local schools and cannot be taken away by the State or used for other purposes. This measure would require a clear system of accountability to the public including a project list detailing exactly how the money will be used, the development of internal District equity indices to help identify funding priorities based on level of need, a Citizens' Oversight Committee, and independent audits to ensure the money is spent properly. By law, no money from this measure can be used for administrators' salaries or benefits.

**Financial Considerations:** There is no impact on the General Fund. Approval of this measure will help the District qualify for more than \$80 million in State matching money that otherwise will go to other school districts.

**LCAP Goal(s):** College, Career and Life Ready Graduates; Safe, Emotionally Healthy and Engaged Students; Family and Community Empowerment; Operational Excellence

**Documents Attached:**

1. Executive Summary
2. Resolution of the Board of Education of the Sacramento City Unified School District Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith

<p><b>Estimated Time of Presentation:</b> 10 minutes <b>Submitted by:</b> Nathaniel Browning, Policy and Governance Manager for the Board <b>Approved by:</b> Jorge A. Aguilar, Superintendent</p>
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# Board of Education Executive Summary

## Facility Support Services

Approve Resolution No. 3113: Resolution of the Board of Education on the Sacramento City Unified School District Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith  
November 21, 2019



### I. Overview/History of Department or Program

Most Sacramento City Unified School District schools were built over 50 years ago and need significant repairs, upgrades and improvements to meet current safety and instructional standards. While some District schools have been upgraded with modern classrooms, science labs, and educational facilities, most have not been upgraded and need improvements to ensure all students have equitable access to the classrooms, labs, and facilities they need to succeed. A Facility Conditions Assessment, that is part of the District-wide Facilities Master Plan, was recently conducted that outlines a total need of over \$3.5 billion in current repair needs.

To provide safe, environmentally adaptable, modern schools and playfields, this resolution proposes to place a \$750 million school facility improvement bond measure on the March 3, 2020 ballot. All money raised by the measure must be spent locally to upgrade local schools and cannot be taken away by the State or used for other purposes. This measure would require a clear system of accountability to the public including a project list detailing exactly how the money will be used, the development of internal District equity indices to help identify funding priorities based on level of need, a Citizens' Oversight Committee, and independent audits to ensure the money is spent properly. By law, no money from this measure can be used for administrators' salaries or benefits.

### II. Driving Governance

Board Policy 7110 states:

The Superintendent or designee shall develop and maintain a master plan for district facilities. This plan shall describe the district's anticipated school facilities needs and priorities. It shall also identify funding sources and timelines for building. The plan shall be reviewed at regular intervals specified within the plan.

The plan shall be based on an assessment of the district's short- and long-term facility needs, giving consideration to:

1. Current and projected school enrollments for each grade level, based on residential housing growth patterns in accordance with city/county general plans and other demographic factors
2. The district's educational goals
3. Current and projected educational program requirements
4. Student safety and welfare
5. An evaluation of existing buildings and needs for modernization, renovation, and new construction
6. State planning standards and local zoning requirements

## Board of Education Executive Summary

### Facility Support Services

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7. The community's social, economic and political characteristics
8. Estimated costs associated with meeting the district's facility needs

Board Policy 7210 states:

When it is determined that school facilities must be built or expanded to accommodate a growing number of students, the Governing Board shall consider appropriate methods of financing for the purchase of school sites and the construction of buildings. In addition, financing may be needed when safety considerations and educational program improvements require the replacement, reconstruction or modernization of existing facilities.

The Superintendent or designee shall research funding alternatives and recommend to the Board the method that would best serve district needs as identified in the district's master plan for school facilities.

BP 3511 Grimes/Kennedy Green And Grid Neutral Model Schools Policy Initiative.

### III. Budget

There is no impact on the General Fund. Approval of this measure will help the District qualify for more than \$80 million in State matching money that otherwise will go to other school districts.

### IV. Goals, Objectives and Measures

To provide safe, environmentally adaptable, modern schools and playfields, the Board has decided to place a \$750 million school facility improvement bond measure on the March 3, 2020 ballot. All money raised by the measure must be spent locally to upgrade local schools and cannot be taken away by the State or used for other purposes. This measure requires a clear system of accountability to the public including a project list detailing exactly how the money will be used, the development of internal District equity indices to help identify funding priorities based on level of need, a Citizens' Oversight Committee, and independent audits to ensure the money is spent properly. By law, no money from this measure can be used for administrators' salaries or benefits.

### V. Major Initiatives

the Board has prepared a facilities condition assessment and is in the process of completing a facilities master plan in order to evaluate and address the facilities needs of the District and to determine which projects to finance from a local bond at this time.

## Board of Education Executive Summary

### Facility Support Services

Approve Resolution No. 3113: Resolution of the Board of Education on the Sacramento City Unified School District Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith  
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#### VI. Results

The District is currently finalizing a District-wide Facilities Master Plan that will utilize a formulaic approach to prioritizing projects for implementation, with factors that may include the condition of existing buildings and/or infrastructure, student need, need for adequate space to accommodate programs, demographic data and an analysis of capacity needed to serve the future student population.

#### VII. Lessons Learned/Next Steps:

- 1) Approve the resolution before the Board in order to qualify for the March 2020 Primary Election.
- 2) File required documents with the County of Sacramento to place the bond measure on the March 2020 ballot.
- 3) Plan a series of community town hall meetings at seven local high schools to gather community input on facilities priorities.
- 4) Finalize the Facilities Master Plan by the spring of 2020.
- 5) If the local bond passes, situate the District to capitalize on matching funds provided by the statewide school facilities bond (Proposition 13) if passed by the voters in March 2020.

**RESOLUTION NO. 3113**

**RESOLUTION OF THE BOARD OF EDUCATION OF THE  
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT  
ORDERING A SCHOOL BOND ELECTION, AND  
AUTHORIZING NECESSARY ACTIONS IN CONNECTION  
THEREWITH**

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**WHEREAS**, most Sacramento City Unified School District (District) schools were built over 50 years ago and need significant repairs, upgrades and improvements to meet current safety and instructional standards; and

**WHEREAS**, while some District schools have been upgraded with modern classrooms, science labs, and educational facilities, most have not been upgraded and need improvements to ensure all students have equitable access to the classrooms, labs, and facilities they need to succeed; and

**WHEREAS**, aging classrooms and learning technology need to be upgraded to support high quality instruction in math, science, engineering, and technology; and

**WHEREAS**, modern classrooms, engineering labs, and career technical education facilities are needed so students are prepared for college and in-demand careers in fields like health sciences, engineering, technology, and skilled trades; and

**WHEREAS**, old and outdated classrooms, libraries, and computer systems need to be updated to keep pace with technology; and

**WHEREAS**, music and art classrooms and performance spaces need upgrades to support quality instruction for a well-rounded education; and

**WHEREAS**, creating modern future-ready classrooms will support hands-on science instruction for students and learning-by-doing; and

**WHEREAS**, aging fields and irrigation infrastructure need to be upgraded to improve student safety, water efficiency, and curb appeal for the surrounding community; and

**WHEREAS**, most other school districts in the Sacramento Region have made investments to modernize and update school facilities and the Sacramento City Unified School District Board of Education (Board) believes that local students deserve to have the same equitable educational opportunities as others in the region with upgraded classrooms and school facilities to keep pace; and

**WHEREAS**, renovating older schools will reduce cost of ongoing maintenance, improve energy efficiency and save money, allowing more of District's budget to be spent in the classroom educating students; and

**WHEREAS**, to provide safe, environmentally adaptable, and modern schools and playfields, the Board has decided to place a \$750 million school facility improvement bond measure on the March 3, 2020 ballot; and

**WHEREAS**, all money raised by the measure must be spent locally to upgrade local schools and cannot be taken away by the State or used for other purposes; and

**WHEREAS**, this measure requires a clear system of accountability to the public including a project list detailing exactly how the money will be used, the development of internal District equity indices to help identify funding priorities based on level of need, a Citizens' Oversight Committee, and independent audits to ensure the money is spent properly; and

**WHEREAS**, by law, no money from this measure can be used for administrators' salaries or benefits; and

**WHEREAS**, approval of this measure will help the District qualify for more than \$80 million in State matching money that otherwise will go to other school districts; and

**WHEREAS**, even if you do not have school-age children, the Board believes that supporting quality schools is a wise investment that helps improve the quality of life in our community and helps protect the value of our homes; and

**WHEREAS**, this measure will advance the District's Guiding Principle of Equity, Access, and Social Justice, which states *all students are given an equal opportunity to graduate with the greatest number of postsecondary choices from the widest array of options*; and

**WHEREAS**, the Board of Education (the "Board") of the Sacramento City Unified School District (the "District"), located in the County of Sacramento (the "County"), is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code (the "Education Code"); and

**WHEREAS**, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether bonds of the District shall be issued and sold for the purpose of raising money for the purposes authorized pursuant to Education Code Sections 15100 *et seq.*; and

**WHEREAS**, pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, and Section 15266 of the Education Code, school districts may seek approval of bonds and levy an *ad valorem* tax to repay those bonds upon a 55% vote of those voting on a proposition for the purposes hereinafter specified, provided certain accountability requirements are included in the proposition, including (a) that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3) of the Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses, (b) that a list of the specific school facilities projects to be funded be included, which the school district board has certified that it has evaluated safety, class size reduction and information technology needs in developing, and (c) that performance and

financial audits be required and there be oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters; and

**WHEREAS**, the Board deems it necessary and advisable to submit such a bond proposition to the electors, which, if approved by 55% of the votes cast, would permit the District to issue its bonds; and

**WHEREAS**, the Board has prepared a facilities condition assessment and is in the process of completing a facilities master plan in order to evaluate and address the facilities needs of the District and to determine which projects to finance from a local bond at this time; and

**WHEREAS**, the Board deems it necessary and advisable to fund the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" in the bond proposition contained in Exhibit A attached hereto (the "Bond Project List"); and

**WHEREAS**, the Board has determined that the projects listed on the Bond Project List are authorized to be financed with bonds of the District under subsection (a) of Sections 15100 and 15264 *et seq.* of the Education Code and are for purposes specified in Article XIII A, Section 1(b)(3) of the Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses; and

**WHEREAS**, in accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board has evaluated safety, class size reduction and information technology needs in developing the Bond Project List; and

**WHEREAS**, in accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board deems it necessary and advisable to require that performance and financial audits be required as part of the bond proposition and there be oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters; and

**WHEREAS**, such a bond election must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election at which all of the electors of the District are entitled to vote, as required by Section 15266 of the Education Code; and

**WHEREAS**, on March 3, 2020, a statewide primary election is scheduled to be conducted throughout the District; and

**WHEREAS**, subsection (c) of Section 15100 of the Education Code provides that, before the governing board of a school district may order an election pursuant to Education Code Sections 15100 *et seq.*, it shall obtain reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the county assessor; and

**WHEREAS**, although the County Assessor does not make projections of assessed property valuations, the Board has been presented with projections of assessed property



valuations of the property within the boundaries of the District in connection with developing the bond proposition that take into consideration, among other things, the long-term historical average growth rates of assessed property valuations of the property within the boundaries of the District and the Board finds those projections to be reasonable and informed; and

**WHEREAS**, Based upon such projections of assessed property valuation, if approved by voters, the Board estimates that the tax rate levied to meet the debt service requirements of the bonds proposed to be issued will not exceed the maximum tax rate permitted by Section 15270 of the Education Code; and

**WHEREAS**, Section 9400 *et seq.* of the California Elections Code (the “Elections Code”) requires that a tax information statement be contained in all official materials, including any voter information guide prepared, sponsored or distributed by the District, relating to the election; and

**WHEREAS**, the Board now desires to authorize the filing of a ballot argument in favor of the bond proposition to be submitted to the voters at the election; and

**WHEREAS**, if a project or projects to be funded by the bonds will require State of California matching grant funds for any phase, the sample ballot must contain a statement, in the form prescribed by law, advising the voters of that fact, and the Board finds that completion of a portion of certain of the projects listed in the bond proposition set forth herein will require State matching grant funds for any phase thereof;

**NOW, THEREFORE**, be it resolved, determined and ordered by the Board of Education of the Sacramento City Unified School District as follows:

**Section 1. Recitals.** All of the above recitals are true and correct.

**Section 2. Specifications of Election Order; Required Certification.** Pursuant to Education Code Sections 5304, 5322, 15100 *et seq.*, and 15266, and Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, a statewide primary election shall be held within the boundaries of the District on March 3, 2020, for the purpose of submitting to the registered voters of the District the bond proposition contained in Exhibit A attached hereto and incorporated herein. In accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the bond project list set forth in the bond proposition.

**Section 3. Conduct of Election.** (a) *Request to County Officers.* Pursuant to Section 5303 of the Education Code, the Registrar of Voters of the County (the “Registrar of Voters”) is required to, and is hereby requested to, take all steps to hold the election in accordance with law and these specifications.

(b) *Abbreviation of Proposition.* Pursuant to Sections 13119 and 13247 of the Elections Code, Sections 5322 and 15122 of the Education Code, the Board hereby directs the Registrar of Voters to use the following statement of the bond proposition on the ballot:

***Sacramento City Unified School District Classroom, Lab and Technology Improvement Measure.*** To upgrade student classrooms, labs, libraries, and learning technology for quality instruction in math, science, arts and engineering; provide modern career training centers; update schools to meet current academic/safety standards; and acquire/repair/construct/equip school facilities shall Sacramento City Unified School District issue \$750,000,000 in bonds at legal rates, levying 5¢ per \$100 assessed value (\$35,000,000 annually) while bonds are outstanding, with citizen oversight/audits and all funds locally controlled?

*Word Count: 75*

As provided above, the Registrar of Voters is hereby requested to include the phrase “See voter guide for tax rate information.” in the statement of the proposition.

(c) *Voter Pamphlet.* The Registrar of Voters is hereby requested to reprint the full text of the bond proposition as set forth in Exhibit A in its entirety in the voter information pamphlet to be distributed to voters.

(d) *State Matching Funds.* The District hereby requests that the Registrar of Voters include the following statement in the sample ballot, pursuant to Section 15122.5 of the Education Code:

*“Approval of Measure \_\_\_ does not guarantee that the proposed project or projects in the Sacramento City Unified School District that are the subject of bonds under Measure \_\_\_ will be funded beyond the local revenues generated by Measure \_\_\_. The District’s proposal for the project or projects may assume the receipt of matching State funds, which could be subject to appropriation by the Legislature or approval of a statewide bond measure.”]*

(e) *Consolidation Requirement.* Pursuant to Section 15266(a) of the Education Code, the election shall be consolidated with the statewide election on March 3, 2020, and pursuant to Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the Registrar of Voters and the Board of Supervisors of the County are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the Elections Code.

(f) *Canvass of Results.* The Board of Supervisors of the County is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the Elections Code.

(g) *Required Vote.* Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond proposition shall become effective upon the affirmative vote of at least 55% of the voters of the District voting on the proposition.

(h) *Election Costs.* The District shall pay all costs of the election approved by the Board of Supervisors of the County pursuant to Education Code Section 5421.

**Section 4. Delivery of Order of Election to County Officers.** The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than December 6, 2019 (which date is not fewer than 88 days prior to the date set for the election), one copy of this Resolution to the Registrar of Voters, including the tax information statement attached hereto as Exhibit B, containing the information required by Elections Code Section 9400 *et seq.*, completed and signed by the Superintendent of the District, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of the County. With respect to the tax information statement attached hereto as Exhibit B, the Board hereby adopts the procedures set forth in Election Code Section 9405.

**Section 5. Ballot Arguments.** The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with the Registrar of Voters a ballot argument in favor of the bond proposition, within the time established by the Registrar of Voters, which shall be considered the official ballot argument of the Board as sponsor of the bond proposition.

**Section 6. Further Authorization.** The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

**Section 7. Effective Date.** This Resolution shall take effect upon its adoption by a two-thirds vote.

**PASSED AND ADOPTED** this day, November 21, 2019, by the following vote:

AYES: 6

NOES: 0

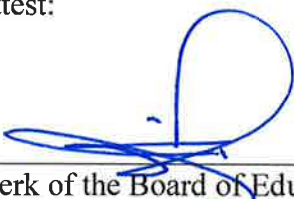
ABSTAIN: 0

ABSENT: 1

APPROVED:

  
\_\_\_\_\_  
President of the Board of Education of the  
Sacramento City Unified School District

Attest:

  
\_\_\_\_\_  
Clerk of the Board of Education of the  
Sacramento City Unified School District

## EXHIBIT A

### FULL TEXT OF BOND PROPOSITION

#### **SACRAMENTO CITY UNIFIED SCHOOL DISTRICT CLASSROOM, LAB AND TECHNOLOGY IMPROVEMENT MEASURE MEASURE**

This proposition may be known and referred to as the “Sacramento City Unified School District Classroom, Lab and Technology Improvement Measure” or as “Measure \_\_\_”.  
*[designation to be assigned by County Registrar of Voters]*

#### FINDINGS

Sacramento City Unified School District is committed to giving all students an equal opportunity to graduate with the greatest number of postsecondary choices from the widest array of options. In order to implement this guiding principle, and equitably enhance student achievement, SCUSD has evaluated the condition of all of its school sites and identified a significant school facility improvement needs, estimated at over \$3.5 billion.

Most Sacramento City Unified School District (the “District”) schools were built over 50 years ago and need significant repairs, upgrades and improvements to meet current safety and instructional standards. While some District schools have been upgraded with modern classrooms, science labs, and educational facilities, most have not been upgraded and need improvements to ensure all students have equitable access to the classrooms, labs, and facilities they need to succeed.

For example, aging classrooms, labs and learning technology need to be upgraded to support high quality instruction in math, science, engineering, and technology. Modern science labs, engineering labs, and career technical education facilities are needed so students are prepared for college and in-demand careers in fields like health sciences, engineering, technology, and skilled trades. Old and outdated classrooms, libraries, science labs, and computer systems need to be updated to keep pace with technology. Music and art classrooms and performance spaces need upgrades to support quality instruction for a well-rounded education; and

Most other school districts in the Sacramento Region have made investments to modernize and update school facilities and the Sacramento City Unified School District Board of Education (Board) believes that local students deserve to have the same educational opportunities as others in the region with upgraded classrooms and school facilities to keep pace. Renovating older schools will reduce cost of ongoing maintenance, improve energy efficiency and save money, allowing more of District’s budget to be spent in the classroom educating students.

To provide safe, environmentally adaptable, and modern schools and playfields, the Board has decided to place a \$750 million school facility improvement bond measure on the March 3, 2020 ballot. All money raised by the measure must be spent locally to upgrade local schools and cannot be taken away by the State or used for other purposes. This measure requires a clear system of accountability to the public including a project list detailing exactly how the money

will be used, the development of internal District equity indices to help identify funding priorities based on level of need, a Citizens' Oversight Committee, and independent audits to ensure the money is spent properly. By law, no money from this measure can be used for administrators' salaries or benefits.

Approval of this measure will help the District qualify for more than \$80 million in State matching money that otherwise will go to other school districts.

Funding from this measure and related state matching funds is needed in order to:

- Provide modern science labs, engineering labs and career technical education facilities so students are prepared for college and in-demand careers in fields like health sciences, engineering, technology and skilled trades;
- Provide classrooms, facilities and technology needed to support high quality instruction in math, science, engineering and technology;
- Upgrade our older schools to provide equitable access to facilities that meet the same academic and safety standards as newer schools;
- Upgrade classrooms, libraries, science labs and computer systems to keep pace with technology;
- Provide the classrooms and facilities needed to support high quality instruction in music, visual and performing arts;
- Ensure all students have equal access to outdoor learning and physical education facilities;
- Improve student safety and campus security systems including security fencing, security cameras and emergency communications systems;
- Improve school facilities in order to be more environmentally adaptable to the changing climate and natural disasters.

The District plans to utilize a formulaic approach to prioritizing projects for implementation, with factors that may include the condition of existing buildings and/or infrastructure, need for adequate space to accommodate programs, demographic data and an analysis of capacity needed to serve the future student population.

### **BOND AUTHORIZATION**

By approval of this proposition by at least 55% of the voters of the Sacramento City Unified School District (the "District") voting on the proposition, the District shall be authorized to issue and sell bonds of up to \$750,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled "BOND PROJECT LIST" below (the "Bond Project List"), and qualify to receive State of California matching grant funds, subject to all of the accountability safeguards specified below.

### **ACCOUNTABILITY SAFEGUARDS**

The provisions in this section are specifically included in this proposition in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific school facilities needs of the District, all in compliance with the

requirements of Article XIII A, Section 1(b)(3) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code (the "Education Code"))).

**Evaluation of Needs.** The Board of Education of the District (the "Board") has prepared an updated facilities plan in order to evaluate and address the facilities needs of the District, and to determine which projects to finance from a local bond at this time. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

**Limitations on Use of Bonds.** Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. More specifically, the Bond Project List provides for the specific projects the District proposes to finance with proceeds from the sale of bonds authorized by this proposition and such proceeds shall be applied only to those specific purposes.

**Independent Citizens' Oversight Committee.** In accordance with and pursuant to Education Code Section 15278 and following, the Board shall establish an independent citizens' oversight committee, to ensure proceeds from the sale of bonds authorized by this proposition are expended only for the school facilities projects listed in the Bond Project List. The committee shall be established within 60 days of the date that the Board enters the election results on its minutes pursuant to Section 15274 of the Education Code. In accordance with Section 15282 of the Education Code and the policies of the Board of Education, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is active in a labor organization, a member that is active in a community-based organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

**Annual Performance Audits.** In compliance with the requirements of Article XIII A, Section 1(b)(3)(C) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent performance audit to ensure that the proceeds from the sale of bonds authorized by this proposition have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

**Annual Financial Audits.** In compliance with the requirements of Article XIII A, Section 1(b)(3)(D) of the California Constitution, and the Strict Accountability in

Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent financial audit of the proceeds from the sale of bonds authorized by this proposition until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

**Special Bond Proceeds Account; Annual Report to Board.** In compliance with the requirements of California Government Code Section 53410 and following, upon approval of this proposition and the sale of any bonds approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds authorized by this proposition shall be deposited. In compliance with the requirements of California Government Code Section 53411, as long as any proceeds of the bonds remain unexpended, the chief fiscal officer of the District shall cause a report to be filed with the Board no later than January 1 of each year, commencing on the first January 1 after the sale of the first series of bonds, stating (a) the amount of funds collected and expended in that year, and (b) the status of any project required or authorized to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the chief fiscal officer of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

### **FURTHER SPECIFICATIONS**

**Joint-Use Projects.** The District may enter into agreements with other public agencies or nonprofit organizations for joint use of the school facilities financed with the proceeds from the sale of bonds authorized by this proposition in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law, and this proposition hereby specifies and acknowledges that, subject to the limitations on the uses provided for herein, the proceeds from the sale of bonds authorized by this proposition will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board shall determine.

**Single Purpose.** All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and the proceeds from the sale of bonds authorized by this proposition shall be spent only for such purpose, pursuant to California Government Code Section 53410.

**Other Terms of the Bonds.** When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.



## BOND PROJECT LIST

The Bond Project List below lists the specific (types of) projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of this bond proposition and shall be reproduced in any official document required to contain the full statement of the bond proposition. Listed projects will be completed as needed at a particular school or school facility site according to priorities established by the Board from time to time, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. The Board shall prioritize funding based on the use of one or more equity indices designed to identify student populations with the greatest need. In so far as permitted by law, each project is assumed to include its share of costs of the election and bond issuance, construction-related costs, such as project and construction management, architectural, engineering, inspection and similar planning and testing costs, demolition and interim housing costs, legal, litigation, accounting and similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and construction costs, and other costs incidental to or necessary for the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain construction funds expected from non-bond sources, including State of California grant funds for eligible projects, have not yet been secured. Therefore, the Board cannot guarantee that all listed projects will be completed. Alternatively, if the District obtains unexpected funds from non-bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval. Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available). The Board has found and determined that all projects listed below are capital expenditures. Any project listed below may be accomplished by construction, reconstruction, rehabilitation or replacement, as applicable and as determined by the Board. The District may also undertake demolition to rehabilitate a school facility. The District may acquire or replace furniture and equipment in connection with each project as necessary. Headings and subheadings in the Bond Project List are a convenient description of the types of projects the District intends to undertake and are not intended to limit the projects to the specifically enumerated projects listed thereunder.

The specific projects authorized to be financed with proceeds from the sale of bonds authorized by this proposition are as follows:

<b>DISTRICT WIDE PROJECTS</b>
<b>The following projects are authorized at all school facilities sites District wide:</b>
<b>Projects to support Science, Technology, Engineering, Arts and Math (“STEAM”) and Career Technical Education (“CTE”) Programs</b> <ul style="list-style-type: none"><li>• Classrooms, labs, collaboration spaces, and maker spaces</li><li>• Infrastructure and equipment for labs/classrooms</li><li>• Equipment and infrastructure, including but not limited to equipment and infrastructure to support future-ready learning</li><li>• Outdoor learning spaces and gardens</li></ul>

- Fine and performing arts spaces
- Classroom furniture and equipment, including, but not limited to future ready furniture and equipment.
- Classroom/laboratory spaces and equipment for: culinary arts, woodshop, auto shop, construction trades, drafting, electronics, robotics, technology, biomedical, criminal justice, sustainable agriculture, and other CTE pathways

#### **Academic and Safety Equal Access Projects**

- New classrooms, grounds and support facilities at older school sites
- Exterior improvements including, but not limited to, painting, landscaping, and signage

#### **Projects to Enhance Technology**

- Technology equipment and infrastructure including, but not limited to, computer systems and software, networking, cabling, and wireless
- Electrical systems and infrastructure, including, but not limited to, generators, outdoor lighting, electrical wiring, and electrical panels
- Future ready technology including, but not limited to, virtual classrooms, etc.

#### **Projects to Improve Student and School Site Safety and Security**

- Security systems, including, but not limited to, door locks, controlled access systems, fencing, gates, signage, lighting, fire alarms, intrusion alarms, communication systems and security cameras
- Drop off and pick up areas, school site parking, walkways, alternative transportation infrastructure
- Asphalt, concrete, sidewalks and pathways

#### **Projects to Support Physical Education and Athletic Programs**

- Gymnasias, stadiums, team rooms, locker rooms, weight rooms, fields, tracks, courts, pools, play structures, playgrounds, fencing, backstops, lighting, bleachers, restrooms, concessions, scoreboards, equipment necessary to preserve athletic facilities, and any other facilities used to in connection with physical education or athletics

#### **Projects to Improve Schools and Classrooms**

- Classrooms, labs, restrooms, portable classrooms (including acquisition) structural repairs and improvements
- Building components including, but not limited to, roofs, flooring, windows, doors, walls, siding, structural systems, electrical systems, interior and exterior paint, asbestos mitigation and facades
- Plumbing, including but not limited to: water and sewage drainage, valves, back flow prevention, hydration stations, laterals, storm drains, water mains, sinks, water heaters, neutralization tanks, shower heads and other fixtures, etc.

- Americans with Disabilities Act (“ADA”) and other required or recommended code compliance improvements
- HVAC systems including but not limited to, boilers, gas lines, control systems, automation systems, air quality monitors, chilled water coils, control valves, etc.
- Electrical systems and components
- Landscape and water conservation improvements including but not limited to: tree mitigation, walkways, walkway covers, ramps, soil stabilization, soil mitigation, fencing, drainage, new or upgraded irrigation systems, paving and concrete, etc.
- New school and classroom construction
- Acquisition of real property
- Energy efficiency projects, including, but not limited to: renewable energy generation, energy management systems, electrical vehicle charging stations, energy efficient lighting systems, energy efficient windows, window shades, etc.
- Installation of shade structures
- Installation of plants, trees, and urban forests
- Improvements and upgrades to non-instructional facilities such as: school site kitchens to support the District’s central kitchen, multi-purpose buildings, administration, counseling areas, student services areas, restrooms, etc.

**PROJECTS INVOLVING RENOVATION,  
REHABILITATION OR REPAIR**

For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than renovation, rehabilitation and repair, considering the building’s age, condition, expected remaining life, comparative cost, and other relevant factors.

The Board shall set aside at least one percent (1%) of the proceeds of the Bonds to improve access to preschool education by increasing capacity, including modernizing existing preschool classrooms, and/or constructing new preschool facilities.

**GENERAL PROVISIONS**

**Interpretation.** The terms of this bond proposition and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this proposition within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000.

Without limiting the generality of the foregoing, such words as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used in the Bond Project List to describe school facilities projects in plain English and are not intended to expand the nature of such projects beyond, or have an effect on, and shall be interpreted to only permit, what is authorized under Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. In this regard, the Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this proposition for current maintenance, operation or repairs. The school facilities projects on the Bond Project List only authorize capital expenditures.

**Headings.** The headings or titles of the sections of the bond proposition, including any headings or titles included in the Bond Project List, are solely for convenience of reference and shall not affect the meaning, construction or effect of the bond proposition.

**Severability.** The Board hereby declares, and the voters by approving this bond proposition concur, that every section and part of this bond proposition has independent value, and the Board and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this bond proposition by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond proposition are severable.

## EXHIBIT B

### TAX INFORMATION STATEMENT

An election will be held in the Sacramento City Unified School District (the "District") on March 3, 2020, to authorize the sale of up to \$750,000,000 in bonds of the District. If the bonds are approved, the District expects to issue the bonds in multiple series over time. The following information is provided in compliance with Sections 9400 through 9405 of the California Elections Code.

1. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The proceeds from the sale of bonds authorized by the proposition will benefit the community by providing financing for the school facilities projects described in the proposition.
2. The proposition imposes a tax on taxable property in the District. The tax rate to be levied for the bonds for any given year is generally equal to the quotient of the debt service on the bonds in such year divided by the assessed value of taxable property within the District for such year.
3. The best estimate of the tax which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is 5 cents per \$100 (or \$50 per \$100,000) of assessed valuation in fiscal year 2020-21, and such tax rate is expected to continue through fiscal year 2054-55.
6. The best estimate of the average annual tax rate that would be required to be levied to fund this bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is 5 cents per \$100 (\$50 per \$100,000) of assessed valuation.
7. The best estimate of the highest tax rate that would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is 5 cents per \$100 (\$50 per \$100,000) of assessed valuation in fiscal year 2020-21.
8. The final fiscal year in which the tax to be levied to fund this bond issue is anticipated to be collected is fiscal year 2054-55. The tax will expire upon the final payment of the bonded indebtedness.
9. The best estimate of the average annual dollar amount of taxes that would be collected during the ten-year period following the initial tax levy is \$35,000,000.
10. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$1,225,000,000.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value, which could be more or less than the assessed value, and that such estimated tax rates are in addition to taxes levied to pay bonds authorized under other measures. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The projected tax rates, average annual tax rate, highest tax rate, final fiscal year in which the tax is anticipated to be collected, the average annual dollar amount of taxes collected during the ten-year period following the initial tax levy, and the actual total debt service may vary from those presently estimated for a variety of reasons, including, without limitation, due to variations in the timing of bond sales, the amount or amortization of bonds sold, market conditions at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount or amortization of bonds sold at any given time will be determined by the District based on need for construction funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote. Market conditions, including, without limitation, interest rates, are affected by economic and other factors beyond the control of the District and will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process. The growth or decline in assessed valuation is the result of a number of economic and other factors outside the control of the District.

Dated: 11/21, 2019

  
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Superintendent  
Sacramento City Unified School District

**CLERK'S CERTIFICATE**

I, Jorge A. Aguilar, Clerk of the Board of Education of the Sacramento City Unified School District, County of Sacramento California, hereby certify as follows:

The attached is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Education of the District duly and regularly held at the regular meeting place thereof on November 21, 2019, and entered in the minutes thereof, of which meeting all of the members of the Board of Education had due notice and at which a quorum thereof was present. The resolution was adopted by the following vote:

AYES: 6

NOES: 0

ABSTAIN: 0

ABSENT: 1

An agenda of the meeting was posted at least 72 hours beforehand at 5735 47<sup>th</sup> Ave, Sacramento, California, a location freely accessible to members of the public, and a brief description of the adopted resolution appeared on the agenda. A copy of the agenda is attached hereto. The resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESS my hand this 21<sup>st</sup> day of November, 2019.

  
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Clerk of the Board of Education  
Sacramento City Unified School District